



STATE OF ILLINOIS  
COMPTROLLER  
JUDY BAAR TOPINKA

# BONDED INDEBTEDNESS AND LONG TERM OBLIGATIONS

FISCAL YEAR 2013

# ILLINOIS

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STATE OF ILLINOIS  
COMPTROLLER  
JUDY BAAR TOPINKA



April 2014

## *A Message to Illinois Taxpayers*

I'm pleased to present the Fiscal Year 2013 *Bonded Indebtedness and Long Term Obligations Report* that takes a look at the state's indebtedness. When Illinois invests in major transportation initiatives, state building improvements and school construction projects, it comes up with the money by issuing bonds. The report breaks down the outstanding bonds of the state and its authorities in the categories of General Obligation Bonds, Special Obligation Bonds and Revenue Bonds, and looks at how they impact the state's larger financial picture.

General obligation debt is backed by the full faith and credit of the State and considered direct debt of the State. Special obligation debt is also considered direct debt of the State, but is not backed by its full faith and credit. Instead, special obligation debt is supported and repaid only by a dedicated State revenue source (e.g. Build Illinois Bonds are primarily supported and repaid through sales tax proceeds).

Finally, revenue bonds are not backed by the full faith and credit of the State, but by a specified revenue stream. Revenue bonds can be considered conduit debt, which implies no obligation for the State (e.g. Illinois Finance Authority bonds supported by project revenues or receipts). Revenue bonds can also be considered contingent or moral obligation debt, which means that if resources from the specified revenue stream are insufficient to support the debt service, the State is then obligated (e.g. Metropolitan Pier and Exposition Authority bonds). Finally, some revenue bonds are classified as indirect debt, which means that the asset is the property of a local government but part of the debt service comes from State resources (e.g. Illinois Sports Facilities Authority owns U. S. Cellular Park, paid in part by the hotel tax).

This report shows that total debt outstanding decreased from \$71.0 billion in fiscal year 2012 to \$70.3 billion in fiscal year 2013, a decrease of 1.0 percent.

When debt is issued, independent credit rating agencies attach a rating, which affects interest payments and the cost to Illinois taxpayers. As of June 30, 2013, the state's general obligation bond ratings were A3 with a Negative Outlook by Moody's Investors Services, A- with a Negative Outlook by Standard &

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Poor's (S&P) Corporation, and A-with a Negative Outlook by Fitch Ratings. Since June 30, 2013, both Moody's and Fitch's ratings have remained unchanged, while S & P has revised their rating outlook to "A with a Developing Outlook".

The State's special obligation bond ratings as of June 30, 2013 for the Build Illinois bonds were AAA with a Stable Outlook by Standard and Poor's; AA+ with a Stable Outlook by Fitch Ratings; and A3 with a Negative Outlook by Moody's Investor Services.

I hope you find this information useful. If you have any questions or comments regarding this report, please contact my Office through our website, [illinoiscomptroller.com](http://illinoiscomptroller.com), or call (217) 782-6000.

Sincerely,

Judy Baar Topinka  
Comptroller

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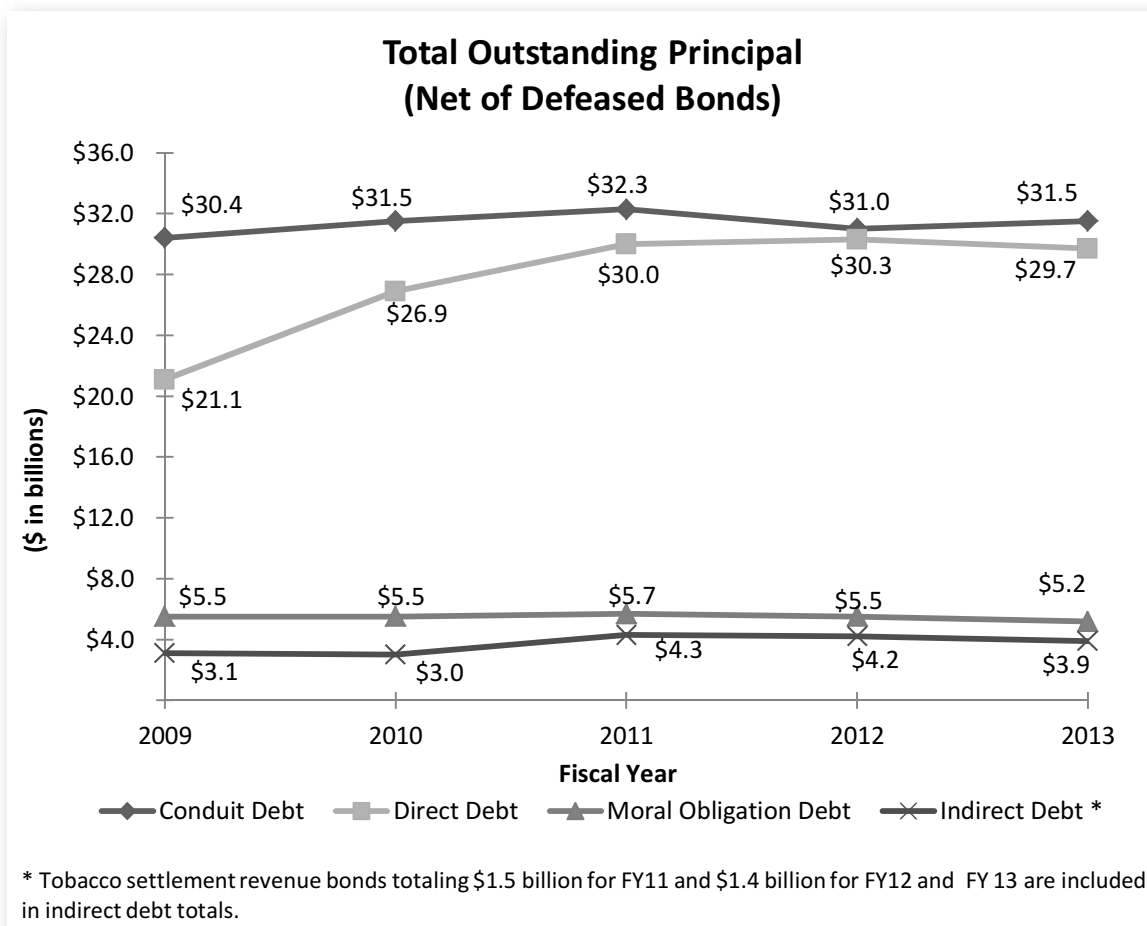


# TOTAL BONDED DEBT OUTSTANDING

Total outstanding principal for bonded indebtedness of the State of Illinois at June 30, 2013, was approximately \$70.3 billion (net of defeased bonds), a decrease of \$0.7 billion (or 1.0%) from June 30, 2012. Overall, during the last four years, this amount has increased \$10.2 billion (or 17%) from the \$60.1 billion reported at June 30, 2009.

At June 30, 2013, the state's general obligation bond ratings were as follows: Moody's Investors Services-"A3 with a Negative Outlook," Standard & Poor's Corporation (S & P)-"A- with a Negative Outlook," and Fitch Ratings-"A- with a Negative Outlook." Since June 30, 2013, both Moody's and Fitch's ratings have remained unchanged, while S & P has revised their rating to A- with a Developing Outlook.

Of the principal outstanding as of June 30, 2013, the State is committed to repay \$29.7 billion **"directly"** and \$3.9 billion **"indirectly."** In addition, the State appears **"morally obligated and/or contingently"** liable to repay \$5.2 billion of principal. The remaining \$31.5 billion is classified as **"conduit"** debt and does not require the State to commit resources to be used for repayment.





# GENERAL AND SPECIAL OBLIGATION BONDS ISSUED

## Overview

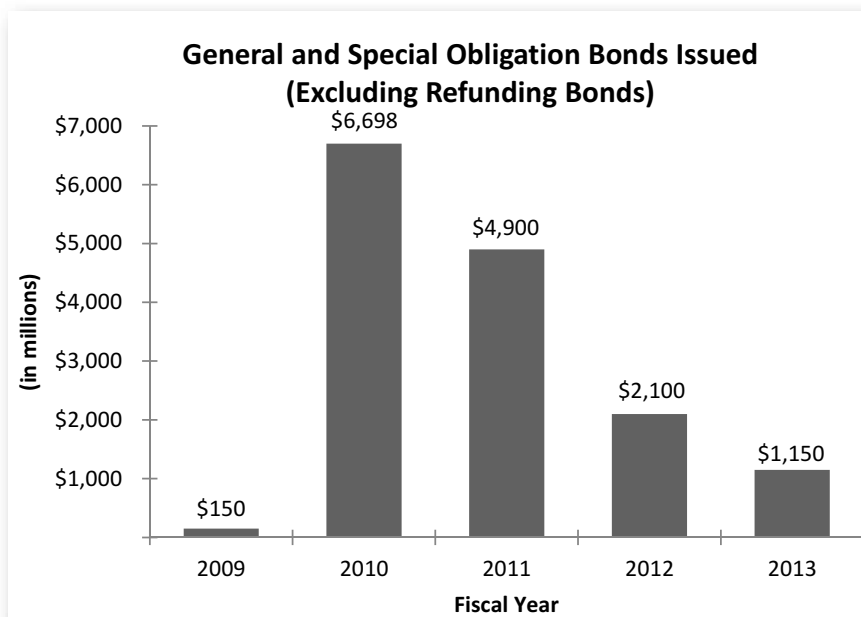
General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 2013, the State issued \$1.15 billion of direct debt consisting of \$0.85 billion in general obligation bonds and \$0.3 billion in special obligation bonds (exclusive of refunding). At June 30, 2013 the unspent portion of the proceeds from general obligation bonds was \$0.38 billion (including pending vouchers payable), and the unspent portion of the proceeds from special obligation bonds was \$0.46 billion. During fiscal year 2012, the State issued \$1.4 billion of general obligation bonds and \$0.7 billion of special obligation bonds.

In fiscal year 2013, the State issued a special obligation refunding bond for \$0.6 billion. No general obligation refunding bonds were issued in fiscal year 2013. \$1.8 billion in general obligation refunding bonds were issued in fiscal year 2012. No special obligation refunding bonds were issued in fiscal year 2012.

As of June 30, 2013, the State was authorized to issue \$55.6 billion of general obligation bonds (inclusive of refunding bonds) and \$5.9 billion of special obligation

bonds (exclusive of refunding bonds). Of the authorized amount for general obligation bonds, \$42.8 billion have been issued for new purposes and \$7.9 billion of refunding bonds have been issued. In addition, of the authorized amount for special obligation bonds, \$5.1 billion have been issued. An additional \$2.9 billion of special obligation refunding bonds have been issued.

Of the amount of general obligation bond proceeds total expenditure authorizations, \$16.6 million was appropriated for new projects during fiscal year 2013 (a decrease from \$353.4 million in fiscal year 2012). Of the amount of special obligation total authorizations, \$357.7 million was appropriated for new projects during fiscal year 2012 (an increase from \$8.2 million in fiscal year 2012). The \$31 billion capital plan, Illinois Jobs Now!, began in fiscal year 2010 with projects continuing through fiscal years 2011 and 2012 and into fiscal year 2013. General obligation bond appropriations, including reappropriations totaled \$11.0 billion, a decrease of \$1.8 billion from the previous year and special obligation bond appropriations, including reappropriations totaled \$2.3 billion, a decrease of \$361.1 million from the previous year.



# GENERAL AND SPECIAL OBLIGATION BONDS ISSUED

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## ***General Obligation Debt***

Section 9 of Article 9 of the State Constitution provides that the State may incur “full faith and credit” debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

Public Act 98-0094, passed by the General Assembly during fiscal year 2013, was signed into law July 17, 2013 by the Governor amending the General Obligation Bond Act (30 ILCS 330 et seq.) to increase authorization for Capital Development bonds to \$9.754 billion, Transportation ‘B’ bonds to \$5.862 billion, Transportation ‘D’ bonds to \$3.554 billion, School Construction bonds to \$4.750 billion, Anti-Pollution bonds to \$0.676 billion and Coal Development bonds to \$0.473 billion for a total increase of \$1.706 billion beginning in fiscal year 2014.

Bond issues 2010-1, 2010-2, 2010-3, 2010-4 and 2010-5 were issued as “Build America Bonds” for purposes of the Federal American Recovery and Reinvestment Act of 2009 signed into law on February 17, 2009 (the “ARRA”). The State authorized the issuance of Build America Bonds pursuant to Public Act 96-828. Pursuant to the ARRA, the State expects to receive a cash subsidy payment from the United States Treasury on or about each interest payment date (the “Subsidy Payments”). The Subsidy Payments do not constitute the full faith and credit guarantee of the United States Government, but is required to be paid by the United States Treasury under ARRA. Any cash subsidy payments received by the State will be deposited into the State Treasury. Such payments are not pledged to secure repayment of the Bonds. The holders of the Bonds are not entitled to a tax credit as a result of the ownership of the Bonds.

The \$850 million of general obligation bonds issued during fiscal year 2013 were deposited into:

1) Capital Development Bond Fund (\$142.2 million) for education, correctional purposes, conservation purposes, childcare and public and mental health facilities, State Agencies, water resource management, grants to local governments and the open land trust program; 2) Transportation Series D Bond Fund (\$267.4 million) for statewide projects; 3) Transportation Series B Bond Fund (\$192.6 million) for mass transit and aviation projects; 4) Transportation Series A Bond Fund (\$122.6 million) for highway improvement projects and 4) School Construction Bond Fund (\$125.2 million) for projects authorized by the School Construction Law.

To provide for the manner of repayment of general obligation bonds, the Governor is required to include an appropriation in each annual Illinois budget. The appropriation should be an amount sufficient to pay principal and interest in each fiscal year.

## ***Special Obligation Debt***

Public Act 98-0094 passed by the General Assembly in fiscal year 2013 and signed into law on July 17, 2013 also amended the Build Illinois Bond Act (30 ILCS 425 et seq.) to increase authorization for Infrastructure purposes to \$3.223 billion, for Business Development to \$0.849 billion, for Education to \$1.94 billion and for Environmental purposes to \$0.230 billion for a total increase of \$0.542 billion beginning in fiscal year 2014.

The \$300 million of special obligation bonds issued in fiscal year 2013 were used for Build Illinois Program projects. In addition \$604 million in Build Illinois Refunding bonds were also issued in fiscal year 2013. Build Illinois Program appropriations decreased by \$361.2 million overall from fiscal year 2012; projects consisting of grants to local governments for infrastructure purposes decreased \$124.2 million; higher education and health facilities decreased \$187.8 million; business development decreased \$46.8 million and projects for environmental purposes decreased \$2.4 million.



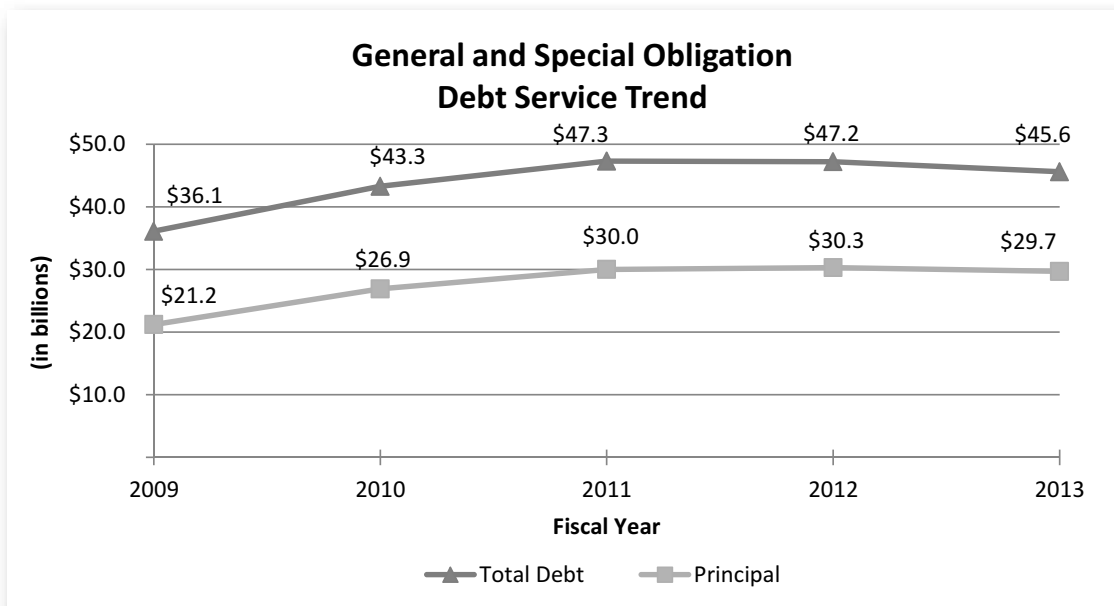
## GENERAL AND SPECIAL OBLIGATION ANNUAL DEBT SERVICE TREND

As of June 30, 2013, general and special obligation future debt service commitments totaled \$45.6 billion (\$29.7 billion principal and \$15.9 billion interest). Debt service increased by 19.9% during fiscal year 2010, increased by 9.2% during fiscal year 2011, decreased by 0.2% during fiscal year 2012 and decreased by 3.4% during fiscal year 2013.

This debt trend changed from fiscal year 2010 to fiscal year 2011 as the State passed a new capital plan of approximately \$31 billion that began in fiscal year 2010 with projects continuing through fiscal years

2011 and 2012 and into fiscal year 2013. The State had not had a new capital plan since fiscal year 2003. In addition, \$3.47 billion in pension funding bonds were issued during fiscal year 2010 and \$3.70 billion were issued in fiscal year 2011 contributing to this debt service trend change.

The State issued \$0.6 billion in special obligation refunding bonds during fiscal year 2013 which has reduced future debt service. No general obligation refunding bonds were issued in fiscal year 2013.



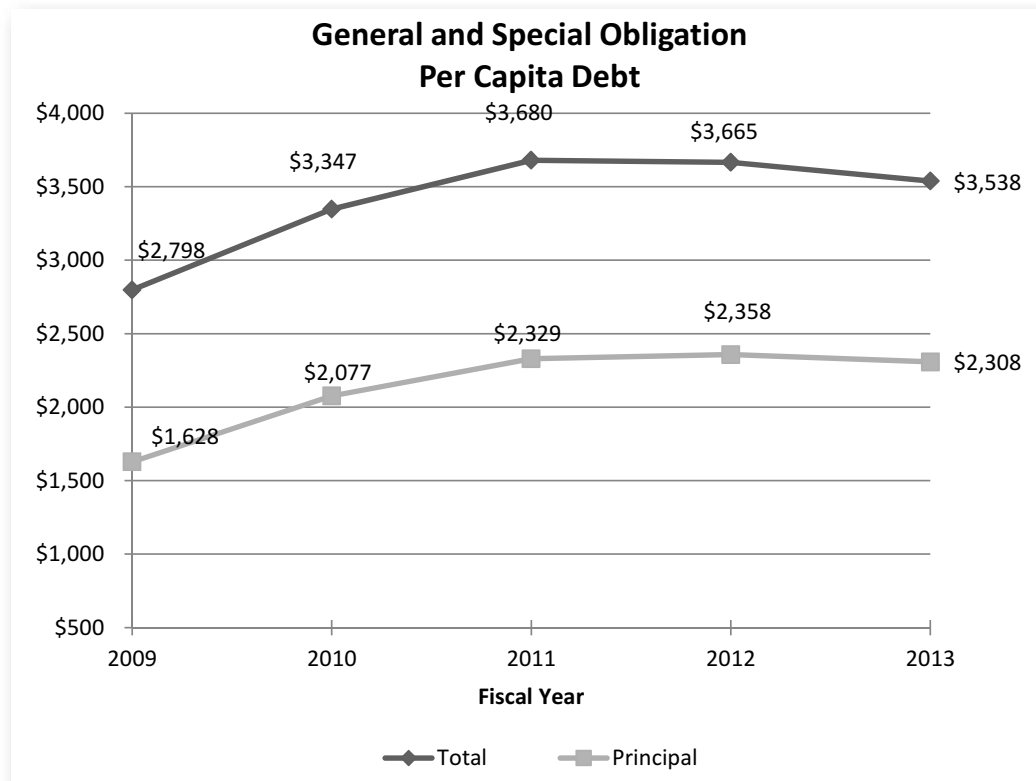
## PER CAPITA DEBT

The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation debt is \$3,538. The \$127 decrease from the prior fiscal year amount of \$3,665 is the result of a \$49 decrease in the per capita principal portion of the outstanding debt, and a \$78 decrease in the interest portion. Since fiscal year 2009, total per capita debt has increased \$740 (or 26%).

The per capita principal of Illinois' general and special obligation debt was \$2,308 at the end of fiscal year 2013. Per Moody's recent report on state debt medians, the State of Illinois would be ranked 9<sup>th</sup> nationally. The debt medians are based on state debt burden, debt per capita and debt as a percentage of personal income. The analysis is also based on tax-exempt and taxable obligations issued by Illinois and supported by the state's tax base.

There were five states that had amounts exceeding \$3,000. Connecticut tax-supported per capita debt was \$5,185, followed by Massachusetts with \$4,968, Hawaii with \$4,246, New Jersey with \$4,023 and New York with \$3,174. Washington, California, Delaware, and Rhode Island reported amounts exceeding \$2,000 with \$2,817, \$2,565, \$2,536, and \$2,085, respectively.

Of Illinois' neighboring states, Kentucky had per capita net tax-supported debt of \$1,998; Wisconsin had per capita debt of \$1,874; Missouri, \$699; Indiana, \$424; and Iowa, \$287. The states of Indiana, Iowa, and Kentucky did not report any general obligation debt.



# GENERAL AND SPECIAL OBLIGATION ANNUAL DEBT SERVICE EXPENDITURES

Bond issues for state construction projects cannot exceed a 25-year repayment period (30-year repayment period prior to fiscal year 2005). Sources of these repayments originate from the following:

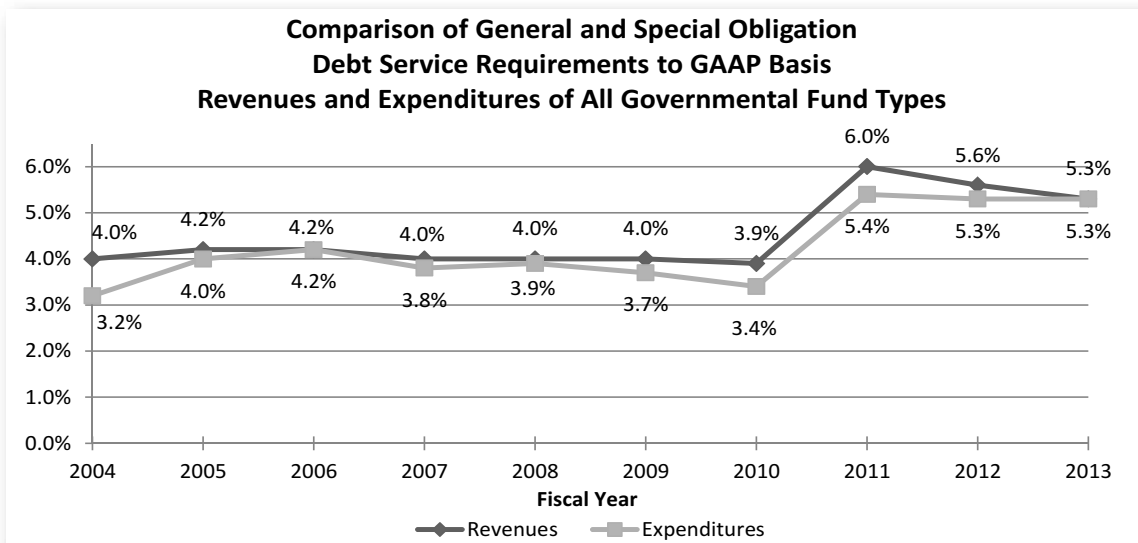
- general sources of revenues, (e.g., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund; motor fuel tax, etc. deposited into the Road Fund; one percent of the 7 percent telecommunications tax and General Revenue Fund transfers deposited into the School Infrastructure Fund; and the portion of revenues from the Video Gaming Act, Vehicle Code, state lottery, etc. deposited into the Capital Projects Fund),
- a dedicated portion of the sales tax, hotel operators tax and vehicle use tax deposited into the Build Illinois Fund, and
- originally, a dedicated portion of the horse racing privilege tax was deposited into the Metropolitan Exposition, Auditorium and Office Building Fund; subsequent to the abolishment of the horse racing privilege tax, the State annually uses amounts from the General Revenue Fund to pay this debt service.

The monies collected to pay the debt service for these bonds is transferred to various debt service funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 2013 the balance in these debt service funds was \$1,589 million, attributable to the repayment of general and special obligation debt.

## Comparison to Governmental Funds

Since fiscal year 2001, debt service expenditures for general and special obligation bonds have fluctuated, as a percent compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures have fluctuated between a low of 3.2% of GAAP basis expenditures in fiscal year 2004 to a high of 5.4% in fiscal year 2011. This rate remained constant from the previous fiscal year at 5.3% for the current fiscal year.

The ratio of debt service requirements to the amount of GAAP basis revenues has also fluctuated between a low of 3.9% in fiscal year 2010 to a high of 6.0% in fiscal year 2011. This rate decreased from 5.6% to 5.3% in the current fiscal year.



# TYPES OF REVENUE BONDS

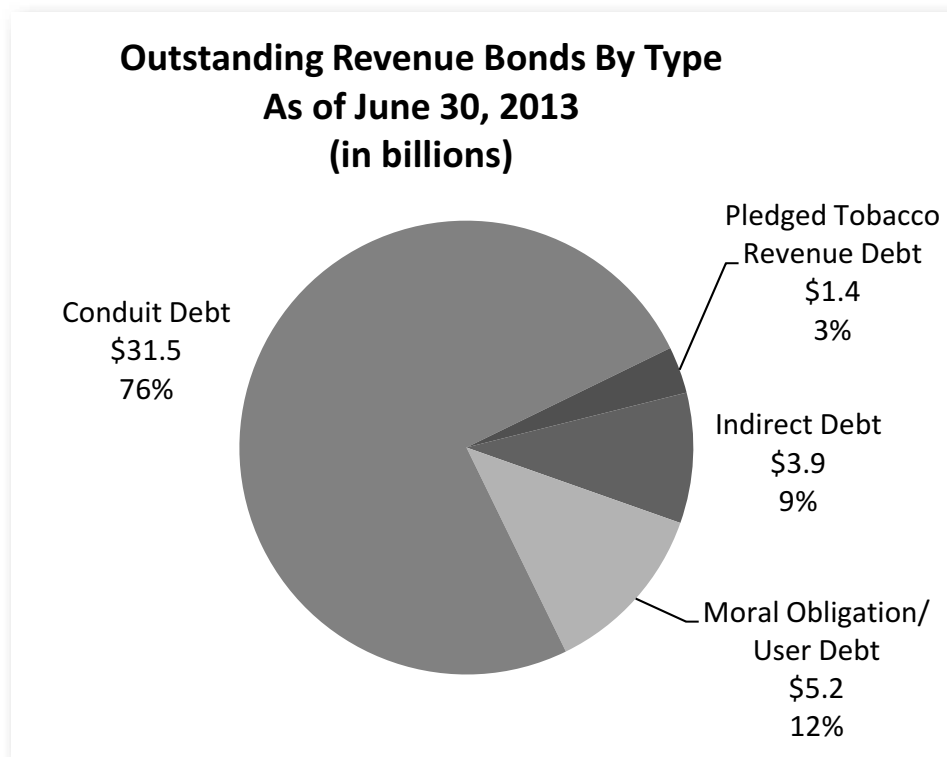
## Overview

Revenue bonds outstanding totaled \$42.0 billion at June 30, 2013, of which \$31.5 billion (76%) was classified as conduit debt, \$5.2 billion (12%) as moral obligation debt and contingent debt, \$3.9 billion (9%) was classified as indirect debt and \$1.4 billion (3%) was pledged tobacco settlement debt.

## Statutory Authorization and Types

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not “full faith and credit” debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be asked to consider in some instances, by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation and contingent debt). Revenue bonds may also be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt). Pledged tobacco settlement revenue bonds are issued with the pledged tobacco settlement payments to the State as their revenue source for repayment.



# REVENUE BONDS - CONDUIT DEBT

## What is Conduit Debt?

*Conduit debt* consists of bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the Illinois Finance Authority issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

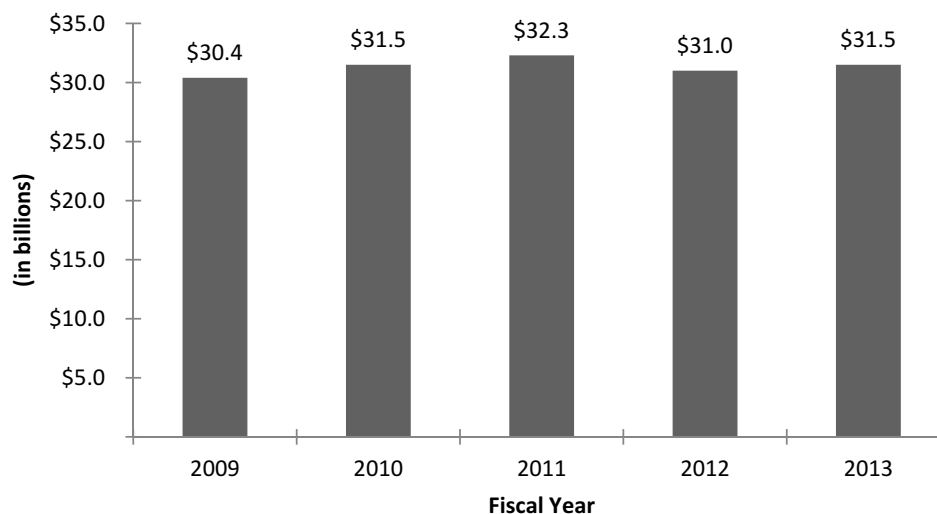
## Debt Outstanding

Conduit debt had been on the rise over recent years. Since fiscal year 2009, conduit debt increased \$1.9 billion (or 9.4%) to \$32.3 billion in fiscal year 2011. Conduit debt then decreased \$1.3 billion (or 4.1%) to \$31.0 billion in fiscal year 2012. Conduit debt increased slightly from \$31.0 billion in fiscal year 2012 to \$31.5 billion in fiscal year 2013. The increase of \$0.5 billion was due to the net of small increases and decreases across all of the conduit debt issuing agencies, with the largest increase of \$0.4 billion in the Illinois State Toll Highway Authority.

### Conduit Debt Outstanding As of June 30, 2013 (in billions)

Illinois Finance Authority	\$ 24.5
Illinois State Toll Highway Authority	4.4
Illinois Housing Development Authority	1.7
Other	0.9
	<hr/>
Total	<u><u>\$ 31.5</u></u>

### Conduit Debt Outstanding



# REVENUE BONDS -

## MORAL OBLIGATION AND CONTINGENT DEBT

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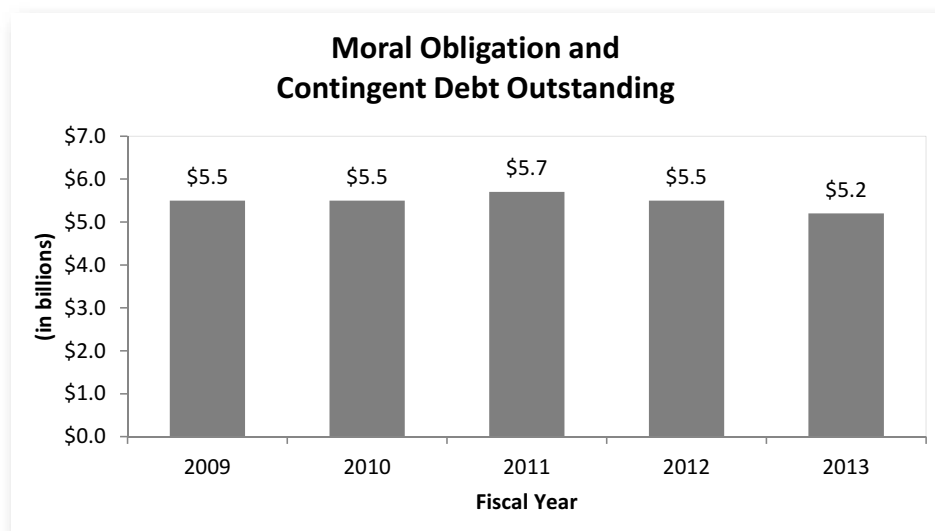
### What is Moral Obligation Debt?

*Moral obligation debt* is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. In the event it is determined that the monies will not be available for payment of principal and interest of these obligations, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

### What is Contingent Debt?

*Contingent debt* is debt which normally would be repaid by revenues generated by the project, but cer-

tain circumstances would require the State to assist in the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues might result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.





# REVENUE BONDS - MORAL OBLIGATION AND CONTINGENT DEBT

## Debt Outstanding

Total moral obligation debt outstanding has remained fairly steady over the last five years from \$5.5 billion in fiscal year 2009 to \$5.2 billion in fiscal year 2013. Outstanding debt decreased slightly in fiscal year 2013, the majority of the \$0.3 billion decrease was attributed to the \$0.2 billion decrease in the Illinois Student Assistance Commission's outstanding debt from fiscal year 2012.

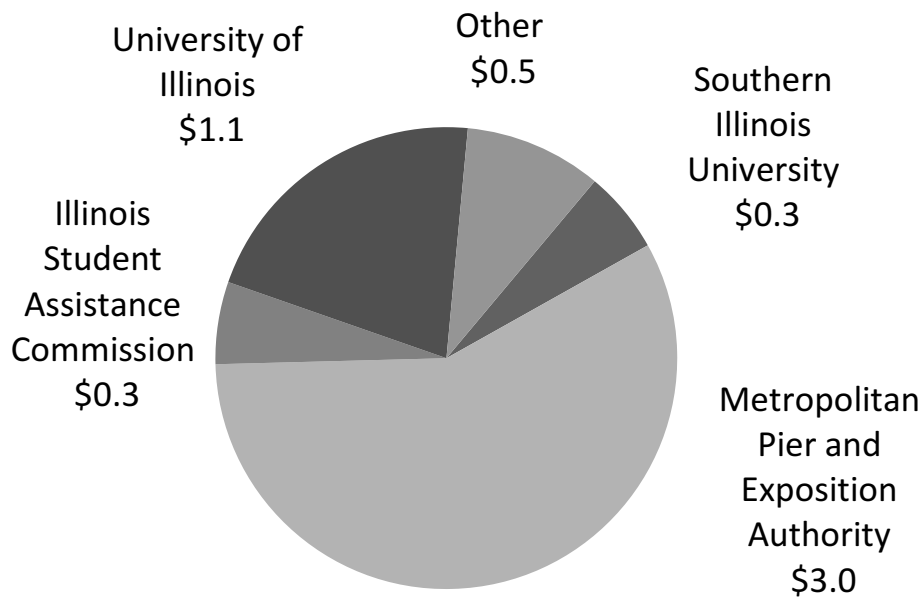
### Moral Obligation and Contingent Debt Outstanding

As of June 30, 2013

(in billions)

Metropolitan Pier and Exposition Authority	\$ 3.0
University of Illinois	1.1
Illinois Student Assistance Commission	0.3
Southern Illinois University	0.3
Other	0.5
<b>Total</b>	<u><u>\$ 5.2</u></u>

### Moral Obligation and Contingent Debt Outstanding as of June 30, 2013 (in billions)



# REVENUE BONDS - INDIRECT DEBT

## Nature of Indirect Debt

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from “public funds” of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator’s Occupation Tax for meeting the State’s commitment to pay a portion of debt service on bonds issued.

## State Resources Committed

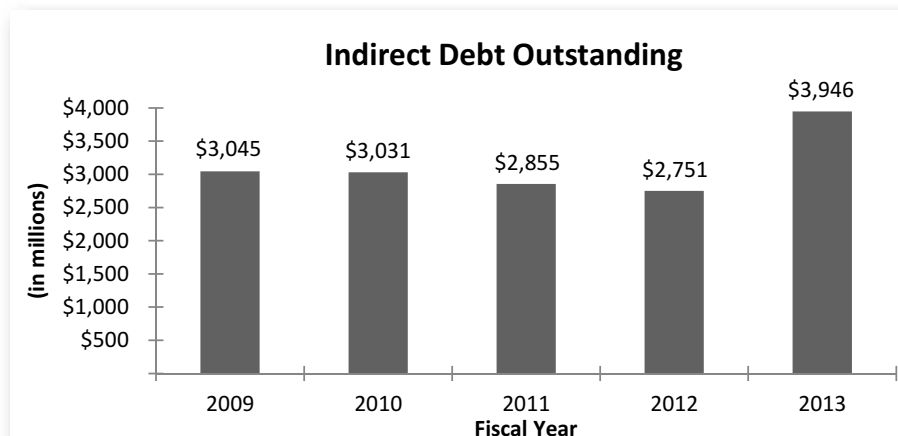
During fiscal year 2013, outstanding indirect debt increased by \$1,195 million (or 43.4%), mainly due to the addition of \$1,267 million in outstanding Illinois Department of Employment Security’s Unemployment Insurance Fund Building Receipts Revenue Bonds. Indirect debt has increased \$901 million (or 29.6%) from \$3,045 million in fiscal year 2009 to \$3,946 million at June 30, 2013.

The Regional Transportation Authority (RTA) comprises the largest portion (35%) of the indirect debt. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved

by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of \$1,382 million at June 30, 2013.

The chart below shows indirect debt outstanding from fiscal year 2009 to fiscal year 2013.

Indirect Debt Outstanding As of June 30, 2013 (in millions)	
Regional Transportation Authority (SCIP)	\$ 1,382
Illinois Department of Employment Security	1,267
Illinois Sports Facilities Authority	597
University of Illinois Certificates of Participation	398
Metropolitan Pier and Exposition Authority	-
Certificates of Participation:	
Eastern Illinois University	93
Southern Illinois University	16
Department of Transportation, Dist. #1 HQ	16
Illinois State University	33
Western Illinois University	46
Governor's Office of Management and Budget	14
Other (including non-State-issued Certificates of Participation of \$19)	84
<b>Total</b>	<b>\$ 3,946</b>

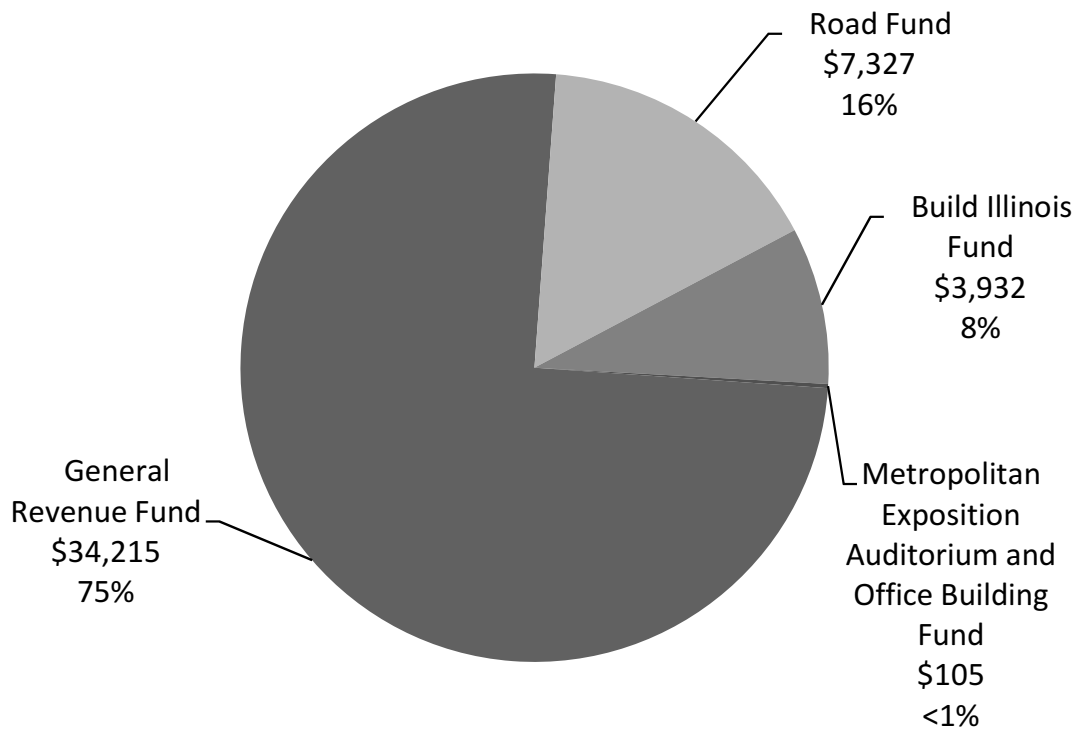




# APPENDIX A

## Schedule of General and Special Obligation Debt Retirement

As of June 30, 2013  
(in millions)





State of Illinois  
Schedule of General and Special Obligation Debt Retirement  
As of June 30, 2013  
(In Thousands \$)

General Obligation Bonds

FY	General Revenue Fund		Road Fund		Total	
	Principal	Interest	Principal	Interest	Principal	Interest
2014	\$ 1,420,601	\$ 1,173,220	\$ 247,819	\$ 251,638	\$ 1,668,420	\$ 1,424,858
2015	1,637,335	1,096,626	251,281	238,483	1,888,616	1,335,109
2016	1,241,376	1,026,273	241,729	227,251	1,483,105	1,253,524
2017	1,545,763	963,068	234,126	214,197	1,779,889	1,177,265
2018	1,553,329	874,712	228,601	201,714	1,781,930	1,076,426
2019	1,550,735	790,652	222,413	189,993	1,773,148	980,645
2020	683,042	709,328	214,089	178,705	897,131	888,033
2021	719,691	668,727	211,050	167,541	930,741	836,268
2022	740,677	623,049	215,562	155,542	956,239	778,591
2023	780,159	589,736	217,818	143,371	997,977	733,107
2024	822,141	542,976	210,670	130,595	1,032,811	673,571
2025	843,459	501,761	197,035	119,792	1,040,494	621,553
2026	903,217	456,861	198,182	107,018	1,101,399	563,879
2027	876,905	412,487	182,780	96,033	1,059,685	508,520
2028	955,481	366,272	187,779	84,828	1,143,260	451,100
2029	1,025,947	314,901	194,663	72,838	1,220,610	387,739
2030	1,088,956	262,286	176,543	61,640	1,265,499	323,926
2031	1,159,817	206,274	161,639	51,324	1,321,456	257,598
2032	1,189,461	146,916	148,113	41,861	1,337,574	188,777
2033	1,237,467	85,401	149,398	32,822	1,386,865	118,223
2034	158,506	20,133	161,529	23,091	320,035	43,224
2035	98,777	12,106	134,463	13,828	233,240	25,934
2036	61,348	6,361	73,651	5,808	134,999	12,169
2037	50,237	3,430	36,762	2,643	86,999	6,073
2038	16,398	865	15,603	808	32,001	1,673
	<u>\$ 22,360,825</u>	<u>\$ 11,854,421</u>	<u>\$ 4,513,298</u>	<u>\$ 2,813,364</u>	<u>\$ 26,874,123</u>	<u>\$ 14,667,785</u>



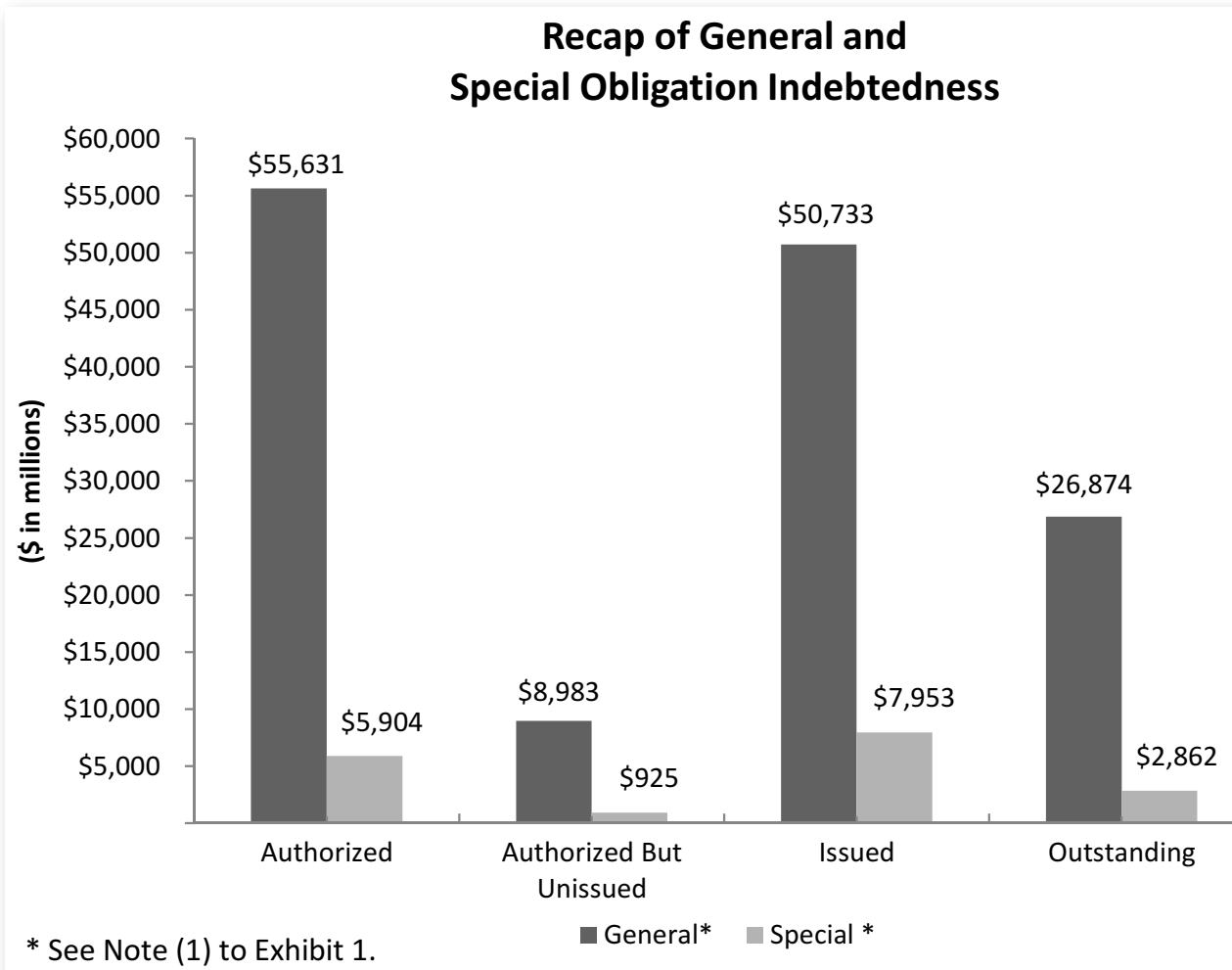
State of Illinois  
Schedule of General and Special Obligation Debt Retirement  
As of June 30, 2013  
(In Thousands \$)

Special Obligation Bonds							
FY	Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		Grand Total
	Principal	Interest	Principal	Interest	Principal	Interest	
2014	\$ 218,619	\$ 129,771	\$ 10,705	\$ 3,112	\$ 229,324	\$ 132,883	\$ 3,455,485
2015	216,626	121,900	11,415	2,492	228,041	124,392	3,576,158
2016	217,680	104,578	12,020	1,830	229,700	106,408	3,072,737
2017	202,660	95,752	5,488	8,946	208,148	104,698	3,270,000
2018	187,900	86,928	5,669	8,764	193,569	95,692	3,147,617
2019	174,910	78,598	5,876	8,559	180,786	87,157	3,021,736
2020	158,865	70,646	6,103	8,328	164,968	78,974	2,029,106
2021	128,005	63,582	5,405	170	133,410	63,752	1,964,171
2022	138,465	58,027	0	0	138,465	58,027	1,931,322
2023	127,180	51,870	0	0	127,180	51,870	1,910,134
2024	119,985	46,212	0	0	119,985	46,212	1,872,579
2025	118,870	40,720	0	0	118,870	40,720	1,821,637
2026	117,020	35,410	0	0	117,020	35,410	1,817,708
2027	95,415	30,133	0	0	95,415	30,133	1,693,753
2028	73,915	25,675	0	0	73,915	25,675	1,693,950
2029	73,915	22,328	0	0	73,915	22,328	1,704,592
2030	65,810	18,969	0	0	65,810	18,969	1,674,204
2031	70,790	16,068	0	0	70,790	16,068	1,665,912
2032	64,790	12,825	0	0	64,790	12,825	1,603,966
2033	64,790	9,881	0	0	64,790	9,881	1,579,759
2034	64,790	6,922	0	0	64,790	6,922	434,971
2035	42,710	4,026	0	0	42,710	4,026	305,910
2036	42,710	2,255	0	0	42,710	2,255	192,133
2037	12,500	485	0	0	12,500	485	106,057
2038	0	0	0	0	0	0	33,674
	<u>\$ 2,798,920</u>	<u>\$ 1,133,561</u>	<u>\$ 62,681</u>	<u>\$ 42,201</u>	<u>\$ 2,861,601</u>	<u>\$ 1,175,762</u>	<u>\$ 45,579,271</u>

# APPENDIX B

## Recap of General and Special Obligation Indebtedness

As of June 30, 2013  
(in millions)





STATE OF ILLINOIS  
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit I

<u>BONDS</u>	<u>STATUTORY REFERENCE</u>	<u>AUTHORIZED</u>	<u>AUTHORIZED BUT UNISSUED (1)</u>	<u>ISSUED (2)</u>	<u>OUTSTANDING (3)</u>
General:					
Multiple Purpose (4).....	30 ILCS 330/2	\$ 51,200,950.743	\$ 8,983,350.490	\$ 46,303,044.990	\$ 26,873,934 (5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	-- --	599,000.000	-- --
Capital Development.....	30 ILCS 420/1	1,737,000.000	-- --	1,737,000.000	-- --
Coal Development.....	20 ILCS 1110/1	35,000.000	-- --	35,000.000	-- --
School Construction.....	30 ILCS 390/1	330,000.000	-- --	330,000.000	-- --
Transportation -	30 ILCS 415/1				
Series "A" .....		1,326,000.000	-- --	1,326,000.000	-- --
Series "B" .....		403,000.000	-- --	403,000.000	-- --
		<u>\$ 55,630,950.743</u>	<u>\$ 8,983,350.490</u>	<u>\$ 50,733,044.990</u>	<u>\$ 26,873,934</u>
Special:					
Build Illinois.....	30 ILCS 425/2	\$ 5,703,509.000	\$ 764,802.017	\$ 4,938,706.983	\$ 1,676,245 (5)
Build Illinois Refunding.....	30 ILCS 425/15	Unlimited	-- --	2,665,863.858	1,122,675 (5)
Civic Center.....	30 ILCS 355/7	200,000.000	160,299.268	171,485.732	39,701
Civic Center Refunding....	30 ILCS 355/7	Unlimited	-- --	176,515.000	22,980
		<u>\$ 5,903,509.000</u>	<u>\$ 925,101.285</u>	<u>\$ 7,952,571.573</u>	<u>\$ 2,861,601</u>
		<u>\$ 61,534,459.743</u>	<u>\$ 9,908,451.775</u>	<u>\$ 58,685,616.563</u>	<u>\$ 29,735,535</u>

NOTES TO EXHIBIT I  
JUNE 30, 2013  
(IN THOUSANDS \$)

- (1) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$4.839 billion authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding. Also, Special Obligation bond statutory authorizations allow for an unlimited amount of refunding bonds that may be issued.
- (2) See Exhibit III for schedule listing, within bond type, the status of each bond issue.
- (3) For bonds issued prior to August 1, 1983 and general obligation capital appreciation bonds (college savings bonds) issued subsequent to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder." If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer's Unclaimed Property Division and deposited into the Treasurer's "Unclaimed Property Trust Fund."
- (4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 2013 the General Obligation Bond multiple purposes were designated as follows:

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING
Multiple Purpose-					
Anti-Pollution	30 ILCS 330/6	\$ 659,315.000	\$ 112,054.000	\$ 547,261.000	\$ 128,935 (5)
Capital Development	30 ILCS 330/3	8,900,463.443	1,542,135.682	7,358,327.161	1,825,895 (5)
Coal Development	30 ILCS 330/7	713,200.000	564,393.900	148,806.100	49,642 (5)
Pension Contribution	30 ILCS 330/7.2	17,562,348.300	396,348.300	17,166,000.000	14,686,400
Medicaid Enhancement	30 ILCS 330/7.3	250,000.000	3,905.000	246,095.000	0
School Construction	30 ILCS 330/5	4,216,000.000	529,382.614	3,686,617.386	1,465,895 (5)
Transportation Series "A"	30 ILCS 330/4	5,432,129.000	361,290.935	5,070,838.065	2,268,836 (5)
Transportation Series "B"	30 ILCS 330/4	5,562,170.000	2,995,309.212	2,566,860.788	1,139,426 (5)
Transportation Series "D"	30 ILCS 330/4	3,066,300.000	1,422,624.749	1,643,675.251	1,525,786
Refunding	30 ILCS 330/16	4,839,025.000	1,055,906.098	7,868,564.239	3,783,119 (5)
Total		<u>\$ 51,200,950.743</u>	<u>\$ 8,983,350.490</u>	<u>\$ 46,303,044.990</u>	<u>\$ 26,873,934</u>

NOTES TO EXHIBIT I  
JUNE 30, 2013  
(IN THOUSANDS \$)

- (5) The State has issued General Obligation Refunding Bonds which were used to advance refund portions of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the refunding, portions of the proceeds of the bonds were used to purchase United States Treasury Obligations, the principal together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2013:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Multiple Purpose	
Series 2003 A (Oct).....	144,905
Series 2004 A (Mar).....	73,155
Series 2004 (Sept).....	31,770
Series 2004 (Nov).....	11,000
Series 2005 (Sept).....	35,600
Series 2009 A (Sept).....	19,500
Series 2010 (Feb).....	18,110
	<u>\$ 334,040</u>

In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund portions of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, portions of the bonds were used to purchase United States Treasury Obligations, the principal together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. Previously refunded Civic Center bonds have been subsequently paid and are no longer outstanding. The following refunded bonds remain outstanding as of June 30, 2013:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Series 1992-P.....	36,255
Series Mar 2001.....	37,225
Series Sept 2001.....	20,040
Series Nov 2002.....	65,815
Series Dec 2002.....	28,485
Series Mar 2003.....	28,740
Series July 2003.....	53,320
Series Mar 2004.....	149,480
Series Feb 2005.....	25,000
Series Jun 2005.....	66,805
Series Mar 2006.....	17,580
Series Jun 2006.....	56,635
Series July 2007.....	17,885
Series Dec 2009B.....	36,340
	<u>\$ 639,605</u>

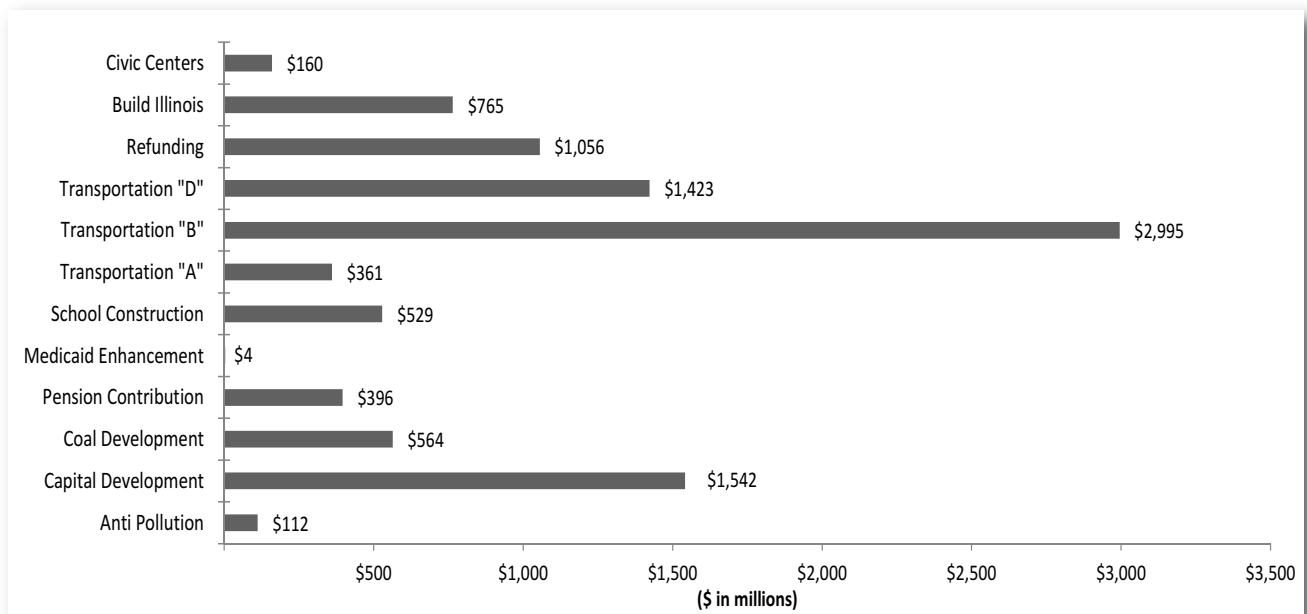




# APPENDIX C

## Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations

As of June 30, 2013  
(in millions)





STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE:</b>			
<b>ANTI-POLLUTION-</b>			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....	\$ 422,815.000	\$ 348,909.153	\$ 73,905.847
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....	236,500.000	198,351.847	38,148.153
	<u>\$ 659,315.000</u>	<u>\$ 547,261.000</u>	<u>\$ 112,054.000</u>
<b>CAPITAL DEVELOPMENT (See Note 3)-</b>			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board and for grants to public community colleges.....	\$ 3,007,228.000	\$ 2,370,806.082	\$ 636,421.918
For correctional purposes at State prisons and correctional centers.....	1,648,420.000	1,414,055.683	234,364.317
For open spaces, recreational and conservation purposes and the protection of land.....	599,183.000	533,588.328	65,594.672
For child care facilities, mental and public health facilities and facilities for the care of disabled veterans and their spouses.....	691,917.000	606,921.975	84,995.025
For use by the State, its departments, authorities, public corporations, commissions and agencies.....	1,777,990.000	1,614,264.442	163,725.558
For cargo handling facilities and breakwaters used by port districts.....	818.100	-- --	818.100
For water resources management projects.....	274,877.074	204,106.533	70,770.541
For the provision of facilities for food production research and related instructional and public service activities at the State universities and public community colleges.....	16,940.269	16,871.300	68.969
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....	36,000.000	23,758.119	12,241.881

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE: (Cont.)</b>			
<b>CAPITAL DEVELOPMENT (See Note 3)- (Cont.)</b>			
For capital facilities for grants to counties, municipalities or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	\$ 25,000.000	\$ -- --	\$ 25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation and construction of capital facilities consisting of buildings, structures, durable equipment and land.....	588,590.000	405,117.685	183,472.315
For the Illinois Open Land Trust Program.....	228,500.000	163,837.614	64,662.386
	<u>\$ 8,900,463.443</u>	<u>\$ 7,358,327.761</u>	<u>\$ 1,542,135.682</u>
<b>COAL DEVELOPMENT-</b>			
The total authorized amount is to be used in the following specific manner:			
For the acquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....	\$ 115,000.000	\$ 97,185.643	\$ 17,814.357
For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....	35,000.000	-- --	35,000.000
For research, development and demonstration of other forms of energy other than that derived from coal, either on or off State property.....	13,200.000	11,120.500	2,079.500
For providing financial assistance to new electric generating facilities as provided in Section 605-332.....	500,000.000	27,499.957	472,500.043
For the purpose of facility cost reports prepared pursuant to Section 1-75 (d) (4) of the Illinois Power Agency Act.....	50,000.000	13,000.000	37,000.000
	<u>\$ 713,200.000</u>	<u>\$ 148,806.100</u>	<u>\$ 564,393.900</u>

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE: (Cont.)</b>			
<b>PENSION CONTRIBUTION-</b>			
For designated retirement systems: State Employees, Teachers', State Universities, Judges and General Assembly.....	\$ 17,562,348.300	\$ 17,166,000.000	\$ 396,348.300
<b>MEDICAID ENHANCEMENT FUNDING-</b>			
For the making of deposits into the Healthcare Provider Relief Fund for the exclusive purpose of funding Medicaid services subject to the enhanced federal participation.....	\$ 250,000.000	\$ 246,095.000	\$ 3,905.000
<b>SCHOOL CONSTRUCTION (See Note 3)-</b>			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning and installation of capital facilities including special education building projects under Article 14 of The School Code .....	\$ 58,450.000	\$ 52,020.000	\$ 6,430.000
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....	9,000.000	-- --	9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....	3,050,000.000	2,914,396.381	135,603.619
For grants to school districts for school implemented projects authorized by the School Construction Law.	1,066,000.000	720,201.005	345,798.995
	<u>\$ 4,216,000.000</u>	<u>\$ 3,686,617.386</u>	<u>\$ 529,382.614</u>
<b>TRANSPORTATION-</b>			
The total authorized amount is to be used in the following specific manner:			
Series A- For acquisition, construction, reconstruction, extension and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads and bridges.....	\$ 3,330,000.000	\$ 3,239,140.900	\$ 90,859.100

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE: (Cont.)</b>			
<b>TRANSPORTATION- (Cont.)</b>			
For highway purposes outside the Chicago urbanized area.....	\$ 3,677.000	\$ 3,676.900	\$ 0.100
For highway purposes within the Chicago urbanized area.....	7,543.000	7,521.000	22.000
For highway purposes within the city of Chicago.....	13,060.600	10,780.900	2,279.700
For highway purposes within Cook and contiguous counties.....	58,987.500	58,986.600	0.900
For highway purposes downstate.....	18,860.900	17,918.700	942.200
For use on projects included in either: (i) the FY09-14 Proposed Highway Improvement Program as published by the Illinois Department of Transportation in May 2008 or (ii) the FY10-15 Proposed Highway Improvement Program to be published by the Illinois Department of Transportation in the spring of 2009.....	2,000,000.000 <u>\$ 5,432,129.000</u>	1,732,813.065 <u>\$ 5,070,838.065</u>	267,186.935 <u>\$ 361,290.935</u>
Series B- For mass transportation purposes to be used statewide.....	\$ 3,983,770.000	\$ 2,077,723.910	\$ 1,906,046.090
For additional mass transportation purposes to be used within Chicago and contiguous counties.....	83,350.000	80,169.600	3,180.400
For additional mass transportation purposes to be used downstate.....	12,450.000	6,336.500	6,113.500
For use on projects that shall reflect the generally accepted historical distribution of projects throughout the State.....	1,000,000.000	35,000.000	965,000.000
For aviation purposes.....	482,600.000 <u>\$ 5,562,170.000</u>	367,630.778 <u>\$ 2,566,860.788</u>	114,969.222 <u>\$ 2,995,309.212</u>
Series D- For use statewide for State or local highways, freeways, etc. and for grants to counties, municipalities, etc. for all construction-related expenses of the public infrastructure and other transportation improvement projects.....	\$ 3,066,300.000	\$ 1,643,675.251	\$ 1,422,624.749
<b>REFUNDING-</b>			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	\$ 4,839,025.000	\$ 7,868,564.239	\$ 1,055,906.098
<b>TOTAL MULTI-PURPOSE - GENERAL</b>	<u>\$ 51,200,950.743</u>	<u>\$ 46,303,045.590</u>	<u>\$ 8,983,350.490</u>

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>SPECIAL:</b>			
<b>BUILD ILLINOIS-</b>			
The total authorized amount is to be used in the following specific manner:			
For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement and extension of the public infrastructure in the State of Illinois.....	\$ 3,213,000.000	\$ 2,956,462.492	\$ 256,537.508
For fostering economic development and increased employment and the well being of the citizens of Illinois.....	541,000.000	332,337.550	208,662.450
For the development and improvement of educational, scientific, technical and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois.....	1,741,358.100	1,452,539.168	288,818.932
For protection, preservation, restoration and conservation of environmental and natural resources.....	208,150.900	197,367.773	10,783.127
	<u>\$ 5,703,509.000</u>	<u>\$ 4,938,706.983</u>	<u>\$ 764,802.017</u>
<b>BUILD ILLINOIS REFUNDING-</b>			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	<u>\$ Unlimited</u>	<u>\$ 2,665,863.858</u>	<u>\$ -- --</u>
<b>CIVIC CENTERS-</b>			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985.....	\$ 190,000.000	\$ 161,485.732	\$ 154,986.304
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems.....	10,000.000	10,000.000	5,312.964
	<u>\$ 200,000.000</u>	<u>\$ 171,485.732</u>	<u>\$ 160,299.268</u>



STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION	ISSUED (1)	AUTHORIZED BUT UNISSUED (2)
	As Allocated Per Statute	As Allocated Per Statute	As Allocated Per Statute
<b>SPECIAL: (Cont.)</b>			
<b>CIVIC CENTERS REFUNDING-</b>			
The Governor's Office of Management and Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis.....	\$ Unlimited	\$ 176,515.000	\$ -- --
<b>TOTAL SPECIAL</b>	<b>\$ 5,903,509.000</b>	<b>\$ 7,952,571.573</b>	<b>\$ 925,101.285</b>
<b>GRAND TOTAL</b>	<b>\$ 57,104,459.743</b>	<b>\$ 54,255,617.163</b>	<b>\$ 9,908,451.775</b>

(1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded.

(2) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$4.839 billion authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding.

(3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":

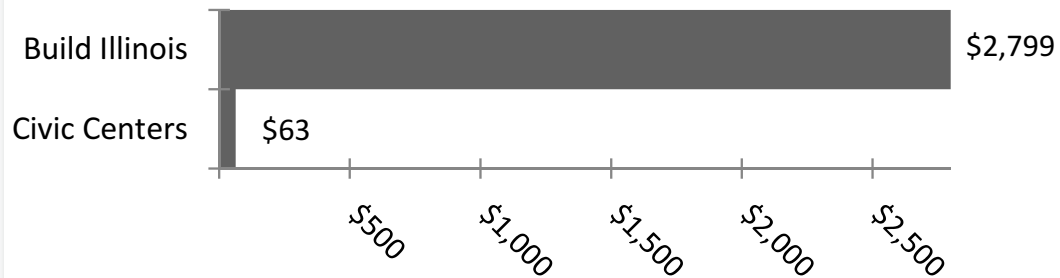
- (a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.
- (b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.

# APPENDIX D

## General and Special Obligation Bond Issues By Bond Type (in millions)

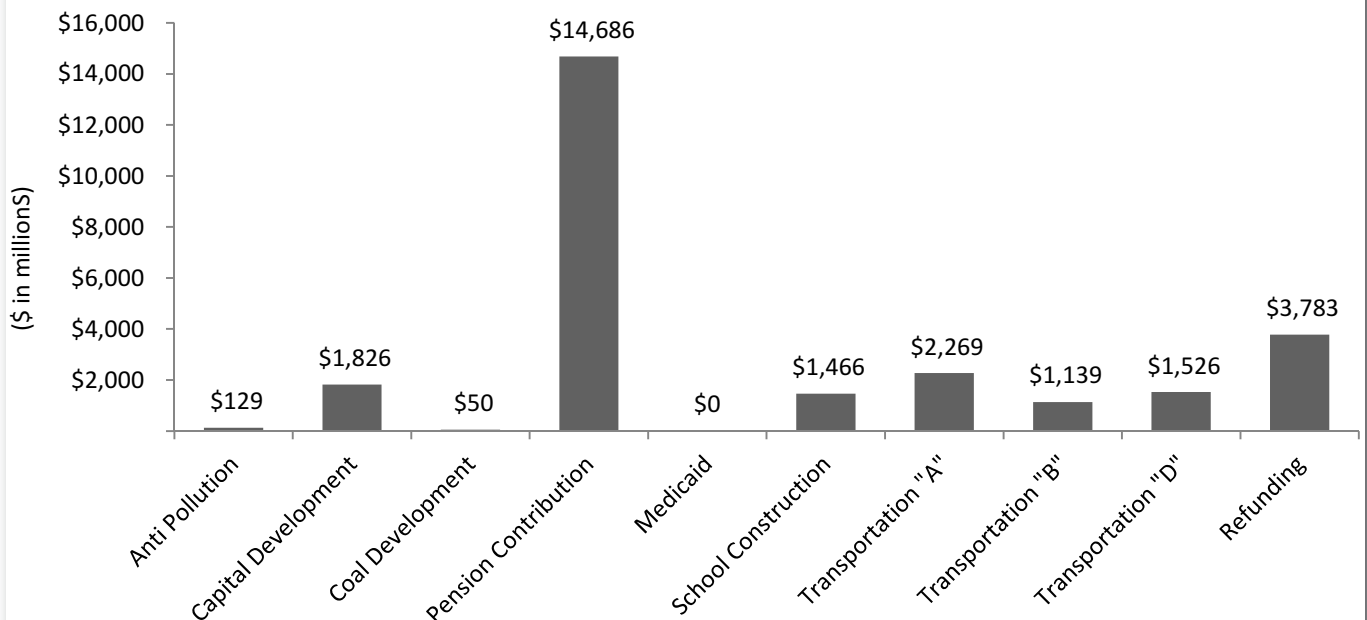
### Outstanding Special Obligation Debt by Purpose

As of June 30, 2013



### Outstanding General Obligation Debt By Purpose (Multiple Purpose Bonds)

As of June 30, 2013





STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES				AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS		
	DATED	MATURITY									
GENERAL OBLIGATION BONDS											
Anti-Pollution											
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	\$	1,686	\$	-- --	\$	-- --	
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		1,555		97		247	
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		16,271		933		1,847	
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		17,000		1,126		2,827	
Series 2001 (Aug).....	8-1-01	8-1-26	3.%	to	5.5%	(a)	10,000	1,705		429	
Series 2001 (Nov).....	11-1-01	11-1-26	3.%	to	6.%	(a)	10,000	1,413		1,015	
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		5,000		1,327		1,336	
Series 2002 (Dec).....	12-1-02	12-1-27	3.%	to	5.375%	(a)	5,500	-- --		-- --	
Series 2003 (Jun).....	6-4-03	6-1-28	2.5%	to	5.%	(a)	15,000	3,198		1,965	
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5%	to	5.25%		4,645	1,779		357	
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)		18,990	18,990			18,680	
Series 2004 (Mar).....	4-1-04	3-1-34	5.%			14,400	10,128			7,268	
Series 2004 (Nov).....	11-10-04	11-1-29	5.%			5,000	3,200			1,440	
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5%	to	5.%		2,500	2,078		1,107	
Series 2010-4 (Build America Bond).....	7-1-10	4-1-35	1.578%	to	6.725%	(e)	9,500	8,740		6,852	
Series 2010-5 (Build America Bond).....	7-21-10	4-1-35	1.578%	to	6.725%	(e)	28,500	26,220		21,514	
Series 2012-B (Jan).....	1-20-12	1-1-37	0.75% to 5.75%				50,000	48,000		32,403	
						\$	215,547	\$	128,934	\$	99,287

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES				AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY							
Capital Development									
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)			110,920	-- --	-- --
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)			75,545	4,685	11,992
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)			64,062	3,675	7,273
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)			135,878	8,998	22,599
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)			146,330	35,129	56,222
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)			95,000	19,142	25,250
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)			40,000	10,717	15,862
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)			145,000	24,167	3,190
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)			110,000	18,759	4,723
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)			119,200	16,847	12,101
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)			100,000	12,152	7,792
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)			15,079	4,003	4,029
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)			205,000	-- --	-- --
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)			155,000	33,045	20,302
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%				24,290	9,313	1,871
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)			104,965	104,965	103,246
Series 2004 (Mar).....	4-1-04	3-1-34	5%				140,000	98,529	70,767
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%				45,000	25,584	11,892
Series 2004 (Nov).....	11-10-04	11-1-29	5%				117,625	75,280	33,876
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%				85,000	57,800	26,010
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%				119,000	71,559	36,106
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%				118,000	84,960	41,914
Series 2006-A (Jun).....	6-29-06	6-1-31	5%				187,000	134,640	63,954
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%				95,000	72,200	35,169
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%				42,518	28,345	9,236
Series 2008 (Apr).....	5-1-08	4-1-33	4% to 5%				100,000	80,000	41,300
Series 2009 (Apr).....	4-14-09	4-1-34	3% to 5.25%				66,700	56,028	31,116
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%				27,500	22,859	12,175
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)			372,700	327,976	240,807
Series 2012-A (Jan).....	1-20-12	1-1-37	3% to 5%				98,500	94,560	51,545
Series 2012-B (Jan).....	1-20-12	1-1-37	0.75% to 5.75%				4,000	3,840	2,592
Series 2012 (Mar).....	3-27-12	3-1-37	4% to 5%				150,000	144,000	89,037
Series 2012 (Sept).....	9-25-12	9-1-22	3% to 4%				50,000	50,000	9,900
Series 2013-A (Apr).....	4-10-13	4-1-38	2% to 5%				64,500	64,500	39,453
Series 2013-B (Apr).....	4-10-13	4-1-38	1.1% to 5.25%				27,638	27,638	17,997
							\$ 3,556,950	\$ 1,825,895	\$ 1,161,298

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
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(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES				AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS	
	DATED	MATURITY								
Coal Development										
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	\$	3,062	\$	-- --	\$	-- --
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)		1,234		77		196
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)		959		55		109
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)		4,938		327		821
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)		3,000		500		66
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)		5,000		853		215
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)		2,000		531		534
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)		2,500		-- --		-- --
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%			3,000		2,160		1,066
Series 2006-A (Jun).....	6-29-06	6-1-31	5%			3,800		2,715		1,284
Series 2009 (Apr).....	4-14-09	4-1-34	3% to 5.25%			5,000		4,200		2,333
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%			20,000		16,625		8,854
Series 2012-A (Jan).....	1-20-12	1-1-37	3% to 5%			1,500		1,440		785
Series 2012-B (Jan).....	1-20-12	1-1-37	0.75% to 5.75%			21,000		20,160		13,609
						<u>\$ 76,993</u>		<u>\$ 49,643</u>		<u>\$ 29,872</u>
Pension Contribution										
Series 2003 (Jun).....	6-12-03	6-1-33	2.5% to 5.1%		\$	10,000,000	\$	9,600,000	\$	7,010,975
Series 2010 (Jan).....	1-15-10	1-1-15	1.823% to 4.421%			3,466,000		1,386,400		89,513
Series 2011 (Feb).....	3-10-11	3-1-19	4.026% to 5.877%			3,700,000		3,700,000		885,813
						<u>\$ 17,166,000</u>		<u>\$ 14,686,400</u>		<u>\$ 7,986,301</u>

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
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(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES				AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY							
School Construction									
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)			2,828	\$ -- --	\$ -- --
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)			3,694	229	586
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)			219	13	25
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)			2,334	470	620
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)			61,855	16,573	24,528
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)			70,000	11,667	1,540
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)			110,000	18,759	4,723
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)			150,700	21,299	15,299
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)			200,000	24,304	15,585
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)			62,000	-- --	-- --
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)			160,000	34,111	20,957
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%				49,530	19,002	3,819
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)			211,945	211,945	208,470
Series 2004 (Mar).....	4-1-04	3-1-34	5%				145,000	102,091	73,350
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%				100,000	56,853	26,428
Series 2004 (Nov).....	11-10-04	11-1-29	5%				83,250	53,280	23,976
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%				82,000	55,760	25,092
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%				93,000	55,924	28,218
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%				99,000	71,280	35,165
Series 2006-A (Jun).....	6-29-06	6-1-31	5%				21,000	15,120	7,182
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%				23,000	17,480	8,515
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%				10,402	6,935	2,260
Series 2010-2 (Build America Bond).....	4-26-10	3-1-35	1.45% to 6.9%	(e)			175,000	154,000	114,786
Series 2010 (Mar).....	4-26-10	3-1-35	1.45% to 6.9%				56,000	49,280	36,732
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)			64,000	56,320	42,149
Series 2012-A (Jan).....	1-20-12	1-1-37	3% to 5%				100,000	96,000	52,330
Series 2012-B (Jan).....	1-20-12	1-1-37	0.75% to 5.75%				200,000	192,000	129,612
Series 2013-A (Apr).....	4-10-13	4-1-38	2% to 5%				85,000	85,000	51,993
Series 2013-B (Apr).....	4-10-13	4-1-38	1.1% to 5.25%				40,201	40,201	26,177
							\$ 2,461,958	\$ 1,465,896	\$ 980,117

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
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Exhibit III

BOND ISSUE	DATE		INTEREST RATES				AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY							
Transportation Series "A"									
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)			47,000	-- --	-- --
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)			21,600	1,340	3,429
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)			60,000	3,442	6,812
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)			25,000	1,656	4,158
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)			70,000	11,667	1,540
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)			115,000	19,611	4,938
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)			60,000	8,480	6,091
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)			65,000	7,899	5,065
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)			35,000	9,291	9,351
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)			75,000	-- --	-- --
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)			100,000	21,319	13,098
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%				42,980	16,487	3,313
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)			183,945	183,945	180,932
Series 2004 (Mar).....	4-1-04	3-1-34	5%				155,000	109,075	78,343
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%				120,000	68,223	31,713
Series 2004 (Nov).....	11-10-04	11-1-29	5%				56,000	35,840	16,128
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%				122,000	82,960	37,332
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%				58,000	34,877	17,598
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%				61,000	43,920	21,667
Series 2006-A (Jun).....	6-29-06	6-1-31	5%				34,200	24,645	11,712
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%				11,000	8,360	4,072
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%				13,500	9,000	2,933
Series 2008 (Apr).....	5-1-08	4-1-33	4% to 5%				10,000	8,000	4,130
Series 2009 (Apr).....	4-14-09	4-1-34	3% to 5.25%				20,000	16,800	9,330
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%				317,000	263,506	140,341
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)			330,500	290,840	213,541
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)			336,000	295,680	221,280
Series 2010-4 (Build America Bond).....	7-1-10	4-1-35	1.578% to 6.725%	(e)			162,250	149,270	117,027
Series 2010-5 (Build America Bond).....	7-21-10	4-1-35	1.578% to 6.725%	(e)			286,750	263,810	216,457
Series 2012 (Mar).....	3-27-12	3-1-37	4% to 5%				163,000	156,480	96,753
Series 2013-A (Apr).....	4-10-13	4-1-38	2% to 5%				25,000	25,000	15,292
Series 2013-B (Apr).....	4-10-13	4-1-38	1.1% to 5.25%				97,413	97,413	63,432
							\$ 3,279,138	\$ 2,268,836	\$ 1,557,808



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Exhibit III

BOND ISSUE	DATE		INTEREST RATES				AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY							
Transportation Series "B"									
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)			44,297	-- --	-- --
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)			32,270	2,001	5,123
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)			27,887	1,600	3,166
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)			27,000	1,788	4,491
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)			22,000	5,281	8,453
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)			25,000	5,037	6,645
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)			12,000	2,000	264
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)			25,000	4,263	1,074
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)			35,100	4,961	3,563
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)			30,000	3,646	2,338
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)			5,000	1,327	1,336
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)			50,000	-- --	-- --
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)			30,000	6,396	3,929
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%				9,325	3,576	718
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)			39,985	39,985	39,329
Series 2004 (Mar).....	4-1-04	3-1-34	5%				30,000	21,106	15,155
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%				20,000	11,371	5,286
Series 2004 (Nov).....	11-10-04	11-1-29	5%				13,125	8,400	3,780
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%				26,000	17,680	7,956
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%				30,000	18,040	9,103
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%				44,000	31,680	15,629
Series 2006-A (Jun).....	6-29-06	6-1-31	5%				39,000	28,080	13,338
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%				21,000	15,960	7,774
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%				41,580	27,720	9,032
Series 2008 (Apr).....	5-1-08	4-1-33	4% to 5%				15,000	12,000	6,195
Series 2009 (Apr).....	4-14-09	4-1-34	3% to 5.25%				58,300	48,972	27,197
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%				13,000	10,806	5,755
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)			150,000	132,000	96,917
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)			55,000	48,400	36,221
Series 2010-4 (Build America Bond).....	7-1-10	4-1-35	1.578% to 6.725%	(e)			59,944	55,148	43,236
Series 2010-5 (Build America Bond).....	7-21-10	4-1-35	1.578% to 6.725%	(e)			179,831	165,445	135,748
Series 2012-A (Jan).....	1-20-12	1-1-37	3% to 5%				175,000	168,000	91,578
Series 2012 (Mar).....	3-27-12	3-1-37	4% to 5%				46,000	44,160	27,305
Series 2013-A (Apr).....	4-10-13	4-1-38	2% to 5%				43,100	43,100	26,363
Series 2013-B (Apr).....	4-10-13	4-1-38	1.1% to 5.25%				149,497	149,497	97,347
							\$ 1,624,241	\$ 1,139,426	\$ 761,344

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Exhibit III

BOND ISSUE	DATE		INTEREST RATES				AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY							
Transportation Series "D"									
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5%	to	5.0%		\$ 20,000	\$ 16,625	\$ 8,854
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395%	to	6.63%	(e)	146,800	129,184	94,849
Series 2010-2 (Build America Bond).....	4-26-10	3-1-35	1.45%	to	6.9%	(e)	125,000	110,000	81,990
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578%	to	6.725%	(e)	245,000	215,600	161,350
Series 2010-4 (Build America Bond).....	7-1-10	4-1-35	1.578%	to	6.725%	(e)	68,306	62,842	49,268
Series 2010-5 (Build America Bond).....	7-21-10	4-1-35	1.578%	to	6.725%	(e)	404,919	372,525	305,659
Series 2012-A (Jan).....	1-20-12	1-1-37	3% to 5%				150,000	144,000	78,495
Series 2012 (Mar).....	3-27-12	3-1-37	4% to 5%				216,000	207,360	128,213
Series 2013-A (Apr).....	4-10-13	4-1-38	2% to 5%				232,400	232,400	142,154
Series 2013-B (Apr).....	4-10-13	4-1-38	1.1% to 5.25%				35,250	35,250	22,954
							<u>\$ 1,643,675</u>	<u>\$ 1,525,786</u>	<u>\$ 1,073,786</u>
REFUNDING									
General Revenue Fund									
Series 2001 (Apr).....	4-1-01	4-1-16	4.25%	to	5.375%		\$ 74,845	\$ 41,981	\$ 4,445
Series 2001 (Dec).....	12-1-01	10-1-14	4.0%	to	5.375%		206,878	8,833	437
Series 2002 (Apr).....	4-1-02	4-1-13	4.0%	to	5.5%		34,221	-- --	-- --
Series 2002 (Aug).....	8-1-02	8-1-19	3.0%	to	5.5%		392,569	122,020	8,380
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5%	to	5.25%		173,650	58,033	11,054
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable (d)				30,025	30,025	16,492
Series 2004 (Mar).....	4-1-04	3-1-14	5.0%				262,810	70,890	3,545
Series 2006 (Jun).....	6-29-06	1-1-21	4.5%	to	5.0%		242,285	131,380	29,450
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25%	to	5.25%		293,630	175,945	40,475
Series 2010 (Feb).....	3-3-10	1-1-25	2.0%	to	5.0%		1,285,780	1,137,816	303,250
Series 2012 (May).....	5-8-12	8-1-25	1.6% to 5%				1,368,000	1,287,520	418,673
Road Fund									
Series 2001 (Apr).....	4-1-01	4-1-16	4.25%	to	5.375%		37,965	21,294	2,255
Series 2001 (Dec).....	12-1-01	10-1-14	4.0%	to	5.375%		111,897	4,777	236
Series 2002 (Apr).....	4-1-02	4-1-13	4.0%	to	5.5%		45,474	-- --	-- --
Series 2002 (Aug).....	8-1-02	8-1-19	3.0%	to	5.5%		172,331	53,565	3,679
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5%	to	5.25%		58,580	19,586	3,731
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable (d)				10,145	10,145	5,572
Series 2004 (Mar).....	4-1-04	3-1-14	5.0%				81,965	22,110	1,106
Series 2006 (Jun).....	6-29-06	1-1-21	4.5%	to	5.0%		32,665	15,260	3,544
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25%	to	5.25%		35,370	12,055	3,296
Series 2010 (Feb).....	3-3-10	1-1-25	2.0%	to	5.0%		215,520	178,074	44,864
Series 2012 (May).....	5-8-12	8-1-25	1.6% to 5%				427,950	380,835	113,466
Capital Projects Fund									
Series 2012 (May).....	5-8-12	8-1-14	1.6% to 4%				1,790	975	21
							<u>\$ 5,596,345</u>	<u>\$ 3,783,119</u>	<u>\$ 1,017,971</u>
TOTAL GENERAL OBLIGATION BONDS							<u>\$ 35,620,847</u>	<u>\$ 26,873,935</u>	<u>\$ 14,667,784</u>

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
SPECIAL OBLIGATION BONDS								
Build Illinois								
Series 1990-LL.....	6-19-90	6-15-15	Accreted Bonds	(c)	\$	52,001	\$ 7,565	\$ 16,940
Series 1992-P.....	5-15-92	6-15-22	6.5%	(a)		100,000	14,160	7,681
Series 2002 (Apr).....	3-28-02	6-15-27	4. % to 6. %			150,000	70,000	50,400
Series 2002 (Nov).....	11-26-02	6-15-22	5.25%	(a)		182,225	10,185	3,208
Series 2003 (Jul).....	7-24-03	6-15-28	4. % to 5.25%	(g)		150,000	-- --	-- --
Series 2004 (Mar).....	3-4-04	6-15-28	5. %	(a)		200,000	15,820	1,159
Series 2005 (Feb).....	2-8-05	6-15-29	4.5% to 5. %	(a)		75,000	25,000	10,214
Series 2005 (Jun).....	6-29-05	6-15-30	5. % to 5.25%	(a)		125,000	18,195	6,539
Series 2006 (Mar).....	3-21-06	6-15-26	4.375% to 5. %	(a)		65,000	24,670	8,143
Series 2006 (Jun).....	6-20-06	6-15-31	4.5% to 5. %	(a)		150,000	51,365	24,935
Series 2007 (Jul).....	7-2-07	6-15-27	5. %	(a)		50,000	17,115	5,048
Series 2009-A (Dec).....	12-23-09	6-15-34	3.5% to 5. %			154,920	135,555	67,778
Series 2009-B (Dec).....	12-23-09	6-15-34	4.5% to 5.25%	(a)		375,000	291,785	163,792
Series 2011 (Oct).....	11-4-11	6-15-36	3. % to 5. %			300,000	287,500	156,156
Series 2012 (May Taxable).....	5-17-12	6-15-36	.808% to 4.08%			425,040	407,330	177,989
Series 2013 (May Taxable).....	5-21-13	6-15-37	0.75% to 3.88%			300,000	300,000	126,115
						<u>\$ 2,854,186</u>	<u>\$ 1,676,245</u>	<u>\$ 826,097</u>
Build Illinois Refunding								
Series 1991-OO.....	11-20-91	6-15-13	Accreted Bonds	(b)	\$	22,711	\$ -- --	\$ -- --
Series 2001 (Mar).....	3-20-01	6-15-16	5. % to 5.5%	(g)		125,165	-- --	-- --
Series 2001 (Sep).....	9-21-01	6-15-20	5.375%	(a)		110,450	29,245	9,419
Series 2002 (May--Issue #1).....	3-28-02	6-15-14	5.5% to 5.5%			50,310	28,930	1,591
Series 2002 (May--Issue#2).....	4-5-02	6-15-20	5.5% to 5.75%			94,815	94,815	22,292
Series 2002 (Dec).....	12-12-02	6-15-18	5. % to 5.25%	(g)		54,350	-- --	-- --
Series 2003 (Mar).....	3-18-03	6-15-15	5. % to 5.25%	(g)		75,775	-- --	-- --
Series 2010 (Jun).....	6-25-10	6-15-21	4. % to 5. %	(f)		455,080	365,575	66,828
Series 2013 (Jun).....	6-20-13	6-15-26	2% to 5%	(f)		604,110	604,110	207,334
						<u>\$ 1,592,766</u>	<u>\$ 1,122,675</u>	<u>\$ 307,464</u>

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
Civic Centers								
Series 1990BB.....	4-24-90	12-15-19	Accreted Bonds	(b)	\$	4,601	\$ 4,601	\$ 30,839
Series 1991.....	10-1-91	12-15-20	4.5% to 6.4%	(a)		74,895	35,100	9,491
						<u>\$ 79,496</u>	<u>\$ 39,701</u>	<u>\$ 40,330</u>
Civic Centers Refunding								
Series 1998.....	5-1-98	12-15-15	3.65% to 5.25%		\$	37,590	\$ 10,390	\$ 712
Series 2000.....	9-19-00	12-15-15	4.6% to 5.5%			50,280	12,590	1,158
						<u>\$ 87,870</u>	<u>\$ 22,980</u>	<u>\$ 1,870</u>
TOTAL SPECIAL OBLIGATION BONDS						<u>\$ 4,614,318</u>	<u>\$ 2,861,601</u>	<u>\$ 1,175,761</u>
Total Exhibit III						<u>\$ 40,235,165</u>	<u>\$ 29,735,536</u>	<u>\$ 15,843,545</u>

(a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.

(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.

(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.

(d) Interest rate initially will be in a weekly mode, payable monthly. The remarketing agent may convert to a different mode of interest calculation either: (i) a monthly rate; (ii) an adjustable rate; or (iii) an auction rate.

(e) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable, such subsidy amounts were reduced 8.7% during the period 3/27/2013 through 9/30/2013 due to Federal budget sequestration. The extent of any reductions beyond 9/30/2013 is uncertain. Future interest payments shown above is gross interest before netting out any expected subsidies.

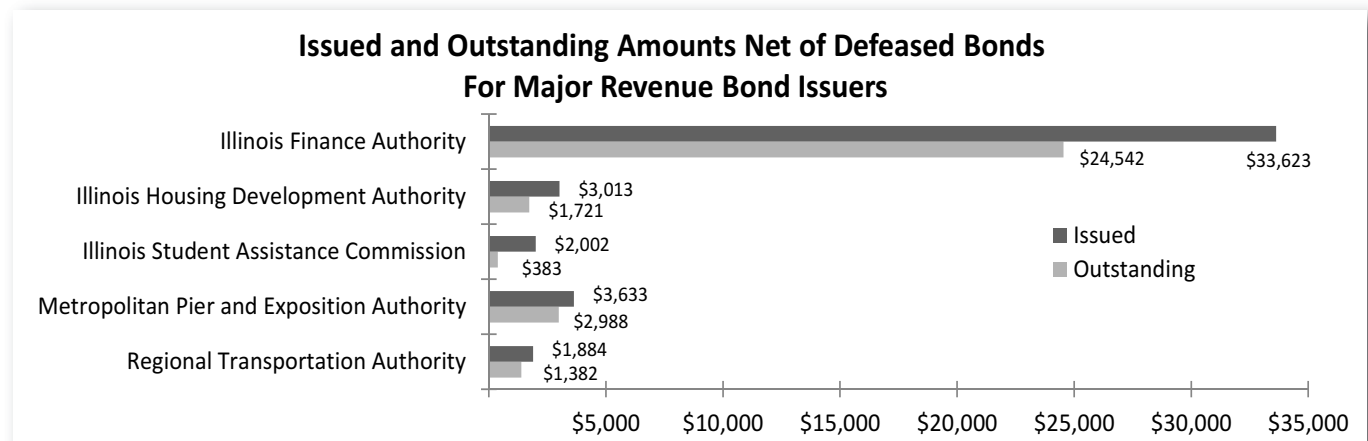
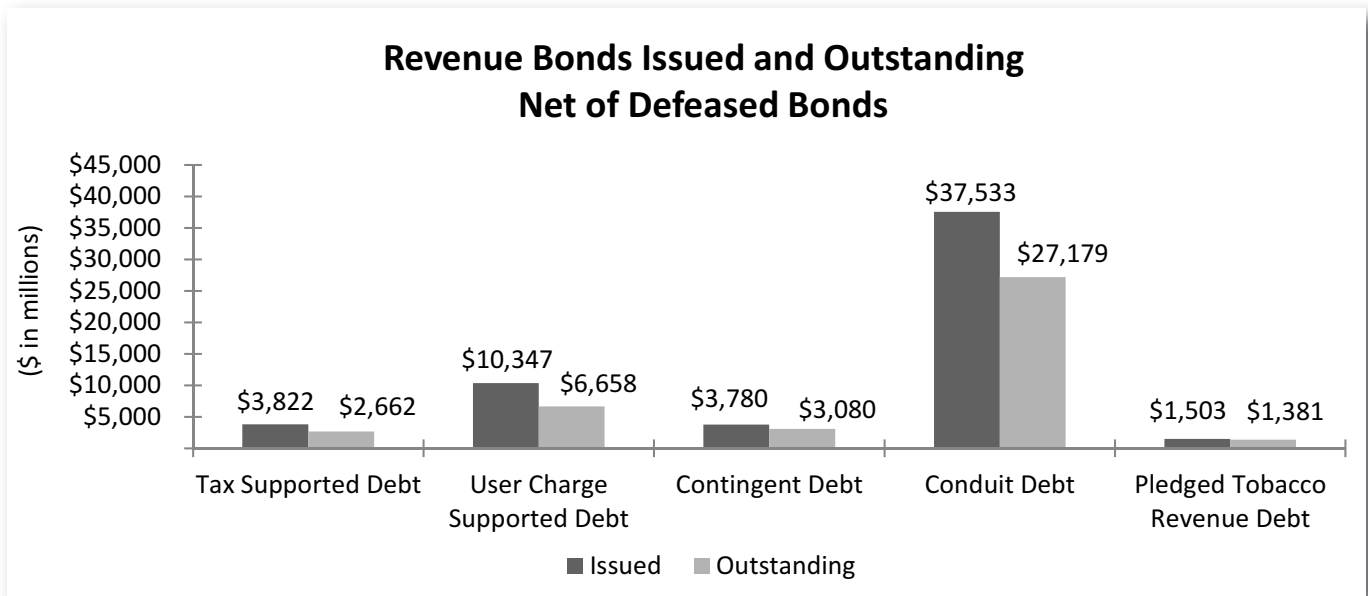
(f) These bonds were issued as Junior Obligation Bonds.

(g) These bonds have been advance refunded; to be called 7/24/2013. See Note 5 of Exhibit I.



# APPENDIX E

## Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations As of June 30, 2013 (in millions)





STATE OF ILLINOIS  
 RECAP OF REVENUE BOND INDEBTEDNESS AND  
 CERTAIN OTHER LONG-TERM OBLIGATIONS  
 AS OF JUNE 30, 2013  
 (IN THOUSANDS \$)

Exhibit IV

			OUTSTANDING AMOUNTS		
	AUTHORIZED	ISSUED	Exhibit V	Defeased*	Total Including Defeased*
TAX SUPPORTED DEBT					
Illinois Department of Employment Security.....	\$ 2,400,000	\$ 1,469,940	\$ 1,266,885	\$ -- --	\$ 1,266,885
Regional Transportation Authority.....					
Strategic Capital Improvement Projects.....	1,800,000	1,547,350	1,128,960	-- --	1,128,960
Refunding.....	Unrestricted	336,440	252,970	-- --	252,970
Metropolitan Pier and Exposition Authority.....	Unrestricted	167,770	-- --	-- --	-- --
Illinois Sports Facilities Authority--Authority Owned.....	150,000	156,290	46,195	-- --	46,195
Illinois Sports Facilities Authority--Other Governmental Owner	399,000	398,998	550,716	-- --	550,716
Other Long-Term Obligations -					
Governor's Office of Management and Budget, Certificates of Participation .....	Unrestricted	38,755	13,835	-- --	13,835
Department of Central Management Services, Certificates of Participation .....	Unrestricted	38,670	6,875	-- --	6,875
Environmental Protection Agency, Certificates of Participation.....	Restricted	33,150	11,990	-- --	11,990
Department of Transportation, Dist #1 HQ - Certificates of Participation.....	Restricted	34,155	16,320	-- --	16,320
Eastern Illinois University - Certificates of Participation	Unrestricted	114,075	93,080	-- --	93,080
Governors State University - Certificates of Participation	Unrestricted	19,865	15,695	-- --	15,695
Northeastern Illinois University - Certificates of Participation	Unrestricted	21,120	46,035	-- --	46,035
Western Illinois University - Certificates of Participation	Unrestricted	33,650	28,980	-- --	28,980
Illinois State University - Certificates of Participation	Unrestricted	37,230	32,835	-- --	32,835
Northern Illinois University - Certificates of Participation	Unrestricted	8,485	2,855	-- --	2,855
Southern Illinois University - Certificates of Participation	Unrestricted	36,920	15,750	-- --	15,750
University of Illinois - Certificates of Participation.....	Unrestricted	798,880	398,415	-- --	398,415
		\$ 3,821,803	\$ 2,661,506	\$ -- --	\$ 2,661,506
PLEDGED TOBACCO SETTLEMENT REVENUE SUPPORTED DEBT					
Railsplitter Tobacco Settlement Authority					
Tobacco Settlement Revenue Bonds.....	\$ 1,750,000	\$ 1,503,460	\$ 1,380,535	\$ -- --	\$ 1,380,535
USER CHARGE SUPPORTED DEBT					
Illinois Finance Authority - Illinois Rural Bond Bank.....	\$ 150,000	\$ 137,885	\$ 37,240	\$ -- --	\$ 37,240
Illinois Housing Development Authority.....	3,600,000	185,844	315	-- --	315
Illinois Student Assistance Commission.....	5,000,000	2,001,900	382,836	-- --	382,836
Illinois State Toll Highway Authority.....	Restricted	5,638,625	4,407,360	708,340	5,115,700
Chicago State University.....	Unrestricted	28,050	15,370	-- --	15,370
Eastern Illinois University.....	Unrestricted	46,365	24,030	-- --	24,030
Governors State University.....	Unrestricted	8,930	37,730	-- --	37,730
Northeastern Illinois University.....	Unrestricted	20,045	17,165	-- --	17,165
Western Illinois University.....	Unrestricted	79,080	76,755	-- --	76,755
Illinois State University.....	Unrestricted	131,005	100,232	4,095	104,327
Northern Illinois University.....	Unrestricted	322,068	190,188	-- --	190,188
Southern Illinois University .....	Unrestricted	356,824	286,922	33,055	319,977
University of Illinois.....	Unrestricted	1,390,797	1,081,656	215,410	1,297,066
		\$ 10,347,418	\$ 6,657,799	\$ 960,900	\$ 7,618,699



STATE OF ILLINOIS  
RECAP OF REVENUE BOND INDEBTEDNESS AND  
CERTAIN OTHER LONG-TERM OBLIGATIONS  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit IV

			OUTSTANDING AMOUNTS		
			Exhibit V	Defeased*	Total Including Defeased*
	AUTHORIZED	ISSUED			
<b>CONTINGENT DEBT</b>					
Illinois Finance Authority					
Illinois Medical District Commission.....	Restricted	\$ 40,000	\$ 39,120	\$ -- --	\$ 39,120
Financially Distressed City Bonds.....	Restricted	16,320	5,670	-- --	5,670
Southwestern Illinois Development Authority.....	Unrestricted	65,263	29,093	-- --	29,093
Metropolitan Pier and Exposition Authority -					
Second McCormick Place Expansion Project.....	\$ 2,557,000	1,327,004	1,365,601	121,239	1,486,840
Refunding (includes accretion bonds).....	Unrestricted	2,305,999	1,622,585	59,768	1,682,353
Upper Illinois River Valley Development Authority.....	250,000	25,630	18,225	-- --	18,225
		<u>\$ 3,780,216</u>	<u>\$ 3,080,294</u>	<u>\$ 181,007</u>	<u>\$ 3,261,301</u>
<b>CONDUIT DEBT</b>					
Illinois Housing Development Authority -					
General Obligation Bonds.....	\$ 3,600,000	\$ 539,490	\$ 468,365	\$ -- --	\$ 468,365
General Obligation Bonds-Refunding.....	Unrestricted	356,965	138,425	-- --	138,425
Special Obligation Bonds.....	3,600,000	1,344,542	652,385	23,930	676,315
Special Obligation Bonds-Refunding.....	Unrestricted	144,860	96,105	-- --	96,105
Non-General Obligation Bonds.....	3,600,000	441,411	365,750	-- --	365,750
Quad Cities Regional Economic Development Authority.....	250,000	85,310	81,747	-- --	81,747
Upper Illinois Valley Development Authority.....	250,000	183,250	103,577	-- --	103,577
Will-Kankakee Regional Development Authority.....	100,000	52,515	27,820	-- --	27,820
Southeastern Illinois Economic Development Authority.....	250,000	10,120	8,917	-- --	8,917
Western Illinois Economic Development Authority.....	250,000	20,385	18,850	-- --	18,850
Southwestern Illinois Development Authority.....	Unrestricted	756,834	695,306	-- --	695,306
Illinois Finance Authority.....	Restricted	33,566,659	24,496,901	1,056,581	25,553,482
Illinois Medical District Commission.....	Restricted	30,625	24,415	-- --	24,415
		<u>\$ 37,532,966</u>	<u>\$ 27,178,563</u>	<u>\$ 1,080,511</u>	<u>\$ 28,259,074</u>
Total.....		<u>\$ 55,482,403</u>	<u>\$ 40,958,697</u>	<u>\$ 2,222,418</u>	<u>\$ 41,800,580</u>

\* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along with the securities' investment earnings will be sufficient to pay the debt service cost when due.

STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2013

Exhibit IV

**ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY** – Authorized per 30 ILCS 440/4 to issue bonds in an aggregate amount not to exceed \$2,400 million, for the purpose of paying the principal and interest on any outstanding federal advances, costs of issuing or refinancing any bonds and provide an appropriate cash reserve.

**REGIONAL TRANSPORTATION AUTHORITY** – Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of \$1,800 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region. Pursuant to the above referenced statute, the State is capped on the maximum amount it may transfer to the Regional Transportation Authority. The authorization provides for \$155 million each fiscal year. The Authority may issue amounts necessary to provide for the refunding or advance refunding of bonds for strategic capital improvements.

**METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County)** – Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed \$2,557 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax. Pursuant to the above referenced statutes, the State is capped on the maximum amount it may transfer to the Authority each fiscal year. Bonds authorized per 70 ILCS 210/13.1 are limited to a maximum of \$33.5 million per year that may be transferred to the Authority. Bonds authorized per 70 ILCS 210/13.2 are limited to State sales taxes not to exceed \$153 million in fiscal year 2012, \$161 million in fiscal year 2013, \$170 million in fiscal year 2014, \$179 million in fiscal year 2015, \$189 million in fiscal year 2016 and graduating to \$350 million in fiscal year 2031 until fiscal year 2060. Lastly, bonds authorized per 70 ILCS 215/8 are subject to repayments from revenues of the Cigarette Tax Act.

**ILLINOIS SPORTS FACILITIES AUTHORITY** – Authorized per 70 ILCS 3205/13 to issue bonds and notes in the principal amount outstanding not to exceed: (1) \$150 million in connection with facilities owned by the Authority; (2) \$399 million in connection with the facilities owned by a governmental owner other than the Authority; and (3) to refund, advance refund or refinance any of its bonds then outstanding. These bonds are payable and secured by State and Authority tax collections including: (1) the State's Hotel Operator's Occupation Tax in an amount equal to the applicable advance amount plus \$5 million and (2) the City of Chicago's share of the Local Government Distributive Fund in the amount of \$5 million. Annually, the Authority is required to certify to the State Comptroller and the State Treasurer their funding requirements for the next fiscal year. This certification shall be the lesser of: (a) the advance amount plus \$10 million and (b) the amount required to pay principal and interest and other allowable obligations. Under this formula the maximum advance amounts increases by 105.615% of the preceding fiscal year advance amount through fiscal year 2032. Based on the above, including the additional \$10 million, the maximum which could be certified each fiscal year is \$48.3 million in fiscal year 2012, \$50.5 million in fiscal year 2013, \$52.7 million in fiscal year 2014, \$55.1 million in fiscal year 2015, \$57.6 million in fiscal year 2016 and graduating to \$124.3 million in fiscal year 2032. Of the above referenced amounts, only \$5 million per year is the State's share.

**GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET – Certificates of Participation** – Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance as authorized by law.

**DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – Certificates of Participation** – Authorized per 20 ILCS 405/405.300 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2013

Exhibit IV

**COLLEGE AND UNIVERSITIES – Certificates of Participation** – Authorized as follows: Eastern Illinois University, 110 ILCS 665/10; Governors State University, 110 ILCS 670/15; Northeastern Illinois University, 110 ILCS 680/25; Western Illinois University, 110 ILCS 690/35; Illinois State University, 110 ILCS 675/20; Northern Illinois University, 110 ILCS 685/30; Southern Illinois University, 110 ILCS 510/15; and University of Illinois, 110 ILCS 305/7. The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

**ILLINOIS FINANCE AUTHORITY** – Authorized per 20 ILCS 3501/801-40(w), 825-60, 830-25 and 845-5. The Illinois Finance Authority was formed by the Illinois General Assembly and authorized per 20 ILCS 350/999-99 effective January 1, 2004. The following acts were repealed pursuant to 20 ILCS 350/890-90 with the formation of Illinois Finance Authority: (1) Illinois Development Finance Authority Act; (2) Illinois Farm Development Authority Act; (3) Illinois Health Facilities Authority Act; (4) Illinois Research Park Authority Act; (5) Illinois Rural Bond Bank Act; (6) Illinois Educational Facilities Authority Act; and (7) Illinois Community Development Finance Corporation Act.

Authorization per 20 ILCS 3501-801-40(w) states that any State of Illinois moral obligation bonds debt issued under this act shall not exceed \$150 million.

Authorization per 20 ILCS 3501/845-5 for the entire Illinois Finance Authority states the authority may not have outstanding aggregate principal bond amount at one time exceeding \$28.2 billion, excluding bonds issued to refund bonds of the Authority.

Authorization per 20 ILCS 3501/825-65(e) states that Clean Coal and Energy bonds shall not exceed an aggregate principal amount of \$3.0 billion, which no more than \$300 million may be issued to finance transmission facilities and no more than \$500 million may be issued for power plant scrubbers and alternative energy sources. No more than \$2.0 billion may be issued to finance new clean coal facilities and no more than \$2.0 billion may be issued for renewable energy projects.

Authorization per 20 ILCS 3501/830-25 for Agricultural Assistance shall not have bonded indebtedness in an aggregated principal amount exceeding \$385 million.

Authorization per 20 ILCS 3501/825-60 for Financially Distressed City Assistance bonds shall not exceed the aggregate principal amount of \$50 million.

**ILLINOIS HOUSING DEVELOPMENT AUTHORITY** – Authorized per 20 ILCS 3805/22 et seq. to issue revenue bonds and notes in an amount not to exceed \$3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount \$150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition, \$100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as provided by the Act. In the event the authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount. Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2013

Exhibit IV

**ILLINOIS STUDENT ASSISTANCE COMMISSION** – Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed \$5.0 billion excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

**ILLINOIS STATE TOLL HIGHWAY AUTHORITY** – Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

**COLLEGES AND UNIVERSITIES** – Authorized as follows: Chicago State University, 110 ILCS 661/1 et seq; Eastern Illinois University, 110 ILCS 666/1 et seq; Governors State University, 110 ILCS 670/1 et seq; Northeastern Illinois University, 110 ILCS 681/1 et seq; Western Illinois University, 110 ILCS 691/1 et seq; Illinois State University, 110 ILCS 676/1 et seq; Northern Illinois University, 110 ILCS 686/1 et seq; Southern Illinois University, 110 ILCS 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY** – Authorized per 70 ILCS 520/7 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

**QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY** – Authorized per 70 ILCS 510/9 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed \$250 million. The Authority has issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

**UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY** – Authorized per 70 ILCS 530/7 to issue bonds in an aggregate amount not to exceed \$500 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

**WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount. After 6/30/2012 the Authority may no longer issue debt that carries a moral obligation pledge for payment by the State.

STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2013

Exhibit IV

**SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 518/35 with written approval by the Governor to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount. After 6/30/2012 the Authority may no longer issue debt that carries a moral obligation pledge for payment by the State.

**WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 532/40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount. After 6/30/2012 the Authority may no longer issue debt that carries a moral obligation pledge for payment by the State.

**ILLINOIS MEDICAL DISTRICT COMMISSION** – The Commission is authorized per 70 ILCS 915/5 to issue certificates of participation for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute. The Commission has issued \$30.6 million in certificates of participation that are classified as “Conduit Debt” of the State.

**THE FOLLOWING BONDING AGENCIES AND AUTHORITIES HAVE STATUTORY AUTHORIZATION TO ISSUE DEBT BUT HAD NO OUTSTANDING DEBT AT JUNE 30, 2013:**

**STATE UNIVERSITIES RETIREMENT SYSTEM** - Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of \$20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

**TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2013

Exhibit IV

**JOLIET ARSENAL DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 508/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.

**SOUTHERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 519/5-40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

**EASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 506/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

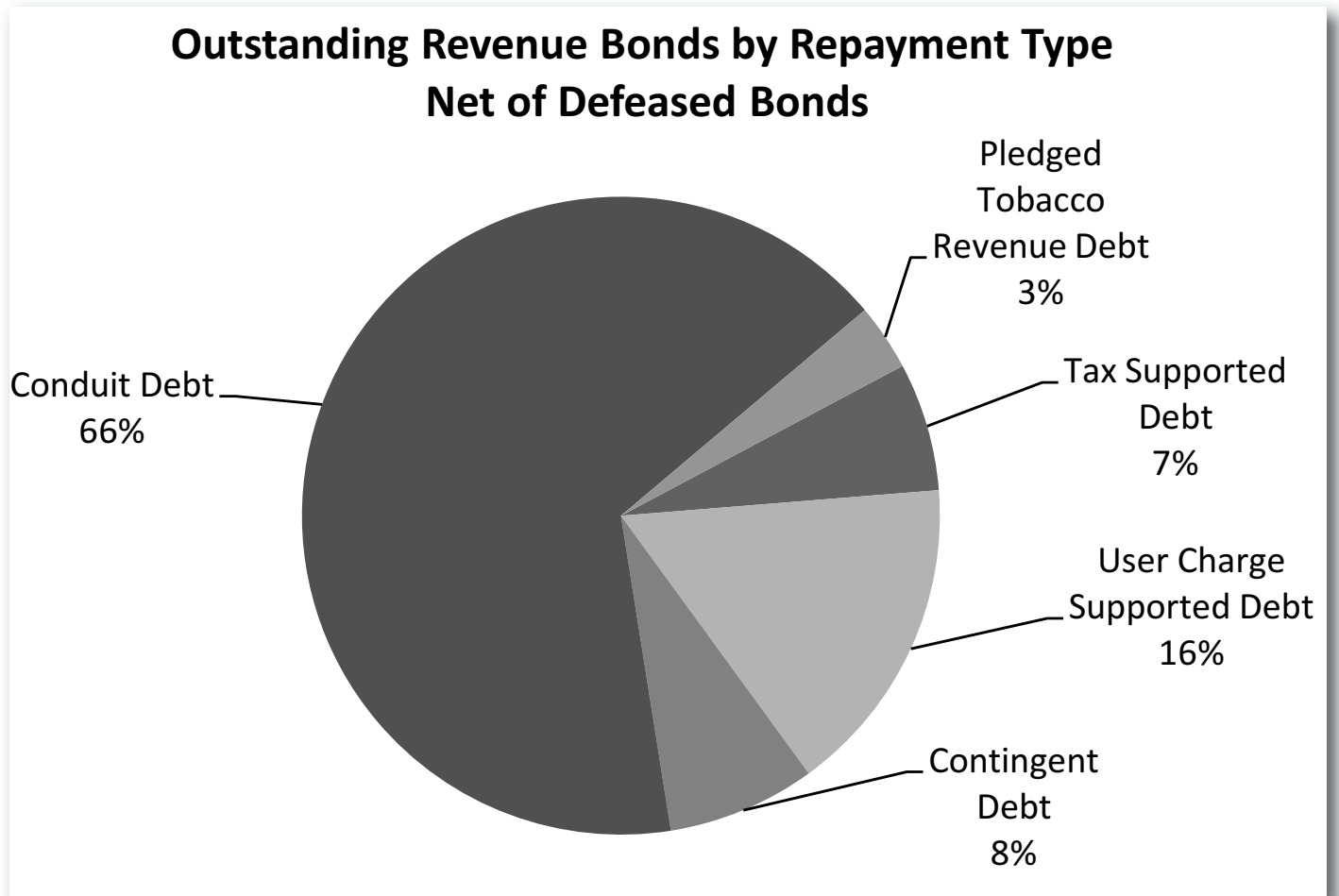
**CENTRAL ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 504/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.



# APPENDIX F

## Revenue Bond Issues By Agency

As of June 30, 2013







STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

**TAX SUPPORTED DEBT:**

**ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY**  
**Unemployment Insurance Fund Building Receipts:**

Series 2012 A.....	7-31-12	12-15-16	2% to 5%	\$ 652,075	\$ 559,020	\$ 56,358
Series 2012 B.....	7-31-12	6-15-20	4% to 5%	707,865	707,865	189,904
Series 2012 C.....	7-31-12	6-15-13	1.5%	(a) 110,000	-- --	-- --
<b>TOTAL ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY</b>				<u>\$ 1,469,940</u>	<u>\$ 1,266,885</u>	<u>\$ 246,262</u>

(a) Series 2012 C was issued on 7/31/2012 and paid in full on 6/15/2013.

**REGIONAL TRANSPORTATION AUTHORITY**

Series 1994A.....	5-1-94	6-1-17	3.75% to 8%	\$ 195,000	\$ 17,300	\$ 6,597
Series 1994C.....	11-1-94	6-1-20	5.3% to 7.75%	62,000	19,755	4,871
Series 1999.....	8-1-99	6-1-25	5% to 6%	298,725	223,170	85,014
Series 2000A.....	6-1-00	7-1-30	5.75% to 6.5%	260,000	207,070	141,046
Series 2001B.....	2-1-01	6-1-23	4% to 5.5%	37,715	29,800	9,758
Series 2001A.....	3-15-01	7-1-31	5% to 6.25%	100,000	80,035	52,935
Series 2002A.....	3-15-02	7-1-32	5% to 6%	160,000	131,980	93,524
Series 2003A.....	4-1-03	7-1-33	2% to 6%	260,000	221,675	160,763
Series 2004A.....	9-15-04	6-1-34	5% to 5.75%	260,000	220,740	160,428
Series 2006A.....	10-1-06	7-1-35	4.25% to 5%	250,350	230,405	143,395
<b>TOTAL REGIONAL TRANSPORTATION AUTHORITY</b>				<u>\$ 1,883,790</u>	<u>\$ 1,381,930</u>	<u>\$ 858,331</u>

**METROPOLITAN PIER AND  
EXPOSITION AUTHORITY**

Series 2002.....	12-1-02	6-1-13	5.375%	\$ 17,965	\$ -- --	\$ -- --
<b>TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY</b>				<u>\$ 17,965</u>	<u>\$ 0</u>	<u>\$ 0</u>

**ILLINOIS SPORTS FACILITIES AUTHORITY**

Series 2001.....	10-12-01	6-15-32	5%	\$ 187,835	\$ 187,835	\$ 171,857
Series 2001.....	10-12-01	6-15-26	Accreted Bonds (a)	69,996	141,536	129,999
Series 2001.....	10-12-01	6-15-30	Accreted Bonds (b)	141,167	221,345	176,972
Series 2003.....	10-2-03	6-15-29	2.45% to 6.05%	42,535	37,480	23,121
Series 2008.....	12-30-08	6-15-29	4.50% to 5.85%	10,000	8,715	4,252
<b>TOTAL ILLINOIS SPORTS FACILITIES AUTHORITY</b>				<u>\$ 451,533</u>	<u>\$ 596,911</u>	<u>\$ 506,201</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.
- (b) The Accreted Value of each Conversion Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 through the conversion date of June 15, 2010. After the conversion date, the conversion bonds will bear interest semiannually on the amount due at maturity, which is the original principal plus accreted interest. The conversion interest rates are from 4.5% to 5.5%.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

**TAX SUPPORTED DEBT: (Cont.)**

**OTHER LONG TERM OBLIGATIONS**

**GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET**

**Certificates of Participation:**

Series 1995 A.....	10-15-95	7-1-17	4.15% to 5.8%	\$ 21,040	\$ 7,380	\$ 1,124
Department of Corrections						

Series 1996 A.....	5-1-96	7-1-17	4.7% to 6.375%	17,715	6,455	1,078
Department of Corrections						

<b>TOTAL GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET</b>				<u>\$ 38,755</u>	<u>\$ 13,835</u>	<u>\$ 2,202</u>
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**DEPARTMENT OF CENTRAL MANAGEMENT SERVICES**

**Certificates of Participation:**

Series 1996.....	2-1-96	7-1-17	4.% to 5.65%	\$ 19,430	\$ 6,875	\$ 1,014
Department of Healthcare and Family Services						

Series 1999.....	6-1-99	7-1-13	4.5% to 5.25%	19,240	-- --	-- -- ^
IL Student Assistance Commission						

<b>TOTAL DEPARTMENT OF CENTRAL MANAGEMENT SERVICES</b>				<u>\$ 38,670</u>	<u>\$ 6,875</u>	<u>\$ 1,014</u>
--	--	--	--	------------------	-----------------	-----------------

^ The amounts presented differ from the maturity schedules due to early payment of the July 1, 2013 principal and interest payments.

**ENVIRONMENTAL PROTECTION AGENCY**

**Certificates of Participation:**

Series 1996.....	4-1-96	7-1-17	4.1% to 6.2%	\$ 33,150	\$ 11,990	\$ 1,947
Environmental Protection Agency						

<b>TOTAL ENVIRONMENTAL PROTECTION AGENCY</b>				<u>\$ 33,150</u>	<u>\$ 11,990</u>	<u>\$ 1,947</u>
--	--	--	--	------------------	------------------	-----------------

**ILLINOIS DEPARTMENT OF TRANSPORTATION**

**Certificates of Participation:**

Series 1999.....	11-1-99	7-1-19	3.9% to 5.85%	\$ 34,155	\$ 16,320	\$ 3,540
IDOT Dist. 1 Headquarters						

<b>TOTAL ILLINOIS DEPARTMENT OF TRANSPORTATION</b>				<u>\$ 34,155</u>	<u>\$ 16,320</u>	<u>\$ 3,540</u>
--	--	--	--	------------------	------------------	-----------------

**EASTERN ILLINOIS UNIVERSITY (a)**

**Certificates of Participation:**

Series 2003.....	8-15-03	8-15-13	4.%	\$ 8,640	\$ 1,075	\$ 21
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Series 2005.....	6-1-05	2-15-25	3.5% to 4.3%	9,730	8,035	2,625
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Series 2009.....	10-8-09	4-1-36	3.90% to 6.35%	(b) 84,930	83,970	70,319
(Build America Program).						

<b>TOTAL EASTERN ILLINOIS UNIVERSITY</b>				<u>\$ 103,300</u>	<u>\$ 93,080</u>	<u>\$ 72,965</u>
--	--	--	--	-------------------	------------------	------------------

(a) The Certificates of Participation are paid predominately from annual State appropriations to Eastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

(b) Build America Program Certificates of Participation are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

**TAX SUPPORTED DEBT: (Cont.)**

**OTHER LONG TERM OBLIGATIONS - (Cont.)**

**GOVERNORS STATE UNIVERSITY (a)**

**Certificates of Participation:**

Series 2008.....	6-25-08	1-1-28	3.5% to 4.5%	\$ 9,995	\$ 9,420	\$ 4,115
Series 2009.....	4-15-09	1-1-19	3.875% to 4.5%	9,870	6,275	973
<b>TOTAL GOVERNORS STATE UNIVERSITY</b>				<u>\$ 19,865</u>	<u>\$ 15,695</u>	<u>\$ 5,088</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Governors State University; however, a portion of the repayments are to be paid from locally held funds of the University.

**NORTHEASTERN ILLINOIS UNIVERSITY (a)**

**Certificates of Participation:**

Series 2006.....	3-1-06	10-1-25	4.0% to 4.75%	\$ 15,060	\$ 11,630	\$ 3,762
Series 2010.....	9-8-10	10-1-28	2.0% to 6.0%	6,060	5,905	3,178
Series 2012.....	11-14-12	10-1-41	3.0% to 4.1%	28,500	28,500	19,837
<b>TOTAL NORTHEASTERN ILLINOIS UNIVERSITY</b>				<u>\$ 49,620</u>	<u>\$ 46,035</u>	<u>\$ 26,777</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northeastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

**WESTERN ILLINOIS UNIVERSITY (a)**

**Certificates of Participation:**

Series 2005.....	11-1-05	10-1-25	3.3% to 4.5%	\$ 10,290	\$ 8,140	\$ 2,554
Series 2010..... (Build America Program).	3-11-10	10-1-29	1.3% to 6.375% (b)	11,585	10,285	5,588
Series 2011.....	3-30-11	10-1-25	12.5% to 5.375%	11,775	10,555	3,619
<b>TOTAL WESTERN ILLINOIS UNIVERSITY</b>				<u>\$ 33,650</u>	<u>\$ 28,980</u>	<u>\$ 11,761</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Western Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

(b) Build America Program Certificates of Participation are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable. The principal payment of \$415 paid on October 1, 2010 was not eligible.

**ILLINOIS STATE UNIVERSITY (a)**

**Certificates of Participation:**

Series 2008.....	6-4-08	4-1-28	3.5% to 4.5%	\$ 22,230	\$ 18,765	\$ 7,005
Series 2011.....	5-17-11	4-1-32	4.% to 5.25%	15,000	14,070	7,008
<b>TOTAL ILLINOIS STATE UNIVERSITY</b>				<u>\$ 37,230</u>	<u>\$ 32,835</u>	<u>\$ 14,013</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Illinois State University; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

**TAX SUPPORTED DEBT: (Cont.)**

**OTHER LONG TERM OBLIGATIONS - (Cont.)**

**NORTHERN ILLINOIS UNIVERSITY (a)**

**Certificates of Participation:**

Series 1993.....	8-15-93	9-1-16	5.4%	\$ 8,485	\$ 2,855	\$ 375
<b>TOTAL NORTHERN ILLINOIS UNIVERSITY</b>				<b>\$ 8,485</b>	<b>\$ 2,855</b>	<b>\$ 375</b>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

**SOUTHERN ILLINOIS UNIVERSITY (a)**

**Certificates of Participation:**

Series 2002.....	5-1-02	8-15-12	3.25% to 4.40%	\$ 4,180	\$ -- --	\$ -- --
Series 2004 A.....	6-1-04	2-15-24	2.% to 5.%	32,740	15,750	4,915
<b>TOTAL SOUTHERN ILLINOIS UNIVERSITY</b>				<b>\$ 36,920</b>	<b>\$ 15,750</b>	<b>\$ 4,915</b>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Southern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

**UNIVERSITY OF ILLINOIS (a)**

**Certificates of Participation:**

Series 2003.....	3-1-03	3-1-13	2.% to 5.25%	\$ 25,200	\$ -- --	\$ -- --
Series 2003.....	12-1-03	10-1-14	5.%	31,700	26,215	1,327
Series 2003.....	1-6-04	8-15-16	5.%	69,050	26,190	2,698
Series 2004.....	3-5-04	8-15-21	Variable (b)	143,665	118,160	23,901
Series 2005.....	2-24-05	2-15-25	4.74% to 5.25%	20,590	14,505	5,329
Series 2006 A.....	6-6-06	3-15-26	4.625% to 5.%	81,930	60,900	22,425
Series 2007 A.....	1-4-08	10-1-27	4.25% to 5.25%	72,725	72,015	39,369
Series 2007 B.....	1-4-08	10-1-20	5.%	45,645	45,645	12,256
Series 2009 A.....	6-12-09	10-1-27	3.5% to 5.25%	38,230	34,785	13,936
<b>TOTAL UNIVERSITY OF ILLINOIS</b>				<b>\$ 528,735</b>	<b>\$ 398,415</b>	<b>\$ 121,241</b>

(a) The Certificates of Participation are paid from annual State appropriations to the University of Illinois; however, a portion of the repayments are to be paid from locally held funds of the University.

(b) The interest rate is determined at a weekly mode by a remarketing agent to enable the Certificates of Participation to be sold at 100% of the principal rate, plus accrued interest. The interest rate, in a weekly mode, was at a synthetically fixed rate of 3.765% and was in effect at June 30, 2013.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT:						
ILLINOIS FINANCE AUTHORITY:						
BOND BANK BONDS						
Revenue Bonds:						
Series 2004 A.....	8-1-04	2-1-24	1.45% to 5.0%	\$ 2,640	\$ 1,375	\$ 373
Series 2006 A.....	1-10-06	2-1-31	3.3% to 4.85%	11,505	8,420	3,110
Series 2006 B.....	8-3-06	2-1-36	3.75% to 4.9%	1,915	1,595	788
Series 2007 A.....	8-16-07	2-1-39	3.7% to 4.85%	6,455	5,270	3,296
Series 2007 B.....	1-24-08	2-1-38	2.85% to 4.7%	2,590	1,590	467
Series 2008 A.....	7-24-08	2-1-39	4.125% to 5.125%	1,800	1,610	1,043
Series 2009 A.....	12-4-09	2-1-40	1.90% to 5.375%	4,460	4,015	2,118
				<u>\$ 31,365</u>	<u>\$ 23,875</u>	<u>\$ 11,195</u>
ILLINOIS RURAL BOND BANK BONDS						
Revenue Bonds:						
Series 1992 B.....	12-1-92	2-1-18	4.0% to 6.75%	\$ 4,975	\$ 65	\$ 14
Series 1993 B.....	12-1-93	2-1-16	3.75% to 5.75%	9,450	45	5
Series 1995 A.....	5-1-95	2-1-16	4.4% to 6.1%	1,700	45	6
Series 1997 B.....	12-1-97	2-1-23	4.05% to 5.35%	2,935	345	136
Series 1998 A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	345	65
Series 1998 B.....	12-1-98	2-1-24	3.5% to 5.15%	3,710	900	301
Series 1999 A.....	6-1-99	2-1-29	3.45% to 5.5%	2,520	665	225
Series 2000 A.....	6-1-00	2-1-20	4.65% to 6.0%	5,145	145	35
Series 2000 B.....	12-1-00	2-1-25	4.4% to 5.55%	735	420	142
Series 2001 A.....	7-17-01	2-1-24	3.0% to 5.35%	3,625	595	119
Series 2001 B.....	12-1-01	2-1-31	2.55% to 5.35%	5,545	1,320	799
Series 2002 A.....	6-1-02	2-1-22	1.6% to 5.2%	1,180	300	86
Series 2003 A.....	6-1-03	2-1-21	1.0% to 4.15%	11,740	3,850	683
Series 2003 B.....	9-1-03	2-1-24	1.1% to 5.2%	10,700	4,325	1,272
				<u>\$ 73,900</u>	<u>\$ 13,365</u>	<u>\$ 3,888</u>
TOTAL ILLINOIS FINANCE AUTHORITY				<u>\$ 105,265</u>	<u>\$ 37,240</u>	<u>\$ 15,083</u>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY						
USER CHARGE SUPPORTED DEBT: (Cont.)								
ILLINOIS HOUSING DEVELOPMENT AUTHORITY								
Residential Mortgage Revenue Bonds:								
Series 1983 A.....	8-1-83	2-1-15	Accreted Bonds	(a)	\$	6,025	\$ 4	\$ 1
Series 1983 B.....	12-1-83	2-1-15	Accreted Bonds	(a)		12,650	4	1
Series 1984 B.....	11-1-84	2-1-16	Accreted Bonds	(a)		11,699	4	1
Series 1985 A.....	11-13-85	2-1-17	Accreted Bonds	(a)		13,820	3	2
Series 1987 B.....	5-1-87	8-1-14	5.875% to 8.875%			30,030	100	12
Series 1987 C.....	7-1-87	2-1-14	5.3% to 8.125%			71,620	100	8
Series 1987 D.....	10-1-87	8-1-17	6.5% to 9.25%			40,000	100	39
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY						\$ 185,844	\$ 315	\$ 64

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of \$5,000 per \$180, \$193, \$166 and \$190.27 initial offering price for the Series 1983-A, 1983-B, 1984-B and 1985-A, respectively. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**ILLINOIS STUDENT ASSISTANCE COMMISSION**

**Illinois Designated Account Purchase Program:**

Series 2002 II.....	8-20-02	12-13-12	Variable	(a)	\$	40,000	\$ --	\$ --
Series 2005 VIII-1.....	7-19-05	12-13-12	Variable	(c)		70,000	--	--
Series 2005 VIII-2.....	7-19-05	12-13-12	Variable	(c)		70,000	--	--
Series 2005 VIII-3.....	7-19-05	12-13-12	Variable	(c)		80,000	--	--
Series 2005 VIII-5.....	12-8-05	12-13-12	Variable	(c)		60,000	--	--
Series 2005 VIII-6.....	12-8-05	12-13-12	Variable	(c)		70,000	--	--
Series 2005 IX-1.....	7-19-05	12-13-12	Variable	(c)		20,000	--	--
Series 2009 .....	5-28-09	12-13-12	3.15%			50,000	--	--
<b>Student Loan Asset-Backed Notes:</b>								
Series 2010-1, Class A-1.....	10-27-10	12-13-12	Variable	(d)		181,000	--	--
Series 2010-1, Class A-2.....	10-27-10	4-25-22	Variable	(e)		269,000	228,836	26,745
Series 2010-1, Class A-3.....	10-27-10	7-25-45	Variable	(f)		154,000	154,000	56,244
<b>TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION</b>						<b>\$ 1,064,000</b>	<b>\$ 382,836</b>	<b>\$ 82,989</b>

- (a) These issues are issued as Reset Auction Mode Securities (RAMS). On each Auction Date, the Auction Agent will determine all future interest payments.
- (b) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 12% per annum.
- (c) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 17% per annum.
- (d) These issues are issued as LIBOR Floating Rate Notes. The Interest Rate will be the 3-Month LIBOR plus 0.48% during each Interest Accrual Period. The Interest Accrual Period will begin on the prior Quarterly Distribution Date consisting of the 25th day of each January, April, July and October.
- (e) These issues are issued as LIBOR Floating Rate Notes. The Interest Rate will be the 3-Month LIBOR plus 1.05% during each Interest Accrual Period. The Interest Accrual Period will begin on the prior Quarterly Distribution Date consisting of the 25th day of each January, April, July and October.
- (f) These issues are issued as LIBOR Floating Rate Notes. The Interest Rate will be the 3-Month LIBOR plus 0.90% during each Interest Accrual Period. The Interest Accrual Period will begin on the prior Quarterly Distribution Date consisting of the 25th day of each January, April, July and October.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STATE TOLL HIGHWAY AUTHORITY							
Series 1998 A.....	12-1-98	1-1-16	4. % to 5.5%		\$ 202,035	\$ 134,400	\$ 12,184
Series 1998 B.....	12-30-98	1-1-17	Variable	(a)	123,100	123,100	18,965
Series 2005 A.....	6-22-05	1-1-23	4.125% to 5. %		770,000	770,000	251,220
Series 2006 A-1.....	6-7-06	1-1-25	5. %		500,000	291,660	140,746
Series 2007 A-1.....	11-1-07	7-1-30	Variable	(b)	350,000	350,000	208,974
Series 2007 A-2.....	11-1-07	7-1-30	Variable	(b)	350,000	350,000	210,053
Series 2008 A-1.....	2-7-08	1-1-31	Variable	(c)	383,100	383,100	205,733
Series 2008 A-2.....	2-7-08	1-1-31	Variable	(c)	383,100	95,800	51,310
Series 2008 B.....	11-18-08	1-1-33	5.5%		350,000	350,000	375,633
Build America Series 2009 A..	5-21-09	1-1-34	5.293% to 6.184%	(d)	500,000	500,000	550,386
Build America Series 2009 B..	12-8-09	12-1-34	5.85%	(d)	280,000	280,000	352,230
Series 2010 A-1.....	7-1-10	1-1-31	3.50% to 5.25%		279,300	279,300	205,304
Series 2013 A.....	5-16-13	1-1-38	5. %		500,000	500,000	548,625
TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY					\$ 4,970,635	\$ 4,407,360	\$ 3,131,363

- (a) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 25% per annum. Effective December 30, 1998, the Authority entered into interest rate swap agreement with the 1998 swap providers for the entire amount of the Series 1998B bonds. Under terms of the agreements, each January 1 and July 1, beginning July 1 1999 and ending January 1, 2017, the Authority estimates it will pay a synthetic fixed interest rate of 4.325% until maturity.
- (b) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 15% per annum. Effective November 1, 2007, the Authority entered into interest rate swap agreements for the entire amount of the Series 2007 A-1 and Series 2007 A-2 bonds. Under terms of the swap agreements, each January 1 and July 1, beginning January 1, 2008 and ending July 1, 2030, the Authority estimates it will pay a synthetic fixed interest rate of 3.972% and 3.9925% on the Series 2007 A-1 and Series 2007 A-2 bonds, respectively, until maturity.
- (c) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 12% per annum. Effective February 7, 2008, the Authority entered into interest rate swap agreements for the entire amount of the Series 2008 A-1 and Series 2008 A-2 bonds. Under terms of the swap agreements, on the first day of each month, beginning March 1, 2008 and ending January 1, 2031, the Authority estimates it will pay a synthetic fixed interest rate of 3.774% and 3.764% on the Series 2008 A-1 and Series 2008 A-2 bonds, respectively, until maturity.
- (d) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal subsidies equal to 35% of the interest payable, such subsidy amounts were reduced 8.7% during the period 3/27/2013 through 9/30/2013 due to Federal budget sequestration. the extent of any reductions beyond 9/30/2013 is uncertain. Future interest payments shown above is gross interest before netting out any expected subsidies.

**Advance Refunded Bonds (a):**

Series 2006 A-1.....	6-7-06	7-1-16 (b)	5. %		\$ 208,340	\$ 208,340	\$ 36,460
Series 2006 A-2.....	6-7-06	7-1-16 (b)	5. %		500,000	500,000	87,500
<b>TOTAL ADVANCE REFUNDED BONDS</b>					<u>\$ 708,340</u>	<u>\$ 708,340</u>	<u>\$ 123,960</u>

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.
- (b) As a result of the 2008 A refunding, a portion of the Series 2006 A-1 and all of the Series 2006 A-2 bonds will be called on July 1, 2016.



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
CHICAGO STATE UNIVERSITY						
Series 1998.....	12-1-98	12-1-23	3.45% to 5.5%	\$ 25,650	\$ 15,370	\$ 4,973
TOTAL CHICAGO STATE UNIVERSITY				\$ 25,650	\$ 15,370	\$ 4,973
EASTERN ILLINOIS UNIVERSITY						
Series 2005.....	7-1-05	4-1-26	3.85% to 5.0%	\$ 19,345	\$ 11,900	\$ 2,860
Series 2008.....	3-14-08	10-1-15	5%	18,590	8,295	636
Series 2008 B.....	12-23-08	10-1-33	2% to 5.8%	4,230	3,835	2,649
TOTAL EASTERN ILLINOIS UNIVERSITY				\$ 42,165	\$ 24,030	\$ 6,145
GOVERNORS STATE UNIVERSITY						
Series 2007.....	11-1-07	10-1-27	4.0% to 4.125%	\$ 8,930	\$ 7,315	\$ 2,431
Series 2012.....	5-17-12	10-1-42	2.0% to 4.65%	20,415	20,415	16,452
TOTAL GOVERNORS STATE UNIVERSITY				\$ 29,345	\$ 27,730	\$ 18,883
NORTHEASTERN ILLINOIS UNIVERSITY						
Series 1973.....	7-1-73	7-1-13	6.2%	\$ 3,075	\$ 195	\$ 6
Series 2004.....	4-1-04	7-1-35	3.45% to 4.5%	16,970	16,970	10,729
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				\$ 20,045	\$ 17,165	\$ 10,735
WESTERN ILLINOIS UNIVERSITY						
Series 2005.....	2-1-05	4-1-20	4.0% to 4.25%	\$ 25,715	\$ 7,225	\$ 946
Series 2006.....	3-1-06	4-1-27	4% to 4.5%	15,250	12,105	3,728
Series 2010 ..... Build America Bond.....	8-5-10	4-1-33	4.35% to 6.6% (a)	25,510	25,510	20,142
Series 2012 .....	4-19-12	4-1-32	3% to 4.2%	33,520	31,915	12,051
TOTAL WESTERN ILLINOIS UNIVERSITY				\$ 99,995	\$ 76,755	\$ 36,867
(a) The 2010 bonds are designated as Build America Bonds under the American Recovery and Reinvestment Act of 2009 (ARRA) and are eligible for Federal reimbursement equal to 35% of the interest payable with the exception of the \$900,000 serial bonds maturing in 2033. They are further designated under ARRA as Recovery Zone Economic Development Bonds eligible for 45% reimbursement of interest payable.						
ILLINOIS STATE UNIVERSITY						
Series 1996.....	11-21-96	4-1-16	Accreted Bonds (a)	\$ 4,341	\$ 11,307	\$ 1,448
Series 2003 A.....	3-1-03	4-1-13	2.0% to 5.0%	7,570	-- --	-- --
Series 2003 B.....	3-1-03	4-1-13	4.0% to 5.0%	9,335	-- --	-- --
Series 2006 A.....	3-1-06	4-1-31	3.35% to 4.4%	45,595	39,625	19,913
Series 2008 A.....	3-1-08	4-1-33	2.7% to 5.0%	30,635	28,020	16,143

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

**USER CHARGE SUPPORTED DEBT: (Cont.)**

**ILLINOIS STATE UNIVERSITY (Cont.)**

Series 2012 A.....	5-16-12	4-1-32	3% to 4%	\$ 18,230	\$ 18,230	\$ 9,286
Series 2012 B.....	5-16-12	4-1-18	1.3% to 2.4%	3,050	3,050	200
<b>TOTAL ILLINOIS STATE UNIVERSITY</b>				<b>\$ 118,756</b>	<b>\$ 100,232</b>	<b>\$ 46,990</b>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**Advance Refunded Bonds (a):**

Series 1989.....	10-1-89	4-1-14	7.4%	\$ 7,770	\$ 4,095	\$ 303
Series 1989.....	11-8-89	10-1-12	Accreted Bonds (a)	666	-- --	-- --
<b>TOTAL ADVANCE REFUNDED BONDS</b>				<b>\$ 8,436</b>	<b>\$ 4,095</b>	<b>\$ 303</b>

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

**NORTHERN ILLINOIS UNIVERSITY**

Series 1992.....	7-29-92	10-1-16	Accreted Bonds (a)	\$ 14,498	\$ 2,793	\$ 9,117
Series 2010..... (Build America Program)...	12-16-10	4-1-41	7.747% to 8.147% (b)	126,025	126,025	229,854
Series 2011 Refunding.....	1-6-11	4-1-28	3% to 5.50%	67,135	61,370	32,390
<b>TOTAL NORTHERN ILLINOIS UNIVERSITY</b>				<b>\$ 207,658</b>	<b>\$ 190,188</b>	<b>\$ 271,361</b>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) Build America Program Bonds (BABs) are issued under the American Recovery and Reinvestment Act and are eligible for Federal Reimbursement equal to 35% of the interest payable. \$115,000 of the 4/1/2030 term bond is not elected as a BAB.

**SOUTHERN ILLINOIS UNIVERSITY**

Series 1993 A.....	6-29-93	4-1-18	Accreted Bonds (a)	\$ 8,661	\$ 17,196	\$ 3,054
Series 1997 A.....	9-17-97	4-1-18	Accreted Bonds (a)	29,521	12,868	2,002
Series 1999 A.....	6-8-99	4-1-29	Accreted Bonds (a)	21,002	40,178	29,402
Series 2003 A.....	2-1-03	4-1-13	1.15% to 4.85%	17,020	-- --	-- --
Series 2004 A.....	11-18-04	4-1-14	5%	40,390	1,020	51
Series 2005.....	11-1-05	4-1-26	3.25% to 5.00%	21,290	15,470	5,010
Series 2006 A.....	5-24-06	4-1-36	4.00% to 5.25%	69,715	53,880	29,322
Series 2008 A.....	5-8-08	4-1-28	3.0% to 5.5%	30,105	26,230	10,682
Series 2009 A ..... (Build America Program)	5-15-09	4-1-30	2.5% to 6.2% (b)	53,735	47,570	27,591

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
SOUTHERN ILLINOIS UNIVERSITY (Cont.)						
Series 2012 A .....	1-11-12	4-1-32	2.05% to 4.375%	\$ 29,805	\$ 28,290	\$ 11,441
Series 2012 B1.....	12-19-12	4-1-35	1.% to 5.%	38,855	38,855	21,636
Series 2012 B2..... (Qualified Energy Conservation Bonds)	12-19-12	4-1-35	5.% (c)	5,365	5,365	5,193
TOTAL SOUTHERN ILLINOIS UNIVERSITY				\$ 365,464	\$ 286,922	\$ 145,384

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable. Future interest payments represent gross interest before reimbursement.
- (c) Qualified Energy Conservation Bonds are issued under the Federal Energy Improvement and Extension Act of 2008, as further amended and expanded by the American Recovery and Reinvestment Act of 2009 and are qualified tax credit bonds eligible for Federal reimbursement. Future interest payments represent gross interest before reimbursement.

**Advance Refunded Bonds: (a)**

Series 2004 A.....	11-18-04	4-1-14	4.0% to 5.%		\$ 33,035	\$ 33,035	\$ 808
<b>TOTAL ADVANCE REFUNDED</b>					<u>\$ 33,035</u>	<u>\$ 33,035</u>	<u>\$ 808</u>

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

**UNIVERSITY OF ILLINOIS**

Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(a)	\$ 47,748	\$ 97,110	\$ 33,050
Series 1997 B.....	5-8-97	10-1-26	Variable	(b)	25,000	16,200	9
Series 1999 A.....	1-12-00	4-1-30	Accreted Bonds	(a)	9,909	22,696	17,124
Series 1999 B.....	1-12-00	4-1-15	5.%		6,000	895	93
Series 2000.....	2-17-00	1-15-13	6.77% to 7.96%		27,150	-- --	-- --
Series 2001 B.....	7-26-01	4-1-19	5.%		132,005	11,160	2,287
Series 2001 A.....	8-30-01	4-1-24	5.%		106,030	47,425	16,885
Series 2003 A.....	6-1-03	4-1-34	5.25.% to 5.5%		65,870	38,285	31,225
Series 2003.....	8-28-03	1-15-23	4.3% to 5.25%		10,000	6,370	1,847
Series 2005 A.....	3-31-05	4-1-31	4.625% to 5.5%		163,905	77,565	27,921
Series 2006 .....	10-5-06	4-1-36	4.% to 5.%		318,155	145,275	122,038
Series 2008 .....	6-18-08	4-1-38	Variable	(c)	20,800	18,925	171
Series 2008 .....	6-26-08	10-1-26	Variable	(d)	41,215	37,990	1,293
Series 2008 .....	7-16-08	1-15-22	Variable	(e)	54,245	51,205	10,559
Series 2009 A .....	3-19-09	4-1-38	3.% to 5.75%		84,100	81,220	82,835

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
UNIVERSITY OF ILLINOIS (Cont.)						
Series 2010 A .....	7-21-10	4-1-30	4. % to 5.25%	\$ 56,675	\$ 55,510	\$ 27,806
Series 2011 A .....	7-7-11	4-1-41	3% to 5.5%	81,970	81,075	69,482
Series 2011 B.....	7-7-11	4-1-21	2.105% to 4.517%	10,875	8,490	1,493
Series 2011 C.....	1-12-12	4-1-32	2. % to 5. %	71,900	71,720	39,323
Series 2013 A.....	5-15-13	4-1-32	3. % to 5. %	212,540	212,540	128,131
TOTAL UNIVERSITY OF ILLINOIS				\$ 1,546,092	\$ 1,081,656	\$ 613,572

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Interest rate is a variable rate which can not exceed 12% per annum. Interest rate, in a weekly mode, was set by the remarketing agent at 0.07% and was in effect at June 30, 2013. There is a liquidity facility on the bonds expiring on 4/1/2014.
- (c) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. The interest rate, in a weekly mode, was set by the remarketing agent at 0.06% and was in effect at June 30, 2013.
- (d) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. For \$315 of the outstanding principal balance, the interest rate in a weekly mode, was set by the remarketing agent at 0.06% and was in effect at June 30, 2013. The remaining principal balance of \$37,675, the interest rate, in a weekly mode, was at a synthetic fixed rate of 3.534% and was in effect at June 30, 2013. There is a liquidity facility on the bonds expiring 6/13/2014.
- (e) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) flexible mode, (iv) adjustable long-term mode or, (v) fixed rate mode not to exceed 12% per annum. This bond has two synthetic fixed components. One component consists of \$25,375 of the outstanding principal amount, the interest rate, in a weekly mode, was at a synthetic fixed rate of 4.092% and was in effect at June 30, 2013. The other component's outstanding principal of \$25,830, the interest rate, in a weekly mode, was at a synthetic fixed rate of 4.086% and was in effect at June 30, 2013.

**Advanced Refunded Bonds: (a)**

Series 2003 A.....	6-1-03	4-1-13	5. %	\$ 14,095	\$ -- --	\$ -- --
Series 2005 A.....	3-31-05	4-1-15	5. %	54,950	54,950	5,450
Series 2006 .....	10-5-06	4-1-16	5. %	160,460	160,460	24,069
Series 2003 A.....	6-1-13	6-14-13	5. % (b)	2,765	-- --	-- --
<b>TOTAL ADVANCE REFUNDED BONDS</b>				<u>\$ 232,270</u>	<u>\$ 215,410</u>	<u>\$ 29,519</u>

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.
- (b) Bond was Advance Refunded 6/1/2013 and the advance refunding was paid off 6/14/2013.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013			
	DATED	MATURITY						
PLEGDED TOBACCO SETTLEMENT REVENUE DEBT:								
RAILSPPLITTER TOBACCO SETTLEMENT AUTHORITY								
TOBACCO SETTLEMENT REVENUE BONDS								
Series 2010.....	12-8-10	6-1-28	3.0% to 6.25%	\$ 1,503,460	\$ 1,380,535			
TOTAL TOBACCO SETTLEMENT REVENUE BONDS				<u>\$ 1,503,460</u>	<u>\$ 1,380,535</u>			
TOTAL PLEDGED TOBACCO SETTLEMENT REVENUE DEBT				<u>\$ 1,503,460</u>	<u>\$ 1,380,535</u>			

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONTINGENT DEBT:					
ILLINOIS FINANCE AUTHORITY					
Illinois Medical District Commission Bonds:					
Series 2006 A.....	1-31-06	9-1-31	4.125% to 4.7%	\$ 7,500	\$ 6,840
Series 2006 B.....	1-31-06	9-1-31	5.14% to 5.33%	32,500	31,600
Total Medical District Commission				<u>\$ 40,000</u>	<u>\$ 38,440</u>
Financially Distressed City Bonds:					
Series 2003..... City of East St. Louis	4-9-03	11-15-13	4.% to 5.%	\$ 9,655	\$ 1,250
Series 2005..... City of East St. Louis	8-29-05	11-15-13	2.75% to 5.%	4,680	645
Series 2010..... City of East St. Louis	10-26-10	11-15-14	3.%	1,985	1,985
Total Financially Distressed City Bonds				<u>\$ 16,320</u>	<u>\$ 3,880</u>
TOTAL ILLINOIS FINANCE AUTHORITY				<u>\$ 56,320</u>	<u>\$ 42,320</u>
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					
Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%	\$ 12,795	\$ 12,795
Series 1998 A (Default)..... Waste Recovery	8-1-98	2-1-14	5.9%	2,895	-- -- ^
Series 1998 (Default)..... Children's Center for Behavioral Development	11-19-98	2-1-21	3.4% to 5.2%	2,940	1,445 ^
Series 2000 (Default)..... Alton Center Business Park	5-4-00	12-1-25	Variable (a)	11,548	4,083 ^
Series 2004 (Default)..... Laclede Steel Company	6-3-04	8-1-20	6.05% to 9.%	13,585	8,685 ^
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				<u>\$ 43,763</u>	<u>\$ 27,008</u>
(a) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.					
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					
Series 1998 (Default)..... Waste Recovery - Illinois	8-1-98	2-1-14	5.9%	\$ 2,930	\$ 270 ^
Series 2000..... Gemini Acres, LP	2-1-00	2-1-30	7.125% to 8.85%	22,700	16,500
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY				<u>\$ 25,630</u>	<u>\$ 16,770</u>

^ Bond is in default status.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONTINGENT DEBT: (Cont.)							
METROPOLITAN PIER AND EXPOSITION AUTHORITY							
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a)	\$	65,487	\$ 204,226
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(a)		21,099	48,928
Series 1994 B.....	6-23-94	6-15-29	Accreted Bonds	(a)		29,326	90,730
Series 1996 A.....	9-15-96	6-15-25	Accreted Bonds	(a)		123,303	256,506
Series 1998 A.....	9-2-98	12-15-23	4.5% to 5.5%			44,855	31,685
Series 1998 B.....	9-2-98	6-15-29	5.5% to 50.%	(c)		88,905	85,550
Series 1999 D.....	9-1-99	12-15-13	7.01% to 7.16%			23,090	5,650
Series 2002 A & B.....	7-2-02	7-12-12	4.37% to 5.75%			798,905	-- --
Series 2002 A & B.....	7-2-02	6-15-41	Accreted Bonds	(a)		85,425	307,709
Series 2002 A & B.....	7-2-02	6-15-27	Accreted Bonds	(b)		161,978	289,432
Series 2010 A.....	10-18-10	6-15-50	5.5%			200,695	200,695
Series 2010 B-1.....	10-18-10	6-15-50	5.%			200,000	200,000
Series 2010 B-1.....	10-18-10	6-15-47	Accreted Bonds	(a)		200,005	235,461
Series 2010 B-2.....	10-18-10	6-15-50	5% to 5.25%			518,180	518,180
Series 2012 A.....	7-12-12	6-15-42	5.%			97,075	97,075
Series 2012 B.....	7-12-12	6-15-52	2% to 5.%			670,695	670,695
Series 2012 B.....	7-12-12	12-15-50	Accreted Bonds	(a)		75,519	79,695
Series 2012 C.....	7-12-12	12-15-13	0.44% to 0.70%			12,020	3,445
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY						\$ 3,416,562	\$ 3,325,662

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original price compounded semiannually to yield \$5,000 at the interest commencement date. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owners.
- (c) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, these bonds have a yield to maturity of 4.7%.

**Advanced Refunded Bonds: (a)**

Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(b,c)	\$	99,975	\$ 121,482
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(b,c)		8,801	5,764
Series 1994 B.....	6-23-94	6-15-23	Accreted Bonds	(b,c)		6,473	2,777
Series 1998 A.....	9-2-98	6-15-23	5.5%			48,135	35,240
Series 1998 B.....	9-2-98	6-15-23	5.5%			6,870	6,870
<b>TOTAL ADVANCE REFUNDED BONDS</b>						<b>\$ 170,254</b>	<b>\$ 172,133</b>

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (c) Includes additional advance refunding done in FY 2011 and FY 2012.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
General Obligation Bonds:					
Housing Bonds:					
Series 1999 A.....	3-1-99	1-1-31	3.3% to 5.25%	\$ 46,175	\$ -- --
Series 2003 B.....	12-11-03	7-1-40	3.3% to 5.05%	55,285	31,135
Series 2003 A.....	12-30-03	1-1-46	2.55% to 5.05%	20,860	17,275
Series 2003 C.....	12-30-03	7-1-34	1.15% to 4.95%	6,275	3,885
Series 2004 A.....	4-1-04	7-1-39	2.9% to 4.7%	25,000	16,160
Series 2004 B.....	4-1-04	7-1-34	Variable (a)	10,000	4,500
Series 2004 C1.....	6-23-04	1-1-45	1.7% to 5.45%	7,810	5,915
Series 2004 C2.....	6-23-04	7-1-23	1.7% to 5.15%	5,200	3,465
Series 2005 A.....	3-23-05	7-1-35	2.4% to 4.6%	32,090	13,815
Series 2005 C.....	8-18-05	7-1-42	4.375% to 5.0%	10,665	9,930
Series 2005 D.....	10-12-05	7-1-47	4.875%	6,550	6,260
Series 2005 E.....	11-1-05	1-1-36	3.650% to 4.8.0%	24,760	23,950
Series 2006 B.....	6-28-06	7-1-46	4.750% to 5.0%	13,720	12,790
Series 2006 A.....	8-24-06	7-1-38	3.9% to 5.05%	8,130	7,520
Series 2006 E.....	10-25-06	1-1-42	3.7% to 4.95%	8,165	7,615
Series 2006 F.....	10-25-06	1-1-47	3.7% to 5.0%	3,975	3,500
Series 2006 J.....	10-25-06	7-1-48	4.5% to 5.0%	3,480	3,350
Series 2006 D.....	11-29-06	1-1-42	4.85% to 5.0%	6,220	5,845
Series 2006 G.....	11-29-06	1-1-37	3.65% to 4.85%	63,255	28,100
Series 2006 H.....	11-29-06	7-1-28	5.029% to 6.057%	11,270	7,985
Series 2006 K.....	11-29-06	7-1-20	3.7% to 4.6%	25,325	2,180
Series 2006 M.....	1-2-07	7-1-47	3.6% to 4.5%	12,520	11,855
Series 2006 I.....	1-3-07	7-1-48	4.7% to 4.85%	7,230	6,980
Series 2007 D.....	10-11-07	1-1-43	3.5% to 5.05%	50,075	20,135
Series 2007 F.....	11-6-07	1-1-44	4.7% to 5.35%	6,775	6,480
Series 2007 G.....	11-6-07	1-1-44	4.7% to 5.35%	5,640	5,390
Series 2007 A.....	11-28-07	1-1-48	3.6% to 5.55%	6,195	4,285
Series 2007 C.....	12-18-07	7-1-44	3.6% to 5.375%	9,605	9,295
Series 2008 A.....	4-30-08	1-1-27	Variable (a)	14,170	12,730
Series 2008 B.....	4-30-08	7-1-27	Variable (a)	37,885	31,985
Series 2008 C.....	4-30-08	7-1-41	Variable (a)	5,570	5,185



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
General Obligation Bonds: (Cont.)					
Housing Bonds: (Cont.)					
Series 2013 B.....	5-30-13	7-1-47	0.45% to 4.79%	\$ 127,605	\$ 127,605
Series 2013 C.....	5-30-13	7-1-48	1.75% to 4.6%	5,775	5,775
Taxable Housing Bonds:					
Series 2005 F.....	11-1-05	1-1-29	4.09% to 5.84%	19,580	12,330
Series 2007 E.....	10-11-07	1-1-33	5.662% to 6.537%	9,340	7,345
TOTAL GENERAL OBLIGATION BONDS				<u>\$ 712,175</u>	<u>\$ 482,550</u>
Special Obligation Bonds:					
Multi-Family Bonds:					
Series 2003..... Turnberry Village II Apartments	6-18-03	3-1-45	4.5% to 4.75%	\$ 5,320	\$ 4,865
Homeowner Mortgage Revenue Bonds:					
Series 1998 D1, D2.....	6-29-98	2-1-29	3.5% to 5.3% (b)	70,320	-- --
Series 2001 C1.....	7-24-01	8-1-17	4.45% to 5.1%	6,720	-- --
Series 2001 C3.....	7-24-01	8-1-12	4.75%	10,240	-- --
Series 2002 C1.....	7-30-02	8-1-17	3.4% to 4.75%	11,450	-- --
Series 2002 C2.....	7-30-02	8-1-31	2.25% to 5.4%	38,550	-- --
Series 2003 B1.....	9-30-03	8-1-17	1.2% to 4.45%	17,215	5,945
Series 2003 B2.....	9-30-03	2-1-34	3.95% to 5.15%	32,785	14,885
Series 2004 A1.....	3-16-04	8-1-17	1.1% to 4%	14,320	3,810
Series 2004 A2.....	3-16-04	8-1-34	4.6% to 4.75%	25,005	11,920
Series 2004 A3.....	3-16-04	8-1-34	Variable (a)	10,675	10,675
Series 2004 C1.....	7-13-04	8-1-16	4.15% to 4.65%	6,875	4,450
Series 2004 C2.....	7-13-04	8-1-34	1.9% to 5.35%	57,125	34,675
Series 2004 C3.....	7-13-04	8-1-34	Variable (c)	16,000	16,000
Series 2005 A1.....	3-10-05	8-1-17	2.25% to 4.1%	19,200	5,350
Series 2005 A2.....	3-10-05	8-1-35	4.6% to 4.8%	35,800	17,995
Series 2005 A3.....	3-10-05	8-1-35	Variable (c)	20,000	20,000
Series 2005 C1.....	6-29-05	8-1-17	2.875% to 4.1%	23,475	7,990
Series 2005 C2.....	6-29-05	8-1-35	4.55% to 5.25%	75,285	48,355
Series 2006 A1.....	1-6-06	8-1-17	3.3% to 4.25%	19,495	6,620
Series 2006 A2.....	1-6-06	8-1-36	4.85 to 5%	65,060	37,510

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 2006 C.....	7-27-06	8-1-37	3.75 to 5.15%	\$ 125,000	\$ 77,220
Series 2007 A1.....	4-25-07	8-1-17	4. to 4.1%	755	605
Series 2007 A2.....	4-25-07	8-1-37	3.65 to 4.9%	64,245	48,265
Series 2007 D.....	8-29-07	8-1-38	3.7 to 5.35%	65,000	41,765
Series 2007 H-1 (Remarketed).....	1-30-08	8-1-17	3.25 to 3.75%	4,115	3,350
Series 2007 H-2 (Remarketed).....	1-30-08	2-1-39	3.05 to 5.2%	51,885	39,215
Series 2008 A-1 .....	1-30-08	8-1-17	2.9 to 3.75%	8,485	3,725
Series 2008 A-2.....	1-30-08	8-1-38	5.05 to 5.2%	2,240	1,370
Taxable Homeowner Mortgage Revenue Bonds:					
Series 1998 A.....	4-1-98	8-1-28	6.47% to 7.16%	20,000	825
Series 2001 F.....	1-23-02	8-1-20	Variable (d)	10,000	10,000
Series 2002 B.....	5-2-02	2-1-23	Variable (e)	10,000	3,750
Series 2009 B.....	12-18-09	12-13-12	Variable (f)	200,000	-- --
Series 2009 B-1.....	3-10-11	11-1-12	Variable (n)	21,000	-- --
Series 2011 A-1.....	3-10-11	8-1-19	1.60% to 4.55%	6,140	4,970
Series 2011 A-2.....	3-10-11	8-1-19	2% to 3.5%	4,860	1,705
Series 2011 B.....	3-10-11	8-1-28	1.2% to 5.375%	14,000	9,755
Affordable Housing Program Trust Fund Bonds:					
Series 2004.....	7-29-04	6-1-26	4.55% to 6.21%	45,380	31,840
Series 2005 A.....	5-26-05	6-1-27	5.6% to 6.35%	34,480	22,500
Mortgage-backed Housing Revenue Bonds:					
Series 2011-1A.....	10-26-12	10-25-41	3.285%	17,639	15,059
Series 2011-1B.....	10-26-12	10-25-41	3.285%	42,500	35,187
Series 2011-1C.....	10-26-12	10-25-41	3.285%	7,500	7,500
Housing Bonds:					
Series 2012 A..... MBS Pass-Through Program	11-27-12	12-1-42	2.625%	40,863	39,399
Series 2013 A..... MBS Pass-Through Program	4-24-13	6-1-43	2.45%	78,750	78,227
Series 2013 B..... MBS Pass-Through Program	4-24-13	6-1-43	2.75%	21,250	21,213

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
Multi-Family Initiative Bonds:					
Series 2009 B.....	11-18-10	9-1-51	3.5%	\$ 34,670	\$ 26,250
Series 2009 C.....	12-16-10	9-1-51	3.01%	27,860	22,040
Series 2009 D.....	7-28-11	9-1-41	3.48%	59,500	59,070
Series 2009 E.....	11-17-11	9-1-42	2.32%	7,700	4,700
Series 2009 F.....	11-17-11	9-1-41	2.32%	5,790	5,700
Series 2009 G.....	11-17-11	9-1-41	2.32%	8,670	8,530
Series 2009 H.....	11-17-11	9-1-41	2.32%	11,230	11,190
Series 2009 I.....	12-15-11	9-1-51	2.32%	9,570	9,570
Series 2009 J.....	5-31-12	9-1-43	3.84%	19,090	19,090
TOTAL SPECIAL OBLIGATION BONDS				\$ 1,661,082	\$ 914,630
Non General Obligation Bonds:					
Multi-Family Housing Revenue Bonds:					
Series 1997 A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%	\$ 9,600	\$ 7,440
Series 1997 B..... Ginger Ridge Development	9-23-97	4-1-31	1.0%	3,000	3,000
Series 2001..... Sterling Towers	6-19-01	10-1-35	Variable (f)	4,150	3,330
Series 2002 A..... Louis Joliet Apartments	6-1-02	6-1-32	Variable (f)	2,970	2,485
Series 2002 B..... Danbury Court Apartments	7-11-02	5-1-37	Variable (f)	450	410
Series 2002..... Heritage Woods of Benton	12-23-02	9-1-34	3.3% to 5.2%	8,000	6,760
Series 2004..... Mattoon Towers	2-24-04	1-1-34	Variable (f)	3,400	2,875
Series 2004..... Spring Creek Towers	4-22-04	1-1-34	Variable (g)	6,300	5,470
Series 2004A..... Universal City Apartments	12-14-04	1-20-35	3.0% to 4.85%	7,000	5,985
Series 2004B..... Danbury Court Apartments II	12-15-04	12-1-39	Variable (g)	1,000	965
Series 2005..... Crestview Village Apartments	12-16-04	9-15-37	3.4% to 5.6%	5,500	2,555
Series 2005A..... Capital Fund Bond	5-19-05	9-1-25	3.5% to 4.6%	25,290	18,810
Series 2005A..... Indian Trail Apartments	9-14-05	7-1-35	Variable (h)	8,950	-- --

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT:						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
Non General Obligation Bonds: (Cont.)						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2005B..... Indian Trail Apartments	9-14-05	7-1-18	Variable	(h) \$	825	\$ -- --
Series 2005..... Pontiac Towers	9-30-05	9-1-35	Variable	(i)	4,500	3,400
Series 2005A..... Palmer Square Apartments	10-17-05	11-1-23	Variable	(h)	9,500	8,584
Series 2005..... Amberton Apartments	12-15-05	1-1-40	Variable	(j)	47,000	45,947
Series 2005..... Galesburg Towers	12-16-05	12-1-35	Variable	(i)	4,700	3,695
Series 2006..... Lifelink Developments - GNMA	3-16-06	4-20-41	4.125% to 4.85%		50,000	45,390
Series 2006..... Danbury Court Apartment Phase II	6-29-06	7-1-48	6.0%		7,066	6,823
Series 2006..... Buena Vista Townhomes	12-12-06	6-10-38	Variable	(f)	5,100	4,712
Series 2007..... Prairie Station Apartments	3-7-07	3-15-37	Variable	(f)	17,900	17,900
Series 2007..... Valley View Apartments	5-8-07	5-1-42	Variable	(i)	11,200	11,010
Series 2007..... Brainard Landings II Apartments	5-8-07	5-1-42	Variable	(i)	2,600	2,555
Series 2007..... Rome Meadows Housing	6-6-07	6-1-37	Variable	(i)	2,000	1,845
Series 2007A..... Danbury Apartments	10-24-07	7-1-42	Variable	(h)	6,225	6,218
Series 2007B..... Danbury Apartments	10-24-07	5-2-13	Variable	(h)	230	-- --
Series 2008A..... Fox Meadows	2-28-08	9-1-29	6.0%		2,760	2,608
Series 2008..... Brookhaven Apartments	8-7-08	8-1-38	Variable	(k)	18,300	15,750
Series 2008..... Alden Gardens of Bloomingdale	10-15-08	9-1-43	Variable	(l)	10,070	8,905
Series 2008..... Foxview I & II Apartments	12-19-08	1-1-41	Variable	(m)	30,250	29,250
Series 2010..... Willow Heights Apartments	2-24-10	2-10-42	Variable	(o)	2,560	2,516
Series 2010 A..... Makenzie Falls	7-1-10	7-1-42	Variable	(p)	3,500	3,462

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
Non General Obligation Bonds: (Cont.)					
Multi-Family Housing Revenue Bonds: (Cont.)					
Series 2010 .....	12-22-10	12-1-28	2.3% to 5.375%	\$ 50,580	\$ 50,580
Randolph Tower City Apartments					
Series 2012 A.....	8-16-12	8-1-42	Variable	8,500	8,500
Woodlawn Six Apartments					
Series 2012 B.....	8-16-12	8-1-14	Variable	1,500	1,500
Woodlawn Six Apartments					
Series 2012 C.....	8-16-12	12-1-42	2.23%	2,000	2,000
Woodlawn Six Apartments					
Series 2012 .....	10-31-12	5-1-14	0.65%	8,000	8,000
Phoenix Tower Apartments					
Section 8 Elderly Housing Revenue Bonds:					
Series 1998.....	8-1-98	1-1-21	3.7% to 5.25%	21,350	-- --
Morningside North Development					
Series 2001 A.....	11-1-01	12-20-41	5.05% to 5.8%	19,365	6,085
Hispanic Housing					
Multifamily Housing Revenue Note					
Series 2011.....	12-15-11	12-31-13	Variable (q)	4,520	4,520
Pullman Wheelworks Development					
Series 2013.....	4-17-13	4-15-29	2.6% to 3.5%	3,700	3,700
Sheridan Park Apartments					
TOTAL NON GENERAL OBLIGATION BONDS				\$ 441,411	\$ 365,540
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY				\$ 2,814,668	\$ 1,762,720

- (a) Interest rate is variable in either a daily mode, weekly mode, flexible mode, or long-term mode as determined by the remarketing agent with a conversion option to fixed rate.
- (b) The 1998 Series D bonds originally issued in the amounts of \$70,320 on June 29, 1998 and \$28,120 on July 9, 1998 subject to mandatory tender on June 29, 1999. These bonds were remarketed as fixed rate bonds on that date.
- (c) Interest rate is variable in either a daily mode, weekly mode, short-term mode or a long-term mode.
- (d) Interest rate is a taxable floating rate to be determined and paid on a monthly basis with a maximum rate of 11.5% per annum.
- (e) Interest rate is a taxable floating rate to be determined on a monthly basis paid semi-annually with a maximum rate of 12% per annum.
- (f) Interest rate is a variable weekly rate, to be determined by a remarketing agent with conversion option to fixed rate.
- (g) Interest rate is a variable weekly mode or a flexible mode as determined by the remarketing agent with a maximum rate of 10% per annum.
- (h) Interest rate is a variable rate with a conversion option to any type of variable rate mode or to a fixed rate.
- (i) Interest rate is variable in a weekly mode or a flexible mode as determined by the remarketing agent.
- (j) Interest rate is a tax-exempt floating rate, determined annually, paid monthly with a balloon payment at maturity.
- (k) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at 100% of their principal amount.
- (l) Interest rate is determined by the remarketing agent at a rate necessary to remarket the bonds at 100% of their principal amount on the Interest Rate Determination Date, not to exceed 25% per year, subject to conversion to a fixed rate based on the terms of the bond resolution.
- (m) Interest rate is determined by the remarketing agent at a rate necessary to remarket the bonds at 100% of their principal amount on the Interest Rate Determination Date, not to exceed 12% per year, subject to conversion to a fixed rate based on the terms of the bond resolution.
- (n) Interest rate is an interim rate for 60 days then will be converted to a long-term rate of 3.7%.
- (o) Initial interest rate is 5.71% until Tender Date of 2/10/2027 when it will be adjusted.
- (p) Bond is in initial drawdown mode. Interest is initially at a variable rate to be determined by the servicer. Bonds may be converted to a fixed rate based on the terms of the bond resolution.
- (q) Interest rate is the greater of 4% or 3.43% + 1 month LIBOR, not to exceed the greater of 9% or 125% of the 20 GO Municipal Bonds Index.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
Advance Refunded Housing Finance Bonds (a):					
Series 1976 A.....	6-1-76	12-1-16	6.75%	\$ 6,000	\$ 1,890
Series 1981 A.....	1-2-81	7-1-23	7. %	22,040	22,040
TOTAL ADVANCE REFUNDED HOUSING BONDS				\$ 28,040	\$ 23,930

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately but will be paid off as originally scheduled or on the earliest call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONDUIT DEBT:							
QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY							
Series 2002..... Two Rivers YMCA	2-26-02	12-1-31	Variable	(a)	\$	5,500	\$ 4,260
Series 2005..... Pheasant Ridge Apartments	8-25-05	8-1-40	6.375%			6,400	5,975
Series 2005..... Augustana College	10-21-05	10-1-35	Variable	(b)		15,000	14,300
Series 2006..... Heritage Woods of Moline	12-14-06	12-1-41	6. %			10,870	10,490
Series 2007..... Northwest Illinois Holdings, LLC Project	12-27-07	6-1-34	5.25%			9,340	8,522
Series 2012..... Augustana College	7-11-12	10-1-32	2. % to 5. %			38,200	38,200
TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY						\$ 85,310	\$ 81,747

(a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.

(b) Interest rate is variable in either a daily mode or weekly mode as determined by the remarketing agent.

**UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY**

Series 1996A-B..... Exolon-ESK Company	12-1-96	9-4-12	Variable	(a)	\$	13,000	\$ -- --
Series 1998..... General Electric Company	4-1-98	3-1-12	5.45%			3,600	3,600
Series 2001..... Morris Hospital	6-1-01	3-13-13	6.05% to 6.625%			7,500	-- --
Series 2001..... Tri-Con Materials, Inc.	12-1-01	7-1-14	Variable	(a)		1,330	265
Series 2002..... Advanced Drainage Systems, Inc.	7-1-02	7-1-14	Variable	(a)		7,000	1,070
Series 2003 A..... Advanced Flexible Composites, Inc.	7-1-03	6-1-25	Variable	(a)		2,000	920
Series 2003 B..... Advanced Flexible Composites, Inc.	7-1-03	6-1-17	Variable	(a)		3,500	800
Series 2004..... Countryside Village	12-22-04	2-1-37	Variable	(a)		4,395	3,672
Series 2007..... Living Springs of McHenry	8-16-07	12-1-41	6.1%			12,450	12,020
Series 2007 A..... NIMED Corporation	10-1-07	11-20-12	Variable	(a)		35,000	-- --
Series 2007 B..... NIMED Corporation	10-1-07	11-20-12	Variable	(a)		16,585	-- --
Series 2007 C..... NIMED Corporation	10-1-07	11-20-12	Variable	(a)		3,415	-- --
Series 2007 ..... Morris Supportive Living	12-28-07	1-1-38	Variable	(a,b)		8,000	8,000
Series 2008 ..... Cathy Asta Enterprises, LLC, Series A	9-18-08	8-1-33	Variable	(a)		6,335	6,335

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY (Cont.)							
Series 2008 ..... Cathy Asta Enterprises, LLC, Series B	9-18-08	8-1-33	Variable	(a)	\$	2,665	\$ 670
Series 2010..... Pleasant View Luther Home	9-23-10	11-15-45	4.5% to 7.375%			16,695	16,695
Series 2012..... Deer Path of Huntley	7-13-12	12-1-32	6.5%			19,730	19,730
Series 2012..... Pleasant View Luther Home	10-31-12	5-15-42	6.00%			6,800	16,550
Series 2012 Taxable..... Aurora Christian Schools	10-31-12	11-1-17	6.00%			4,350	4,350
Series 2012 Tax Exempt..... Aurora Christian Schools	10-31-12	7-1-42	6.00%			8,900	8,900
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						\$ 183,250	\$ 103,577

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

(b) Remarketed 1/1/2010

**WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY**

Series 1998..... JRS Realty (Chapel)	12-29-98	12-1-18	Variable	(a)	\$	6,000	\$ -- --
Series 2000..... Triton Manufacturing Company, Inc.	8-31-00	8-1-20	Variable	(a)		3,440	1,790
Series 2000..... Consumer Water Company	9-1-00	9-1-30	5.4%			4,500	4,370
Series 2003 A, B & C..... Inwood Park, LLC	9-4-03	10-1-33	4.45% to 5.15%			8,600	6,460
Series 2006 A..... Atlas Putty Products Co. Project	8-31-06	7-1-21	Variable	(a)		3,400	3,010
Series 2006 B..... Atlas Putty Products Co. Project	8-31-06	7-1-14	Variable	(a)		2,475	515
Series 2007..... Senior Estates Supportive Living Project	12-4-07	12-1-42	7.%			11,900	11,675
Series 2010..... Heritage Woods of Plainfield SLF Project	9-30-10 #	8-31-12	5.07%	(b)		12,200	-- --
<b>TOTAL WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY</b>						<u>\$ 52,515</u>	<u>\$ 27,820</u>

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

(b) The bond is in initial draw down mode not to exceed aggregate principal of \$12,200.

**SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY**

Series 2006 A Wabash Christian Retirement Center	10-31-06	12-1-23	6.71%		\$	4,000	\$ 3,734
Series 2006 Adult Comprehensive Human Services Project	12-22-06	12-22-31	5.073%			6,120	5,183
<b>TOTAL SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY</b>						<u>\$ 10,120</u>	<u>\$ 8,917</u>



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY							
Series 2008 A							
Carthage Memorial Hospital Project	8-22-08	6-1-28	Variable	(a)	\$	10,000	\$ 8,465
Series 2008 B							
Carthage Memorial Hospital Project	9-16-08	6-1-37	7% to 7.05			10,385	10,385
TOTAL WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY						\$ 20,385	\$ 18,850

(a) Interest is initially fixed until August 20, 2013. Thereafter, interest on the bonds maturing in 2028 is adjusted on June 1st in 2013, 2018, and 2023 based on a bank calculated rate equal to the Bloomberg index plus 169 basis points.

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY**

Series 1998.....	2-1-98	12-17-12	5.0%		\$ 12,000	\$ -- --
Illinois-American Water Company						
Series 1999.....	6-1-99	6-1-29	5.1%		30,645	29,815
Illinois-American Water Company						
Series 2002.....	10-23-02	10-1-27	Variable	(b)	4,700	4,700
Waste Management, Inc.						
Series 2003.....	3-27-03	1-1-22	Variable	(c)	9,450	5,695
Fairview Heights						
Series 2004.....	10-5-04	5-1-25	Variable	(d)	6,860	6,860
Holten Meat, Inc.						
Series 2005.....	4-26-05	11-1-24	Variable	(b)	8,295	7,520
Alton Community Unit School District #11						
Series 2005.....	10-4-05	10-1-18	3.0% to 4.0%		37,805	26,585
Belleville Township High School District #201						
Series 2005.....	12-1-05	1-1-13	3.4% to 4.4%		14,450	-- --
City of Belleville						
Series 2005 A.....	12-2-05	12-1-23	Variable	(b)	3,080	3,080
Mattingly Lumber						
Series 2005 B.....	12-2-05	12-1-13	Variable	(b)	2,065	1,710
Mattingly Lumber						
Series 2005 B.....	12-28-05	9-1-26	7.0%		1,635	1,605
City of Granite City						
Series 2006 .....	6-1-06	10-1-21	4.0% to 5.25%		30,760	29,525
Triad Community School District #2						
Series 2006 .....	6-1-06	10-1-25	Accreted Bonds	(a)	13,374	18,739
Triad Community School District #2						
Series 2006 .....	9-14-06	12-1-36	5.0% to 5.85%		22,390	20,830
Eden Retirement Center						
Series 2006 .....	11-1-06	11-1-26	5.625%		23,655	18,705
Village of Sauget						
Series 2006 .....	12-15-06	8-15-36	5.125%		13,750	12,425
Anderson Hospital						
Series 2007 .....	4-1-07	2-1-27	Variable	(b)	34,130	29,380
Belleville Township High School						
Series 2007A .....	7-1-07	12-1-26	Accreted Bonds	(a)	41,457	55,370
Edwardsville School District #7						
Series 2007B .....	7-1-07	12-1-23	4.0% to 5.25%		53,325	52,910
Edwardsville School District #7						

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)							
Series 2007 ..... City Of Collinsville	7-31-07	2-1-27	Variable	(b)	\$	20,250	\$ 20,250
Series 2007 A ..... Center Ethanol - Solid Waste	9-27-07	12-1-19	8.25%			15,230	15,230
Series 2007 B ..... Center Ethanol - Solid Waste	9-27-07	12-1-27	Variable	(d)		7,370	7,370
Series 2007 A ..... Sev - Rend Corporation	10-11-07	10-1-27	4.563%			3,500	3,500
Series 2007 ..... Mental Health of St. Clair County	12-13-07	6-1-37	6.2% to 6.625%			12,565	12,295
Series 2007 ..... Arizon Companies of Illinois	12-27-07	12-1-27	Variable	(b)		3,000	2,000
Series 2008 A ..... City of East St. Louis	2-6-08	10-1-22	7.%			26,065	20,580
Series 2008 ..... City of Granite City	9-24-08	12-1-22	4.5% to 7%			9,780	-- --
Series 2008..... Deli Star Ventures	12-11-08	7-1-21	Variable	(d)		2,000	1,485
Series 2008..... Deli Star Corp	12-11-08	7-1-21	Variable	(d)		2,200	1,635
Series 2009..... Mascoutah CUSD #19	3-5-09	2-1-29	2.5% to 5.75%			30,115	29,525
Series 2009..... Mascoutah CUSD #19	3-5-09	2-1-26	Accreted Bonds	(a)		5,935	13,395
Series 2009 ..... City of Granite City	5-29-09	1-15-22	8.%			3,640	2,315
Series 2009 B..... City of Granite City	9-29-09	3-1-22	7.75%			4,210	4,000
Series 2009 C..... City of Granite City	12-29-09	3-1-22	7.75%			3,805	3,390
Series 2010..... Moliero, Inc. Project	7-28-10	7-1-30	Variable	(f)		9,995	8,460
Series 2010..... City of Granite City	10-26-10	11-1-30	2% to 4.2%			3,485	3,225
Series 2010 A..... Flood Prevention District Council	11-23-10	4-15-30	2% to 5%			64,015	59,055
Series 2010 B ..... Flood Prevention District Council (Build America Bonds)	11-23-10	4-15-32	7.03%	(g)		9,050	9,050
Series 2010 C..... Flood Prevention District Council (Recovery Zone Econ Dev. Bonds)	11-23-10	10-15-35	7.23%	(h)		21,130	21,130
Series 2010 ..... McKendree University	12-30-10	10-5-30	4.75%			14,000	12,337
Series 2011 A..... City of Belleville	10-1-11	7-1-41	6% to 7%			16,150	16,115
Series 2011 B..... City of Belleville	10-1-11	1-1-26	Variable	(i)		1,560	1,560

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)					
Series 2011 C..... City of Belleville	10-1-11	7-1-29	7.125% to 9.25%	\$ 5,700	\$ 5,700
Series 2011 R-1..... Memorial Hospital	7-1-11	8-1-41	2.77%	17,500	17,110
Series 2011 R-2..... Memorial Hospital	7-1-11	8-1-41	2.77%	12,500	12,220
Series 2011 A..... Anderson Hospital	12-29-11	1-1-27	4.64%	9,219	8,598
Series 2011 B..... Anderson Hospital	12-29-11	1-1-22	4.64%	9,219	8,577
Series 2012..... US Steel Project	8-1-12	8-1-42	4.64%	40,000	40,000
Series 2012..... City of Granite City Project	10-4-12	3-1-23	4.64%	9,820	9,745
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				\$ 756,834	\$ 695,306

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Interest is determined weekly or is a term interest rate period as determined by the remarketing agent.
- (c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (d) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.
- (d) Interest is determined weekly or converted to a fixed interest rate as determined by the remarketing agent.
- (e) Bond is in initial draw down mode.
- (f) The bonds will bear interest at the Weekly Rate, Daily Rate, CP Rate or Adjustable Rate as determined by the remarketing agent.
- (g) Build America Program Bonds are issued under the American Recovery and Reinvestment Act (ARRA) of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.
- (h) Recovery Zone Economic Development Bonds are issued under the Build America Bond Program and are eligible for Federal reimbursement equal to 45% of the interest payable.
- (i) Private placement bond initially at 8/75%

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Revenue Bonds:					
Series 2004 A..... Franciscan Communities, Inc.	3-19-04	3-25-13	6.0%	\$ 11,340	\$ -- --
Series 2004 B..... Franciscan Communities, Inc.	3-19-04	5-15-34	Variable (a)	6,000	6,000
Series 2004 A..... DePaul University	3-25-04	10-1-20	4.0% to 5.375%	47,905	28,120
Series 2004..... OSF Healthcare System	5-12-04	9-26-12	2.5% to 5.25%	92,605	-- --
Series 2004..... Metform, LLC	5-27-04	5-1-14	Variable (g)	4,500	4,500
Series 2004..... Buena Vista Apartments	6-1-04	8-1-34	4.35% to 5.0%	12,700	10,925
Series 2004..... Riverside Health System	6-8-04	11-15-29	Variable (e)	46,450	27,835
Series 2004..... MacLean-Fogg Co.	6-29-04	4-1-13	Variable (g)	2,800	-- --
Series 2004..... Robert Morris College	7-1-04	6-1-24	Variable (g)	11,675	7,590
Series 2004..... Kohl Children's Museum - Chicago	7-1-04	7-1-34	Variable (h)	13,395	3,495
Series 2004..... IIT Research Institute	7-1-04	10-1-34	Variable (i)	18,820	12,775
Series 2004 C..... DePaul University	7-8-04	10-1-24	4.0% to 5.625%	47,850	2,240
Series 2004..... Community Action Partnership - Lake County	7-19-04	3-1-39	Variable (g)	6,250	5,090
Series 2004..... Columbia College - Chicago	9-7-04	12-1-17	5.25%	5,495	2,555
Series 2004 A..... Northwestern University	9-9-04	12-1-34	Variable (l)	67,900	67,900
Series 2004 B..... Northwestern University	9-9-04	12-1-34	Variable (l)	67,900	67,900
Series 2004..... New Vistas II Apartments	9-21-04	10-15-34	Variable (j)	8,500	8,500
Series 2004 A..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-34	5.585% (m)	31,600	29,067
Series 2004 B..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-34	5.585%	7,900	7,273
Series 2004..... Merit School of Music	9-29-04	12-3-12	Variable (n)	4,000	-- --
Series 2004..... Saint Anthony's Health Center	10-1-04	12-1-14	Variable (j)	4,975	403
Series 2004..... Stookey Township	10-5-04	2-1-13	1.7% to 4.3%	5,000	-- --

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2004 B..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(o)	\$ 33,170	\$ 2,845
Series 2004 C..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(o)	7,245	6,145
Series 2004..... Rogers Park Montessori School	11-10-04	11-1-34	7.125%		11,750	11,005
Series 2004..... Ingalls Health System Obligated	11-10-04	5-15-34	Variable	(p)	48,000	48,000
Series 2004 A..... University of Chicago	11-10-04	7-1-34	5.0%		100,000	4,705
Series 2004 B..... University of Chicago	11-10-04	7-1-34	Variable	(o)	100,000	86,817
Series 2004..... YMCA of Metropolitan Chicago	11-18-04	6-1-34	Variable	(o)	27,000	12,100
Series 2004 C..... University of Chicago	11-30-04	7-1-39	Variable	(o)	80,000	77,869
Series 2004 A..... Sunshine Through Golf	11-30-04	11-1-24	Variable	(n)	2,100	1,080
Series 2004 A..... YMCA of Metropolitan Chicago	12-11-04	1-1-26	Variable	(o)	14,270	12,817
Series 2004 B..... MERUG-Campagna Turano	12-1-04	12-1-18	Variable	(n)	3,600	1,560
Series 2004..... City of Sparta	12-1-04	12-15-28	2.75% to 4.75%		6,630	5,480
Series 2004 A..... Turano Bakery - MERUG LLC	12-1-04	12-1-18	Variable	(n)	3,200	1,390
Series 2004 A (Default)..... MJH Education - Fullerton Village	12-9-04	6-1-35	5.0% to 5.125%		58,340	56,485
Series 2004 B (Default)..... MJH Education - Fullerton Village	12-9-04	6-1-35	4.5% to 5.375%		15,050	14,545
Series 2004 C (Default)..... MJH Education - Fullerton Village	12-15-04	6-1-35	Variable	(q)	13,800	13,800
Series 2004 ..... Swedish American Hospital	12-21-04	11-15-31	3.75% to 5.0%		100,995	82,815
Series 2005..... Illinois College	1-1-05	10-1-30	Variable	(o)	15,000	13,505
Series 2005..... Primary Health Care Center	1-20-05	7-1-24	4.625% to 6.6%		2,235	1,415
Series 2005..... Southern Illinois Healthcare Enterprises	1-27-05	3-1-35	Variable	(r)	69,000	69,000
Series 2005..... Richard H. Driehaus Museum	2-2-05	2-1-35	Variable	(h)	15,900	15,900

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2005 ..... Reserve of Geneva Project	2-16-05	6-1-34	Variable	(o)	\$ 13,430	\$ 11,457
Series 2005 A..... DePaul University	3-1-05	10-1-19	4.05% to 5.0%		43,735	24,435
Series 2005..... Excel Container, Inc.	3-15-05	2-1-26	Variable	(o)	6,868	4,055
Series 2005 A..... Beacon Hill	4-1-05	2-15-15	3.0% to 5.35%		5,995	1,410
Series 2005 B..... Beacon Hill	4-1-05	2-15-22	Variable	(s)	6,195	6,065
Series 2005 ..... YMCA of Southwest Illinois	4-1-05	9-1-31	4.75% to 5.0%		9,700	8,220
Series 2005..... North Park University	4-19-05	7-1-35	Variable	(f)	33,000	33,000
Series 2005..... Ockerlund Industries, Inc.	5-1-05	5-1-30	Variable	(n)	3,600	3,050
Series 2005..... Joan and Irving Harris Theater for Music and Dance	5-5-05	3-1-40	Variable	(d)	20,000	20,000
Series 2005..... Villagebrook Apartments	5-26-05	5-1-35	Variable	(d)	12,000	10,060
Series 2005 B..... Resurrection Health Care	5-26-05	5-15-35	Variable	(t)	125,000	119,140
Series 2005 C..... Resurrection Health Care	5-26-05	5-15-35	Variable	(t)	125,000	60,000
Series 2005 A..... The Peoples Gas Light and Coke Company	6-1-05	5-1-35	Variable	(l)	50,000	50,000
Series 2005 B..... Kankakee County	6-1-05	12-1-24	2.75% to 5.0%		8,265	1,205
Series 2005 ..... Lake Forest Country Day School	6-16-05	7-1-35	Variable	(h)	23,000	23,000
Series 2005 A..... Autumn Ridge Apartments	6-16-05	6-1-35	Variable	(j)	12,400	10,765
Series 2005 B..... Autumn Ridge Apartments	6-16-05	11-1-35	Variable	(j)	2,000	2,000
Series 2005..... Midwest Molding, Inc.	6-23-05	7-1-40	Variable	(n)	7,000	4,940
Series 2005..... Regis Technologies, Inc.	7-1-05	7-1-22	Variable	(k)	3,030	1,645
Series 2005 A..... Friendship Village of Schaumburg	7-28-05	2-15-37	5.0% to 5.625%		75,500	70,230
Series 2005 B..... Friendship Village of Schaumburg	7-28-05	2-15-37	4.75%		5,000	5,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY							
Revenue Bonds:(Cont.)							
Series 2005 A..... Norwegian American Hospital	8-3-05	8-1-12	Variable	(j)	\$ 3,500	\$ -- --	
Series 2005 A ..... Alexian Brothers Health System	8-11-05	1-1-28	Variable	(c)	87,425	60,845	
Series 2005 B ..... Alexian Brothers Health System	8-11-05	1-1-28	3% to 5.5%		87,425	23,885	
Series 2005..... Waste Management	8-25-05	8-1-29	5.05%		30,000	30,000	
Series 2005 A..... Bethel Terrace Apartments	8-29-05	9-1-35	4.75% to 5.375%		6,045	5,530	
Series 2005..... The WBEZ Alliance, Inc.	10-12-05	10-1-40	Variable	(u)	22,000	22,000	
Series 2005..... Spertus Institute of Jewish Studies	10-20-05	9-1-35	Variable	(i)	51,570	43,570	
Series 2005..... Shedd Aquarium Society	11-8-05	7-1-27	3.5% to 5.25%		34,435	26,875	
Series 2005..... The Thresholds Project	11-17-05	11-1-35	Variable	(h)	8,000	6,358	
Series 2005..... Barton Manufacturing, Inc.	11-17-05	11-1-18	Variable	(j)	2,795	1,168	
Series 2005 A..... The Landing at Plymouth Place	12-1-05	5-15-37	5.% to 6.%		57,500	54,835	
Series 2005..... City of Metropolis	12-6-05	12-1-24	4.75% to 5.%		12,900	10,135	
Series 2005 B..... The Landing at Plymouth Place	12-8-05	5-15-13	Variable	(d)	20,000	-- --	
Series 2005 C..... The Landing at Plymouth Place	12-8-05	5-15-13	Variable	(d)	68,500	-- --	
Series 2005 A..... Silver Cross Hospital and Medical Centers	12-8-05	8-15-20	4.% to 5.25%		21,665	15,415	
Series 2005 C..... Silver Cross Hospital and Medical Centers	12-8-05	8-15-25	5.% to 6.%	(v)	23,000	14,950	
Series 2005 A..... The Clare at Water Tower	12-13-05	7-30-12	5.1% to 6.125%		74,000	-- --	
Series 2005 B-1..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(w)	4,000	431	
Series 2005 B-2..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(x)	6,000	700	
Series 2005 D(Default)..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(d)	125,000	125,000	^
Series 2005..... Freedman Seating Company	12-15-05	9-6-12	Variable	(n)	2,240	-- --	
Series 2005 A..... Smith Village	12-15-05	11-15-35	6.125% to 6.25%		34,305	32,900	

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2005 B-1..... Smith Village	12-15-05	11-15-35	Variable	(y)	\$ 5,000	\$ 5,000
Series 2005..... Village of Freeburg	12-20-05	12-1-12	3.15% to 4.4%		5,960	-- --
Series 2005..... Park Lawn Association	12-21-05	12-1-35	Variable	(j)	3,000	2,694
Series 2005 A..... All Saints Catholic Academy	12-21-05	6-1-30	Variable	(o)	12,560	8,200
Series 2005..... Pollmann North America	12-22-05	12-1-25	Variable	(n)	5,000	2,755
Series 2005 A..... Latin School of Chicago	12-28-05	8-1-28	Variable	(o)	17,375	13,435
Series 2005 B..... Latin School of Chicago	12-28-05	8-1-35	Variable	(o)	16,125	7,065
Series 2006..... Lutheran Social Services Of Illinois	1-15-06	8-15-28	4.125% to 5.125%		20,000	16,425
Series 2006..... St. Paul Residences	1-23-06	1-10-36	Variable	(z)	5,500	5,029
Series 2006..... Benedictine University	1-23-06	3-1-26	Variable	(j)	6,500	5,210
Series 2006..... Chicago Historical Society	2-9-06	1-1-36	Variable	(o)	50,975	50,975
Series 2006..... Illinois Wesleyan University	2-15-06	9-1-26	4.% to 4.5%		14,260	13,115
Series 2006..... Thornwood Apartments	3-11-06	4-1-36	4.7%		10,000	9,090
Series 2006..... MACC Machinery Company	3-2-06	4-1-24	Variable	(t)	2,050	1,890
Series 2006..... HODA, L.L.C.	3-6-06	12-1-20	Variable	(z)	3,200	2,685
Series 2006..... Progressive Housing, Inc.	3-9-06	8-15-26	6.75%		12,625	10,555
Series 2006..... Dominican University	3-15-06	3-1-36	Variable	(o)	30,000	20,000
Series 2006..... Adas Yeshurun	3-21-06	3-1-31	Variable	(aa)	3,325	2,880
Series 2006 A..... Illinois Institute of Technology	3-23-06	4-1-36	5.%		153,660	153,660
Series 2006 B..... Illinois Institute of Technology	3-23-06	4-1-15	6.1%		6,340	6,340
Series 2006 A..... Luther Oaks	4-19-06	8-15-39	5.2% to 6.%		23,460	23,130



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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2006 B..... Luther Oaks	4-19-06	8-15-39	Variable	(bb)	\$ 500	\$ 500
Series 2006..... Plum Creek Of Rolling Meadows	4-20-06	12-1-37	6.5%		11,600	10,960
Series 2006..... Baker Demonstration School	5-1-06	7-1-36	Variable	(cc)	7,000	6,344
Series 2006..... Uhlich Children's Advantage Network Project	5-11-06	5-1-36	Variable	(o)	6,000	4,605
Series 2006 A..... Proctor Hospital	5-11-06	1-1-25	5.125%		22,525	22,525
Series 2006..... Nazareth Academy	5-25-06	5-1-36	Variable	(o)	10,500	10,500
Series 2006..... Saint Xavier University	6-8-06	10-1-40	Variable	(o)	10,000	7,490
Series 2006..... Beecher Energy	6-30-06	7-1-26	Variable	(j)	2,500	2,500
Series 2006 A..... Franciscan Communities - Victory Lakes	7-12-06	3-13-13	Variable	(j)	8,045	-- --
Series 2006 B..... Franciscan Communities - Victory Lakes	7-12-06	3-13-13	Variable	(j)	17,955	-- --
Series 2006 A (Default)..... Clare Oaks	7-19-06	12-31-12	5.75% to 6.125%		50,365	-- -- ^
Series 2006 B-1(Default)..... Clare Oaks	7-19-06	12-31-12	Variable	(ee)	2,000	-- -- ^
Series 2006 B-2(Default)..... Clare Oaks	7-19-06	12-31-12	Variable	(ff)	4,000	-- -- ^
Series 2006 C(Default)..... Clare Oaks	7-19-06	12-31-12	Variable	(d)	38,360	-- -- ^
Series 2006 D(Default)..... Clare Oaks	7-19-06	12-31-12	Variable	(d)	18,000	-- -- ^
Series 2006 ..... Concordia Place Apartments	7-25-06	7-1-26	5. %		800	800
Series 2006 ..... Meyer Industries	7-28-06	8-1-36	Variable	(n)	5,800	3,850
Series 2006 ..... Sunrise Ag Service Company	8-1-06	8-1-21	Variable	(p)	5,500	3,136
Series 2006 ..... Lutheran Hillside Village	8-3-06	2-1-37	5. % to 5.25%		46,065	42,940
Series 2006 ..... Northern Illinois University Foundation	8-15-06	8-15-16	4.66%		9,206	2,109
Series 2006 A ..... Three Crowns Park	8-15-06	2-15-38	5.5% to 5.875%		36,935	35,145
Series 2006 B-1 ..... Three Crowns Park	8-15-06	2-15-38	Variable	(gg)	3,000	3,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2006 B ..... Rush University Medical Center	8-17-06	11-1-35	5. % to 5.75%	(hh)	\$ 96,750	\$ 95,950
Series 2006 ..... Presbyterian Homes Lake Forest Place	8-17-06	9-1-24	Variable	(o)	27,135	20,030
Series 2006 C ..... Illinois Charter Schools - Noble Network	8-30-06	9-1-31	4. % to 5. %		11,250	10,125
Series 2006 ..... Kewanee Hospital	8-31-06	8-15-31	Variable	(d)	32,205	28,225
Series 2006 ..... City of Sterling/ CGH Medical Center	9-15-06	2-21-13	3.95% to 4.6%		15,080	-- --
Series 2006 ..... Cristo Rey Jesuit High School	9-28-06	9-1-41	Variable	(j)	10,300	5,000
Series 2006 ..... Village Of Oak Park Residence Corporation	9-28-06	9-1-46	Variable	(j)	4,000	4,000
Series 2006 ..... Victory Gardens Theater	9-28-06	10-3-36	Variable	(d)	3,575	2,841
Series 2006 ..... Northwestern University	10-3-06	12-1-42	5. %		145,130	145,130
Series 2006 ..... University Center	10-23-06	5-1-30	4.5% to 5. %		119,675	101,265
Series 2006 ..... Covered Bridges Apartments	10-30-06	6-1-39	4.875. %		19,500	17,920
Series 2006 ..... Amalgamated Senior Residences	11-1-06	10-1-41	Variable	(t)	8,000	7,616
Series 2006 ..... C&D Recycling	11-1-06	11-1-26	Variable	(d)	4,400	3,551
Series 2006 ..... Midwest Regional Medical Center	11-1-06	10-1-46	6.75. %		45,485	45,135
Series 2006 ..... Raco Steel Company	11-8-06	12-11-12	5.22. %		1,810	-- --
Series 2006 A ..... Riverside Health Systems	11-9-06	11-15-22	Variable	(f)	15,575	13,320
Series 2006 ..... Lawrence Hall Youth Services	11-9-06	11-1-41	Variable	(o)	15,000	12,615
Series 2006 ..... Tabor Hills	11-22-06	11-15-36	4.05% to 5.25%		22,385	20,100
Series 2006 B ..... Illinois Wesleyan University	12-1-06	9-1-35	3.7% to 4.5%		31,930	31,350
Series 2006 ..... Community Rehabilitation Provider	12-1-06	7-1-27	4. % to 4.625%		5,330	1,140
Series 2006 A ..... Montgomery Place	12-6-06	5-15-38	5.25% to 5.75%		34,350	32,740
Series 2006 ..... St. Ignatius College Preparatory	12-14-06	12-1-36	Variable	(o)	13,000	13,000

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	
	DATED	MATURITY						
CONDUIT DEBT: (Cont.)								
ILLINOIS FINANCE AUTHORITY								
Revenue Bonds:(Cont.)								
Series 2006 ..... Victor C. Neumann Association	12-14-06	12-15-36	Variable	(o)	\$	5,900	\$	5,266
Series 2006 C ..... Riverside Health System	12-21-06	11-15-32	4. % to 5. %			43,625		42,420
Series 2006 A ..... University Center	2-7-07	5-1-34	5.25%			43,200		42,690
Series 2007 ..... North American Spine Society	2-7-07	12-1-31	Variable	(j)		12,500		9,420
Series 2007 A ..... Chicago Charter School	2-8-07	12-1-36	4.5% to 5. %			49,445		45,880
Series 2007 A ..... Franciscan Communities	2-14-07	5-15-37	Variable	(d)		40,200		40,180
Series 2007 ..... Newman Foundation - University of Illinois	2-15-07	2-1-37	4. % to 5. %			40,000		40,000
Series 2007 A (Default) ..... Leafs Hockey Club	2-22-07	3-1-37	5.625% to 6. %			18,880		18,880 ^
Series 2007 B (Default) ..... Leafs Hockey Club	2-22-07	3-1-14	9. %			1,120		1,120 ^
Series 2007 ..... Elmhurst College	2-22-07	2-1-42	Variable	(o)		25,000		25,000
Series 2007 ..... Bohler-Uddeholm Corporation	2-27-07	2-1-37	Variable	(n)		10,000		10,000
Series 2007 ..... Northern Illinois - United Methodist Church	2-27-07	4-1-32	Variable	(ii)		3,400		2,957
Series 2007 ..... Gusto Packing Company	3-1-07	8-20-12	Variable	(n)		8,000		-- --
Series 2007 A ..... Hospital Sisters Services	3-6-07	3-15-28	5. %			72,035		72,035
Series 2007 C ..... Hospital Sisters Services	3-6-07	10-1-12	Variable	(jj)		100,425		-- --
Series 2007 ..... Near North Health Service	3-8-07	3-1-17	4.75%			4,409		1,940
Series 2007 ..... Quad County Urban League	3-29-07	2-15-37	7. %			4,735		4,660
Series 2007 ..... 700 Hickory Hills Drive	3-30-07	6-6-13	Variable	(o)		10,000		-- --
Series 2007 ..... Loyola University Chicago	4-12-07	7-1-24	4. % to 5. %			27,635		23,905
Series 2007 A ..... Bradley University	4-17-07	8-1-34	4. % to 5. %			56,100		51,410
Series 2007 ..... Easter Seals Metropolitan Chicago	4-26-07	8-1-12	Variable	(d)		9,000		-- --
Series 2007 ..... Tella Tool & Manufacturing	4-30-07	5-1-32	Variable	(o)		2,710		1,562

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2007 ..... Holy Family Ministries Center	5-2-07	4-1-42	Variable	(i)	\$ 4,300	\$ 2,765
Series 2007 ..... Catherine Cook School	5-3-07	1-1-37	Variable	(o)	5,820	5,820
Series 2007 ..... Center for Teaching and Learning	5-3-07	5-1-29	Variable	(p)	1,850	1,508
Series 2007 ..... Ozinga Brothers	5-4-07	5-1-15	4.7%		7,738	1,662
Series 2007 ..... Fenwick High School	5-11-07	4-1-37	Variable	(o)	15,635	15,635
Series 2007 ..... Chicago Theatre Group	5-15-07	5-1-27	Variable	(kk)	3,800	2,660
Series 2007 A ..... Palos Community Hospital	5-17-07	5-15-37	4.5% to 5.%		120,145	120,145
Series 2007 A ..... Planned Parenthood	5-24-07	1-1-37	Variable	(o)	8,050	7,350
Series 2007 A ..... Noble Network of Charter Schools	5-31-07	9-1-32	4.% to 5.%		13,620	12,575
Series 2007 ..... Ezine Incorporated	6-1-07	5-15-27	Variable	(cc)	4,500	3,635
Series 2007 ..... DeKalb Supportive Living	6-6-07	12-1-41	5.8%		8,000	7,730
Series 2007 ..... Aurora Bearing Company	6-7-07	6-1-32	Variable	(cc)	8,500	7,043
Series 2007 ..... Hellenic American Academy	6-8-07	6-1-32	Variable	(cc)	12,191	5,994
Series 2007 ..... Central Baptist Village	6-14-07	11-15-39	4.35% to 5.375%		23,285	21,585
Series 2007 ..... Peoria Association For Retarded Citizens	6-22-07	7-1-27	4.68%		5,393	4,188
Series 2007 ..... Augustana College	6-26-07	7-1-22	4.88%		5,000	3,028
Series 2007 A ..... Community Rehabilitation Providers	6-27-07	7-1-27	4.6% to 5.35%		15,005	7,805
Series 2007 ..... University of Chicago	6-28-07	7-1-46	5.%		244,030	239,500
Series 2007 A ..... Christian Homes	6-28-07	5-15-31	5.25% to 5.75%		37,365	34,235
Series 2007 ..... Andre's Imaging & Graphics	7-3-07	7-1-27	Variable	(n)	5,000	2,775
Series 2007 ..... Peddinghaus Corporation	7-5-07	7-1-27	Variable	(u)	3,570	2,830
Series 2007 ..... Loyola Academy	7-11-07	10-1-37	Variable	(o)	21,500	21,500

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	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY							
Revenue Bonds:(Cont.)							
Series 2007 ..... The Uniform Law Foundation	7-24-07	7-1-37	Variable	(n)	\$	2,740	\$ 2,740
Series 2007 ..... Illinois River Energy	7-24-07	7-1-19	8.50%			30,000	30,000
Series 2007 ..... Presbyterian Homes Lake Forest Place	7-25-07	9-1-31	Variable	(o)		28,000	27,475
Series 2007 A ..... Hadady Properties	7-27-07	8-1-14	Variable	(s)		4,380	845
Series 2007 B ..... Hadady Properties	7-27-07	8-1-27	Variable	(s)		2,520	2,031
Series 2007 A ..... Liberty Towers	8-9-07	10-1-22	Variable	(n)		5,010	4,885
Series 2007 A (Default) ..... Sedgebrook	8-17-07	8-6-12	5. % to 6. %			98,145	-- -- ^
Series 2007 B (Default) ..... Sedgebrook	8-17-07	8-6-12	Variable	(n)		39,000	-- -- ^
Series 2007 ..... Elim Christian Services	8-23-07	12-1-37	Variable	(o)		15,000	14,400
Series 2007 A ..... OSF Healthcare	8-29-07	11-15-37	4.5% to 5.75%			119,100	115,560
Series 2007 E ..... OSF Healthcare	8-29-07	11-15-37	Variable	(p)		70,000	70,000
Series 2007 F ..... OSF Healthcare	8-29-07	11-15-37	Variable	(p)		70,000	55,000
Series 2007 G ..... OSF Healthcare	8-29-07	9-26-12	Variable	(p)		30,900	-- --
Series 2007 ..... W.M. Plastics, Inc.	9-4-07	9-4-27	Variable	(xxx)		3,700	1,832
Series 2007 ..... Columbia College Chicago	9-13-07	12-1-37	5. % to 5.25%			48,295	48,295
Series 2007 ..... American Ad Bag Company	9-18-07	9-1-27	Variable	(ii)		2,050	1,892
Series 2007 ..... Waterloo Community School District # 5	9-27-07	1-28-12	3.5% to 4.45%			5,810	-- --
Series 2007 ..... Quality Metal Finishing	9-27-07	9-27-12	Variable	(n)		1,300	-- --
Series 2007 ..... Cornerstone Services	9-27-07	9-1-18	Variable	(z)		2,952	2,249
Series 2007 ..... 47 Asphalt Company	9-28-07	1-31-13	Variable	(z)		5,000	-- --
Series 2007 A-1 (Default) ..... United Sports Organization of Barrington	10-11-07	10-1-37	6.125% to 6.25%			23,430	23,430 ^
Series 2007 A-2 (Default) ..... United Sports Organization of Barrington	10-11-07	10-1-17	7. %			3,000	3,000 ^

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2007 B (Default)..... United Sports Organization of Barrington	10-11-07	10-1-17	9.0%		\$ 2,070	\$ 2,070
Series 2007 A ..... McKinley Foundation at the U of I	10-30-07	11-1-39	Variable	(b)	21,745	21,360
Series 2007 A ..... Sherman Health Systems	10-31-07	8-1-37	5.5%		170,000	170,000
Series 2007 ..... Chicago School of Professional Psychology	10-31-07	1-2-13	4.75%		13,510	-- --
Series 2007 ..... Lake County Family YMCA	11-7-07	11-1-37	Variable	(o)	6,135	6,005
Series 2007 ..... Association House of Chicago	11-20-07	12-1-27	5.0%		6,596	5,350
Series 2007 ..... Stromberg Allen and Company	11-28-07	12-1-32	Variable	(o)	7,500	6,075
Series 2007 ..... John Hofmeister & Son	11-28-07	12-1-37	Variable	(j)	3,000	3,000
Series 2007 ..... Search, Inc.	11-29-07	12-1-37	Variable	(o)	11,460	10,270
Series 2007 ..... Aqua Illinois Water	12-1-07	12-1-37	4.95%		17,000	16,520
Series 2007 ..... Theory and Computing Sciences Building	12-4-07	7-1-33	4.746% to 6.286%		61,535	57,645
Series 2007 ..... Erikson Institute	12-12-07	11-1-37	Variable	(n)	32,500	32,500
Series 2007 ..... Inx International Ink Company	12-13-07	1-1-34	Variable	(o)	10,000	6,675
Series 2007 A ..... BroMenn Healthcare	12-13-07	1-1-13	Variable	(s)	2,134	-- --
Series 2007 B ..... BroMenn Healthcare	12-13-07	1-1-13	Variable	(s)	1,340	-- --
Series 2007 C ..... BroMenn Healthcare	12-13-07	1-1-13	Variable	(s)	497	-- --
Series 2007 ..... Versatile Card Technology	12-14-07	12-18-12	4.57%		5,905	-- --
Series 2007 ..... Roosevelt University	12-14-07	4-1-37	5.0% to 5.5%		45,490	45,490
Series 2007 ..... Centa Corporation	12-14-07	12-1-27	Variable	(s)	3,300	2,190
Series 2007 A-1 ..... Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)	53,625	52,650
Series 2007 A-2 ..... Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)	53,625	52,650
Series 2007 A-3 ..... Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)	53,625	52,650

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013	
	DATED	MATURITY						
CONDUIT DEBT: (Cont.)								
ILLINOIS FINANCE AUTHORITY								
Revenue Bonds:(Cont.)								
Series 2007 A-4 ..... Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)		\$ 53,625	\$	52,650
Series 2007 ..... Hidden Glen Apartments	12-20-07	12-1-42	Variable	(II)		7,500		7,070
Series 2007 A (Default)..... Monarch Landing	12-27-07	12-1-42	5. % to 7. %			128,745		-- -- ^
Series 2007 B (Default) ..... Monarch Landing	12-27-07	12-1-42	Variable			50,000		-- -- ^
Series 2007 ..... Crown Metal Manufacturing	12-28-07	11-5-32	Variable	(mm)		3,500		2,879
Series 2008 ..... Sacred Heart Schools	1-24-08	10-26-12	Variable	(o)		22,000		-- --
Series 2008 ..... North Shore Ice Arena	1-25-08	12-1-38	5.5% to 6.25%			8,490		8,150
Series 2008 A(Default) ..... Fairview Obligated Group	2-20-08	8-15-40	4. % to 6.25%			19,735		12,300 ^
Series 2008 B-1(Default) ..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(nn)		3,000		1,978 ^
Series 2008 B-2 (Default) ..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(oo)		2,000		1,319 ^
Series 2008 C (Bank Bonds in Default) ..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(d)		21,795		21,487 ^
Series 2008 D (Bank Bonds in Default) .. Fairview Obligated Group	2-20-08	8-15-42	Variable	(d)		4,455		4,392 ^
Series 2008 E (Bank Bonds in Default)..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(d)		6,250		5,822 ^
Series 2008 A ..... Community Action Of Lake County	3-20-08	3-1-37	Variable	(g)		3,000		3,000
Series 2008 B ..... Community Action Of Lake County	3-20-08	3-1-37	Variable	(g)		625		355
Series 2008 A ..... Bradley University	3-25-08	4-1-33	Variable	(d)		38,385		38,385
Series 2008 B ..... Bradley University	3-25-08	4-1-33	Variable	(d)		25,390		25,390
Series 2008 ..... University Of Chicago	4-3-08	7-1-38	Variable	(o)		123,604		111,880
Series 2008 ..... Center On Deafness	4-8-08	3-1-38	Variable	(o)		1,810		1,810
Series 2008 A ..... Swedish Covenant Hospital	4-8-08	8-15-38	Variable	(dd)		60,000		56,810
Series 2008 A ..... Edward Hospital Obligated Group	4-9-08	2-1-40	5.5% to 6.25%			86,100		86,100
Series 2008 ..... Alexian Brothers Health System	4-23-08	2-15-38	5.5%			45,000		3,075

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY							
Revenue Bonds:(Cont.)							
Series 2008 ..... Gift of Hope Organ & Tissue Donor Network	4-23-08	5-1-38	Variable	(j)		\$ 16,000	\$ 13,350
Series 2008 A-1 ..... Advocate Health Care Network	4-23-08	11-1-30	Variable	(s)		51,140	42,045
Series 2008 A-2 ..... Advocate Health Care Network	4-23-08	11-1-30	Variable	(s)		51,145	35,490
Series 2008 C-3A ..... Advocate Health Care Network	4-23-08	11-1-38	Variable	(pp)		88,000	86,640
Series 2008 C-1 ..... Advocate Health Care Network	4-25-08	11-1-38	Variable	(pp)		129,900	127,900
Series 2008 C-2A ..... Advocate Health Care Network	4-28-08	11-1-38	Variable	(pp)		50,000	49,230
Series 2008 C-2B ..... Advocate Health Care Network	4-28-08	11-1-38	Variable	(pp)		58,425	57,525
Series 2008 C-3B ..... Advocate Health Care Network	4-29-08	11-1-38	Variable	(pp)		21,975	21,975
Series 2008 A ..... Little Company of Mary Hospital & Health	4-29-08	8-15-35	Variable	(dd)		67,170	58,380
Series 2008 B ..... Little Company of Mary Hospital & Health	4-29-08	8-15-35	Variable	(dd)		67,170	58,375
Series 2008 B-1 ..... Edward Hospital Obligated Group	4-30-08	2-1-40	Variable	(pp)		56,600	51,900
Series 2008 B-2 ..... Edward Hospital Obligated Group	4-30-08	2-1-40	Variable	(pp)		56,600	51,900
Series 2008 C ..... Edward Hospital Obligated Group	4-30-08	2-1-29	Variable	(pp)		13,020	10,745
Series 2008 A ..... Children's Memorial Hospital	5-15-08	8-15-47	5.% to 5.25%			212,000	212,000
Series 2008 B ..... Children's Memorial Hospital	5-15-08	8-15-39	5.25% to 5.5%			168,000	168,000
Series 2008 C ..... Children's Memorial Hospital	5-15-08	8-15-25	Variable	(dd)		86,745	29,695
Series 2008 D ..... Children's Memorial Hospital	5-15-08	8-15-25	Variable	(dd)		86,745	29,695
Series 2008 ..... Armitage Commons Preservation	5-16-08	6-1-18	5.%			5,000	4,591
Series 2008 ..... O'Fallon Preservation	5-16-08	6-1-18	5.%			2,800	2,571
Series 2008 A ..... Elmhurst Memorial Hospital	5-22-08	1-1-37	4.5% to 5.625%			124,820	124,820
Series 2008 B ..... Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(qq)		100,000	100,000
Series 2008 C ..... Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(qq)		75,000	75,000



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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2008 D ..... Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(qq)	\$ 50,000	\$ 50,000
Series 2008 E ..... Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(qq)	25,000	25,000
Series 2008 A ..... Genesis, Inc.	5-22-08	5-1-38	Variable	(n)	4,200	3,104
Series 2008 ..... Chicago Symphony Orchestra	5-29-08	5-1-48	Variable	(o)	83,015	83,015
Series 2008 ..... D.D. Leasing and RDD Leasing	5-29-08	5-1-18	4.61%		4,200	1,762
Series 2008 ..... Chicagoland Laborer's Training Fund	6-12-08	6-1-38	Variable	(n)	22,500	16,650
Series 2008 A ..... Hospital Sisters Services	6-17-08	10-1-12	Variable	(b)	127,410	-- --
Series 2008 A ..... Silver Cross Hospital & Medical Center	6-18-08	8-15-30	5.5% to 6.6%		86,660	84,225
Series 2008 ..... Illinois Wesleyan University	6-24-08	9-1-23	Variable	(o)	30,410	23,935
Series 2008 ..... Saint Xavier University	6-25-08	10-1-33	Variable	(o)	25,000	16,420
Series 2008 A ..... Northwestern University	6-25-08	12-1-46	Variable	(l)	50,000	50,000
Series 2008 B ..... Northwestern University	6-25-08	12-1-46	Variable	(l)	50,000	50,000
Series 2008 C ..... Northwestern University	6-25-08	12-1-46	Variable	(l)	25,000	25,000
Series 2008 ..... DePaul University	6-25-08	10-1-28	3.25% to 5.25%		46,880	40,810
Series 2008 ..... St. Augustine College	6-25-08	11-1-37	Variable	(o)	7,307	6,791
Series 2008 ..... Achievement Unlimited, Inc.	7-24-08	7-24-23	Variable	(rr)	5,082	3,817
Series 2008 ..... Chicago Horticultural Society	7-31-08	1-1-43	Variable	(ss)	30,000	30,000
Series 2008 ..... Marwen Foundation	8-7-08	5-1-43	Variable	(tt)	5,080	5,080
Series 2008 ..... Lyric Opera of Chicago	8-18-08	8-1-18	4.8%		3,500	3,500
Series 2008 ..... Greater Peoria YMCA	8-20-08	8-20-33	Variable	(uu)	2,500	2,012
Series 2008 ..... Lake Forest College Project	8-21-08	10-1-38	Variable	(vv)	6,000	6,000
Series 2008 ..... KishHealth System Obligated Group	8-22-08	10-1-35	4.5% to 4.75%		63,685	63,685

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Revenue Bonds:(Cont.)					
Series 2008 ..... Norwegian American Hospital, Inc.	8-28-08	9-15-38	5.65% to 7.75%	\$ 23,950	\$ 21,420
Series 2008 ..... Kenall Manufacturing Co.	8-28-08	8-1-28	Variable (ww)	5,600	4,545
Series 2008 ..... New Hope Center, Inc.	9-10-08	9-1-43	Variable (n)	6,500	6,265
Series 2008 A ..... Northwest Community Hospital	9-19-08	7-1-38	4% to 5.5%	154,765	150,415
Series 2008 ..... Clearbrook Project	10-9-08	9-1-33	Variable (xx)	5,400	4,540
Series 2008 ..... North Central College	10-16-08	9-1-38	Variable (o)	17,000	17,000
Series 2008 B ..... Northwest Community Hospital	10-17-08	7-1-32	Variable (yy)	43,410	37,750
Series 2008 C ..... Northwest Community Hospital	10-17-08	7-1-32	Variable (yy)	43,410	37,750
Series 2008 ..... Murphy Machine Products, Inc.	11-20-08	11-1-33	Variable (ss)	3,900	3,190
Series 2008 ..... Regis Technologies	11-20-08	11-1-26	Variable (zz)	8,189	2,965
Series 2008 ..... East Richland CUSD #1 Project	11-26-08	11-1-28	3.15% to 5.5%	19,820	19,775
Series 2008 D ..... Advocate Health Care Network	12-1-08	11-1-38	4% to 6.5%	180,000	163,320
Series 2008 ..... Southern Illinois Healthcare Enterprises, Inc.	12-4-08	3-1-38	Variable (dd)	55,000	51,755
Series 2008 A..... Rush University Medical Center	12-9-08	11-1-45	Variable	50,000	50,000
Series 2008..... Rockford Memorial Hospital	12-11-08	8-1-40	Variable (aaa)	60,800	60,800
Series 2008..... Jasper Meats, Inc.	12-18-08	12-1-38	Variable (xx)	3,200	2,750
Series 2008 ..... Overton Gear Corporation	12-30-08	12-7-12	6.045%	7,000	-- --
Series 2008 B ..... University of Chicago	1-7-09	7-1-38	3.5% to 6.25%	500,000	500,000
Series 2008 A-1 ..... Northwestern Memorial Hospital	1-13-09	8-15-38	Variable (yy)	51,840	39,285
Series 2008 A-2 ..... Northwestern Memorial Hospital	1-13-09	8-15-38	Variable (yy)	51,840	39,490
Series 2009 A..... Rush University Medical Center	2-10-09	11-1-38	5% to 7.25%	176,265	176,265
Series 2009 B..... Rush University Medical Center	2-10-09	11-1-38	7.25%	35,355	35,355

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2009 A..... University of Chicago Medical Center	2-12-09	8-15-21	4.0% to 5.0%	(qq)	\$ 75,000	\$ 69,045
Series 2009 B..... University of Chicago Medical Center	2-12-09	8-15-26	3.0% to 5.0%	(qq)	90,000	81,795
Series 2009 ..... Everest Academy of Lemont, Inc.	2-19-09	1-1-34	Variable	(cc)	6,900	6,355
Series 2009 ..... Montessori Elementary School of SW Cook County	3-5-09	3-5-14	4.35%		2,500	2,400
Series 2009 A ..... The Carle Foundation	3-18-09	2-15-20	3.0% to 5.5%		79,415	55,455
Series 2009 B ..... The Carle Foundation	3-18-09	2-15-33	Variable	(bbb)	25,000	25,000
Series 2009 C ..... The Carle Foundation	3-18-09	2-15-33	Variable	(bbb)	25,000	25,000
Series 2009 D ..... The Carle Foundation	3-18-09	2-15-33	Variable	(bbb)	55,000	55,000
Series 2009 E ..... The Carle Foundation	3-18-09	2-15-33	Variable	(aaa)	55,000	55,000
Series 2009 ..... Chicago School of Professional Psychology	3-20-09	3-1-16	Variable	(ccc)	5,100	2,181
Series 2009 ..... Anderson Shumaker Co.	3-26-09	3-1-39	Variable	(ddd)	10,000	8,712
Series 2009 A ..... Art Institute of Chicago	3-26-09	3-1-38	5.25% to 6%		60,000	60,000
Series 2009 A..... OSF Healthcare	3-31-09	11-15-37	5% to 7.125%		124,990	83,165
Series 2009 B..... OSF Healthcare	3-31-09	11-15-37	Variable	(eee)	50,000	50,000
Series 2009 C..... OSF Healthcare	3-31-09	11-15-37	Variable	(eee)	50,000	50,000
Series 2009 D..... OSF Healthcare	3-31-09	11-15-37	Variable	(eee)	25,000	25,000
Series 2009 ..... Fitzpatrick Bros., Inc.	4-8-09	4-1-33	Variable	(xx)	10,000	7,990
Series 2009 A..... Northwestern Memorial Hospital	4-9-09	8-15-39	3% to 6%		371,840	342,260
Series 2009 B ..... Northwestern Memorial Hospital	4-9-09	8-15-39	3% to 6%		103,160	47,415
Series 2009 ..... Bethany Gardens Assisted Living Center	4-22-09	4-5-34	Variable	(fff)	15,000	14,271
Series 2009 ..... Namaste Charter School	4-29-09	4-5-25	Variable	(ggg)	4,000	3,373
Series 2009 ..... Central DuPage Health (Hospital)	5-6-09	11-1-39	5% to 5.25%		90,000	90,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2009 ..... Passavant Memorial Area Hospital	5-22-09	11-22-16	4.47%		\$ 2,195	\$ 1,195
Series 2009 ..... C & L Tiling, Inc.	5-21-09	5-1-24	Variable	(hhh)	4,000	4,000
Series 2009 ..... Silver Cross Hospital & Medical Centers	6-11-09	8-15-44	6.75% to 7%		260,000	260,000
Series 2009 ..... Notre Dame College Prep	6-18-09	4-17-39	Variable	(iii)	15,200	14,125
Series 2009 A..... Provena Health	6-25-09	8-15-34	7.75%		200,000	200,000
Series 2009 B..... Provena Health	7-9-09	8-15-44	Variable	(jii)	50,000	50,000
Series 2009 C..... Provena Health	7-9-09	8-15-44	Variable	(jii)	41,000	41,000
Series 2009 D..... Provena Health	7-9-09	8-15-44	Variable	(jii)	25,000	25,000
Series 2009 ..... Illinois Institute of Technology	7-22-09	2-1-34	4.750% to 7.125%		30,000	29,340
Series 2009 C..... Rush University Medical Center	7-29-09	11-1-39	6.375% to 6.625%		173,800	173,800
Series 2009 D..... Rush University Medical Center	7-29-09	11-1-39	6.2% to 6.625%		26,200	26,200
Series 2009 ..... Riverside Health System	7-29-09	11-15-35	5.75% to 6.25%		66,500	66,500
Series 2009 E..... OSF Healthcare	8-18-09	8-1-29	Variable	(III)	25,000	22,376
Series 2009 F..... OSF Healthcare	8-18-09	9-26-12	5.26%`		25,000	-- --
Series 2009 G..... OSF Healthcare	8-18-09	8-1-29	Variable	(mmm)	20,000	18,500
Series 2009..... Aunt Martha's Youth Service Center	8-20-09	9-1-24	Variable	(mmm)	8,924	7,901
Series 2009..... Our Lady of the Angels Village Project	8-20-09	8-1-39	Variable	(tt)	7,911	6,019
Series 2009 C..... University of Chicago Medical Center	8-20-09	8-15-36	5.25% to 5.50%		85,000	85,000
Series 2009 D..... University of Chicago Medical Center	8-20-09	8-1-43	Variable	(qq)	70,000	70,000
Series 2009 E..... University of Chicago Medical Center	8-20-09	8-1-43	Variable	(qq)	70,000	70,000
Series 2009 ..... St. Patrick High School	8-20-09	9-1-24	Variable	(fff)	5,431	4,462
Series 2009 ..... American Water Capital Corp.	10-1-09	10-1-39	5.25%		28,500	28,500

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2009 ..... SOS Children's Villages - Illinois	10-15-09	7-1-32	Variable	(o)	\$ 8,500	\$ 8,060
Series 2009 ..... Trinity International University	10-22-09	10-1-30	Variable	(nnn)	22,870	22,080
Series 2009 A..... Edwards Hospital Obligated Group	10-28-09	2-1-34	Variable	(ooo)	43,500	43,195
Series 2009 ..... Concordia University	10-29-09	11-1-34	Variable	(o)	30,000	29,150
Series 2009 ..... Roosevelt University	12-9-09	4-1-44	5.0% to 6.5%		183,645	183,645
Series 2009 B..... Central DuPage Health	11-18-09	11-1-39	3.0% to 5.7%		240,000	240,000
Series 2009 A..... Rehabilitation Institute of Chicago	12-10-09	4-1-39	Variable	(ppp)	22,765	22,485
Series 2009 B..... Rehabilitation Institute of Chicago	12-10-09	4-1-32	Variable	(ppp)	52,700	52,700
Series 2009 C..... Rehabilitation Institute of Chicago	12-10-09	4-1-32	Variable	(ppp)	15,210	15,075
Series 2009 A..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	15,500
Series 2009 B..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	15,500
Series 2009 C..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	15,500
Series 2009 D..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	15,500
Series 2009 ..... Joliet Montessori School	12-16-09	12-1-24	Variable	(qqq)	625	421
Series 2009 ..... IV HealthCorp., Inc.	12-17-09	12-1-39	Variable	(ww)	22,955	21,940
Series 2009 ..... Villa Guadalupe Senior Services	12-16-09	12-1-39	Variable	(rrr)	3,345	2,995
Series 2009 ..... Elgin Academy	12-16-09	12-1-37	Variable	(sss)	11,505	10,000
Series 2009 ..... Marion SLF (River to River of Marion)	12-17-09	12-1-26	Variable	(ttt)	5,700	5,606
Series 2009 ..... Memorial Health System	12-22-09	4-1-39	3.0% to 5.5%		150,000	147,495
Series 2009 ..... Resurrection Health Care Corp.	12-22-09	5-15-25	3.0% to 6.125%		103,805	72,825
Series 2009 A..... Providence Life Services	12-29-09	11-15-34	Variable	(uuu)	18,550	16,866
Series 2009 B..... Providence Life Services	12-29-09	11-15-34	Variable	(vvv)	9,230	8,441

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Revenue Bonds:(Cont.)					
Series 2010 A..... Advocate Health Care Network	1-6-10	4-1-44	5.5%	\$ 37,000	\$ 37,000
Series 2010 B..... Advocate Health Care Network	1-6-10	4-1-44	5.375%	52,375	52,375
Series 2010 C..... Advocate Health Care Network	1-6-10	4-1-44	5.375%	25,625	25,625
Series 2010 D..... Advocate Health Care Network	1-6-10	4-1-38	2.0% to 5.0%	123,255	107,145
Series 2010 A..... Swedish Covenant Hospital	2-2-10	8-15-38	4.0% to 6.0%	100,690	97,980
Series 2010 A..... Provena Health	2-11-10	5-1-28	5.0% to 6.0%	115,980	100,415
Series 2010 B..... Provena Health	2-11-10	5-1-34	6.%	10,020	10,020
Series 2010..... Adler School of Professional Psychology, Inc.	2-16-10	2-15-26	Variable (www)	5,100	3,507
Series 2010..... Hispanic Housing Dev. Corp.	2-19-10	2-15-35	Variable (xxxx)	2,192	2,018
Series 2010 ..... Friendship Village of Schaumburg	3-22-10	2-15-45	7.0% to 7.25%	33,610	33,610
Series 2010 A..... St. Anthony's Health Center	3-18-10	4-1-18	5.76%	3,000	2,197
Series 2010 B..... St. Anthony's Health Center	3-18-10	3-1-17	5.61%	5,000	3,319
Series 2010 C..... St. Anthony's Health Center	3-18-10	3-1-17	5.59%	2,000	1,329
Series 2010 A..... Palos Community Hospital	4-12-10	5-15-40	Variable (yyy)	50,000	23,980
Series 2010 B..... Palos Community Hospital	4-12-10	5-15-15	Variable (zzz)	50,000	23,980
Series 2010 C..... Palos Community Hospital	4-12-10	5-15-35	5.0% to 5.375%	147,525	147,525
Series 2010..... Swedish American Hospital	4-19-10	4-15-30	Variable (aaaa)	25,000	21,250
Series 2010..... Alexian Brothers Health System	4-21-10	2-15-30	3.0% to 5.25%	133,400	69,195
Series 2010..... The Poetry Foundation Project	4-28-10	1-1-40	2.75% to 5.30%	15,000	14,450
Series 2010..... National Opinion Research Center	4-29-10	5-1-15	3.6%	3,884	1,489
Series 2010 B..... The Art Institute of Chicago	5-20-10	10-18-12	3.0% to 4.0%	53,955	-- --
Series 2010 A..... The Art Institute of Chicago	6-9-10	3-1-40	5.0% to 5.25%	105,765	103,360

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Revenue Bonds:(Cont.)					
Series 2010..... Centegra Health System	5-25-10	12-1-12	3.76%	\$ 3,268	\$ -- --
Series 2010 ..... American Water Capital Corp.	5-27-10	5-1-40	5.25%	25,000	25,000
Series 2010 A..... Park Place of Elmhurst	5-27-10	5-15-45	8.0% to 8.25%	109,115	109,115
Series 2010 B..... Park Place of Elmhurst	5-27-10	5-15-20	7.75%	7,875	7,875
Series 2010 C..... Park Place of Elmhurst	5-27-10	5-15-45	Variable (bbbb)	5,000	5,000
Series 2010 D-1..... Park Place of Elmhurst	5-27-10	8-15-16	7.25%	10,275	10,275
Series 2010 D-2..... Park Place of Elmhurst	5-27-10	11-15-15	7.%	15,350	15,350
Series 2010 D-3..... Park Place of Elmhurst	5-27-10	8-15-15	6.25%	15,275	11,750
Series 2010 E..... Park Place of Elmhurst	5-27-10	2-1-13	8.625%	12,650	-- --
Series 2010 ..... Community Memorial Hospital	6-25-10	6-25-20	4.%	780	578
Series 2010 ..... Garrett-Evangelical Theological Seminary	6-30-10	6-1-40	Variable (cccc)	15,000	14,290
Series 2010 A ..... OSF Healthcare	6-29-10	5-15-39	6.%	162,905	156,880
Series 2010..... NGS Printing, Inc.	6-29-10	7-1-28	Variable (dddd)	2,700	2,263
Series 2010..... Northshore University Health System	7-14-10	5-1-37	2.0% to 5.25%	136,425	126,155
Series 2010 A..... The Clare at Water Tower	7-15-10	5-15-41	5.1% to 6.125%	61,253	61,254
Series 2010 B..... The Clare at Water Tower	7-15-10	5-15-50	5.% (ffff)	26,251	29,644
Series 2010..... Bison Gear & Engineering Corp.	7-29-10	7-1-28	Variable (xx)	9,230	7,690
Series 2010..... Christian Homes, Inc.	7-29-10	5-15-27	3.4% to 6.125%	25,000	24,590
Series 2010..... Institute for Transfusion Medicine	7-29-10	7-1-40	Variable (eeee)	26,500	25,450
Series 2010 A..... Peoples Gas Light and Coke Co.	8-15-10	3-1-30	Variable (gggg)	50,000	50,000
Series 2010 A..... GreenFields of Geneva Project	8-31-10	2-15-46	7.5% to 8.25%	89,100	89,100
Series 2010 B..... GreenFields of Geneva Project	8-31-10	2-15-46	Variable (jjjj)	5,000	5,000

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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2010 C-1..... GreenFields of Geneva Project	8-31-10	2-15-17	7.%		\$ 3,575	\$ 3,575
Series 2010 C-2..... GreenFields of Geneva Project	8-31-10	2-15-16	6.75%		8,325	7,450
Series 2010 C-3..... GreenFields of Geneva Project	8-31-10	5-15-13	6.25%		11,600	-- --
Series 2010 C..... Provena Health	9-22-10	5-1-45	Variable	(jjj)	31,000	31,000
Series 2010 D..... Provena Health	9-22-10	5-1-45	Variable	(jjj)	41,000	41,000
Series 2010 B..... Peoples Gas Light and Coke Co.	10-5-10	2-1-30	Variable	(gggg)	50,000	50,000
Series 2010 ..... Fabrication Technologies, Inc.	10-5-10	10-10-35	Variable	(hhhh)	5,140	3,906
Series 2010 ..... Little Company of Mary Hospital	10-20-10	8-15-40	5.25% to 5.375%		72,000	72,000
Series 2010 A..... Beloit Health System, Inc.	10-21-10	4-1-36	Variable	(iiii)	37,895	37,305
Series 2010 ..... Swedish Covenant Hospital	11-3-10	2-15-26	4.99%		20,000	18,107
Series 2010 A..... University of Chicago Medical Center	11-9-10	8-1-44	Variable	(i)	46,250	46,250
Series 2010 B..... University of Chicago Medical Center	11-9-10	8-1-44	Variable	(i)	46,250	46,250
Series 2010 A..... Admiral at the Lake Project	11-19-10	5-15-46	7.25% to 8%		123,400	123,400
Series 2010 B..... Admiral at the Lake Project	11-19-10	5-15-20	7.375%		6,000	6,000
Series 2010 C..... Admiral at the Lake Project	11-19-10	5-15-46	Variable	(jjjj)	5,000	5,000
Series 2010 D-1..... Admiral at the Lake Project	11-19-10	5-15-18	7.%		12,150	12,150
Series 2010 D-2..... Admiral at the Lake Project	11-19-10	5-15-17	6.375%		18,075	18,075
Series 2010 D-3..... Admiral at the Lake Project	11-19-10	5-15-17	6.%		35,225	12,365
Series 2010 E..... Admiral at the Lake Project	11-19-10	11-15-12	7.125%		2,500	-- --
Series 2010 ..... Proctor Hospital	12-16-10	1-1-16	Variable	(kkkk)	15,500	8,525
Series 2010 ..... Old Town School of Music, Inc.	12-20-10	12-1-35	Variable	(llll)	10,000	7,742
Series 2010 A..... CenterPoint Joliet Terminal Railroad	12-21-10	12-1-43	Variable	(xx)	125,000	150,000



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REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2010 B..... CenterPoint Joliet Terminal Railroad	12-21-10	9-28-12	Variable	(xx)	\$ 25,000	\$ -- --
Series 2010 ..... Quest Academy	12-22-10	12-1-30	Variable	(nnnn)	3,200	2,939
Series 2010 ..... East-West University	12-22-10	12-1-40	Variable	(oooo)	30,000	20,452
Series 2010 ..... Alef Sausage, Inc.	12-23-10	1-1-31	4.25%		2,959	2,959
Series 2010 A..... Silver Cross Hospital and Medical Centers	12-27-10	12-1-40	Variable	(pppp)	15,000	13,970
Series 2010 B..... Silver Cross Hospital and Medical Centers	12-27-10	12-1-40	Variable	(pppp)	10,000	9,320
Series 2010 ..... St. Francis High School College Prep	12-28-10	12-1-35	Variable	(qqqq)	4,500	4,170
Series 2010 ..... Mercy Circle	12-29-10	1-1-41	Variable	(rrrr)	26,250	23,173
Series 2011 A..... DePaul University	2-2-11	10-1-40	5.25% to 6.125%		115,000	115,000
Series 2011 B..... DePaul University	2-2-11	10-1-27	4.0% to 5.5%		49,440	47,215
Series 2011 ..... CHF-Normal LLCC-ISU Project	2-23-11	4-1-43	5.5% to 7%		59,610	59,610
Series 2011 ..... CHF-DeKalb LLCC-NIU Project	3-10-11	10-1-43	5.125% to 6.875%		132,225	132,225
Series 2011 ..... Sarah Bush Lincoln Health Center	3-18-11	3-1-26	Variable	(ssss)	45,000	39,845
Series 2011 A..... Methodist Medical Center of Illinois	3-12-11	11-15-21	3.29%		63,780	52,960
Series 2011 B..... Methodist Medical Center of Illinois	3-12-11	11-15-41	Variable	(yy)	51,220	51,220
Series 2011 A..... The Carle Foundation	3-19-11	8-15-41	4.0% to 6.0%		234,735	234,735
Series 2011 A..... University of Chicago Medical Center	5-20-11	8-1-44	Variable	(u)	46,250	46,250
Series 2011 B..... University of Chicago Medical Center	5-20-11	8-1-44	Variable	(u)	46,250	46,250
Series 2011 C..... University of Chicago Medical Center	5-20-11	8-15-41	5.5%		90,000	90,000
Series 2011 ..... Columbia College Chicago	5-25-11	12-1-22	4% to 5%		12,950	10,185
Series 2011 B..... The Carle Foundation	6-16-11	8-15-41	Variable	(bbb)	50,000	50,000
Series 2011 C..... The Carle Foundation	6-16-11	8-15-41	Variable	(bbb)	50,000	50,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2011 ..... Swedish Covenant Hospital	6-28-11	8-15-33	Variable	(bbbb)	\$ 20,000	\$ 19,530
Series 2011 ..... Learn Charter School	8-1-11	8-1-36	Variable	(nnnn)	5,693	5,350
Series 2011 ..... Chesnut Square at the Glen	9-30-11	10-5-31	Variable	(tttt)	7,600	7,211
Series 2011 A..... CDH-Delnor Health System	8-5-11	11-1-38	Variable	(l)	63,575	61,925
Series 2011 B..... CDH-Delnor Health System	8-5-11	11-1-38	Variable	(l)	63,575	61,925
Series 2011 ..... Transparent Container Co., Inc.	8-9-11	8-1-36	Variable	(l)	3,795	3,459
Series 2011 C..... CDH-Delnor Health System	8-24-11	11-1-38	Variable	(l)	58,415	58,160
Series 2011 A..... Advocate Health Care Network	9-21-11	4-1-51	2% to 5%		42,730	38,315
Series 2011 B..... Advocate Health Care Network	9-21-11	4-1-49	Variable	(dd)	70,000	70,000
Series 2011 C..... Advocate Health Care Network	9-21-11	4-1-49	Variable	(dd)	50,000	50,000
Series 2011 D..... Advocate Health Care Network	9-21-11	4-1-49	Variable	(dd)	50,000	50,000
Series 2011 ..... Chicago Shakespeare Theater	9-9-11	1-1-19	Variable	(l)	4,100	4,100
Series 2011 ..... Siena on Brendenwood	10-3-11	11-1-21	Variable	(uuuu)	4,400	3,787
Series 2011 IL A..... Trinity Health	10-20-11	12-1-30	2% to 5%		139,710	133,715
Series 2011 A..... Trinity Health	10-20-11	12-1-41	Variable	(nnnn)	50,000	50,000
Series 2011 B..... Trinity Health	10-20-11	12-1-41	Variable	(nnnn)	50,000	50,000
Series 2011 A..... UNO Charter Schools	10-26-11	10-1-41	6.87% to 7.13%		36,775	36,775
Series 2011 B..... UNO Charter Schools	10-26-11	10-1-13	7.63%		730	360
Series 2011 ..... Southern Illinois Healthcare Enterprises, Inc.	10-27-11	3-1-20	1.86% to 2.51%		14,420	10,590
Series 2011 ..... Aurora Central Catholic High School	11-1-11	12-1-21	Variable	(uuuu)	11,540	10,018
Series 2011 ..... Northwest Community Hospital	12-1-11	7-1-32	Variable	(nnnn)	53,100	51,700
Series 2011 A..... Covenant Retirement Communities, Inc.	12-14-11	12-1-29	Variable	(ww)	15,830	15,830

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2011 B..... Covenant Retirement Communities, Inc.	12-14-11	12-1-25	Variable	(ww)	\$ 43,335	\$ 42,695
Series 2011 ..... British Home for Retired Men & Women	12-14-11	12-1-31	Variable	(vvvv)	7,779	7,390
Series 2011 ..... Rush University Medical Center	12-16-11	11-1-24	Variable	(ss)	56,000	50,895
Series 2011 ..... Waterloo CUSD #5	12-21-11	4-15-31	1.75% to 4.20%		42,010	42,010
Series 2011 ..... Near North Montessori School	12-21-11	5-5-39	Variable	(www)	10,000	10,000
Series 2012..... Near North Montessori School	1-13-12	5-5-39	Variable	(www)	1,000	1,000
Series 2012 A..... University of Chicago	2-2-12	10-1-51	2.5% to 5.0%		369,570	369,455
Series 2012 A..... Children's Memorial Hospital	2-28-12	3-1-42	Variable	(ww)	30,000	30,000
Series 2012 B..... Children's Memorial Hospital	2-28-12	3-1-42	Variable	(vvv)	30,000	30,000
Series 2012 ..... National Hellenic Museum	2-28-12	2-28-37	Variable	(xxx)	8,000	7,868
Series 2012 A..... Edward Hospital	3-2-12	2-15-20	Variable	(yyy)	26,025	23,340
Series 2012 ..... United Methodist Home & Services	3-20-12	3-1-42	Variable	(vvv)	8,700	8,410
Series 2012 ..... Soloman Schechter Day Schools	3-23-12	3-1-32	Variable	(xxx)	4,200	4,032
Series 2012 ..... Bethesda Home and Retirement Center	3-23-12	3-5-17	3.09%		1,948	1,487
Series 2012 ..... Northwestern Medical Faculty Foundation	4-23-12	11-1-28	Variable	(zzzz)	63,965	62,095
Series 2012 A..... Ascension Health Alliance Group	5-10-12	11-15-42	5.0%		128,675	128,675
Series 2012 E..... Ascension Health Alliance Group	5-10-12	11-15-42	Variable	(vv)	88,670	88,670
Series 2012 ..... Rockford Memorial Hospital	5-2-12	8-15-21	2.79%		35,075	33,625
Series 2012..... Illinois Wesleyan University	5-30-12	9-1-42	Variable	(o)	12,900	12,900
Series 2012 B..... Loyola University of Chicago	5-31-12	7-1-42	2.0 to 5.0%		92,215	92,215
Series 2012 ..... Metropolitan Family Services	6-1-12	1-1-29	Variable	(h)	12,700	12,700
Series 2012 ..... US Acrylic, Inc.	6-12-12	8-1-33	Variable	(vvv)	3,500	3,380

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REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:(Cont.)						
Series 2012 ..... Wolcott School	6-15-12	6-15-22	Variable	(yyyy)	\$ 3,000	\$ 2,992
Series 2012 ..... De la Salle Institute	6-28-12	6-10-42	Variable	(aaaaa)	12,340	11,329
Series 2012 ..... University of Chicago Medical Center	6-28-12	8-15-36	2.0% to 5.0%		75,155	72,080
Series 2012 ..... Carmel Catholic High School	7-10-12	7-1-42	Variable	(nnnn)	17,000	17,000
Series 2012..... St. Anthony of Lansing	7-13-12	12-1-32	6.50%		18,630	18,630
Series 2012..... Lake Forest College	7-24-12	10-1-48	5.0% to 6.0%		15,960	15,960
Series 2012..... Freedman Seating Company	9-6-12	9-1-32	Variable	(nnnn)	6,045	5,777
Series 2012 A..... OSF Healthcare System	9-26-12	5-15-41	3.0% to 5.0%		179,845	178,095
Series 2012..... Swedish American Hospital	9-27-12	11-15-43	4.0% to 5.-0%		41,445	41,445
Series 2012 A..... Rosecrance, Inc.	10-1-12	10-1-27	Variable	(nnnn)	8,360	8,040
Series 2012 B..... Rosecrance, Inc.	10-1-12	10-1-27	Variable	(nnnn)	9,000	8,600
Series 2012 A..... Hospital Sisters Services, Inc.	10-1-12	8-1-40	Variable	(nnnn)	120,415	8,300
Series 2012 C..... Hospital Sisters Services, Inc.	10-1-12	8-15-21	2.0% to 5.0%		68,785	68,785
Series 2012 F..... Hospital Sisters Services, Inc.	10-1-12	8-1-40	Variable	(nnnn)	31,645	31,645
Series 2012 G..... Hospital Sisters Services, Inc.	10-1-12	8-1-40	Variable	(nnnn)	31,645	31,645
Series 2012 H..... Hospital Sisters Services, Inc.	10-1-12	8-1-40	Variable	(nnnn)	65,885	65,885
Series 2012 I..... Hospital Sisters Services, Inc.	10-1-12	8-1-40	Variable	(nnnn)	89,460	89,460
Series 2012 A..... Rosalind Franklin Univ. of Medicine and Science	10-2-12	2-1-32	Variable	(nnnn)	15,500	15,500
Series 2012..... Sacred Heart Schools	10-11-12	7-1-42	Variable	(bbbbb)	20,000	20,000
Series 2012..... ROA Riverside Development, LLC.	10-15-12	10-26-32	Variable	(nnnn)	10,000	9,943
Series 2012..... North Park University	10-17-12	10-1-42	Variable	(aaaaa)	30,000	7,650

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Revenue Bonds:(Cont.)					
Series 2012 A..... Art Institute of Chicago	10-18-12	3-1-34	3.0 % to 5.0%	\$ 59,940	\$ 59,940
Series 2012..... Lutheran Home and Services	10-30-12	5-15-46	3.0% to 5.75%	98,500	97,200
Series 2012..... CenterPoint Joliet Terminal Railroad	9-28-12	12-1-43	Variable (nnnn)	75,000	75,000
Series 2012..... Jonchris, LLC	11-15-12	11-15-22	Variable (ccccc)	2,067	1,999
Series 2012..... Centegra Health System	11-20-12	9-1-38	4.0% to 5.0%	190,425	190,425
Series 2012..... Advocate Health Care Network	11-29-12	6-1-47	4.0% to 5.0%	145,620	145,620
Series 2012..... Cargill, Inc.	11-29-12	11-1-38	Variable (dddddd)	11,300	11,300
Series 2012..... Big Ten Conference, Inc.	12-20-12	12-31-18	Variable	13,000	13,000
Series 2012..... Practice Velocity Holdings, LLC.	12-28-12	12-12-32	Variable (nnnn)	4,400	4,400
Series 2012 A-1..... Clare Oaks	12-31-12	11-15-27	7.00%	8,000	8,000
Series 2012 A-2..... Clare Oaks	12-31-12	11-15-27	7.00%	4,000	4,000
Series 2012 A-3..... Clare Oaks	12-31-12	11-15-17	7.00%	2,000	2,000
Series 2012 B..... Clare Oaks	12-31-12	11-15-52	Variable (eeeeee)	39,991	39,991
Series 2012 C-1..... Clare Oaks	12-31-12	11-15-52	Accreted Bond (ffff)	25,006	25,006
Series 2012 C-2..... Clare Oaks	12-31-12	11-15-52	Accreted Bond (ffff)	5,001	5,001
Series 2012 C-3..... Clare Oaks	12-31-12	11-15-52	Accreted Bond (ffff)	5,001	5,001
Series 2013..... The University of Chicago Medical Center	1-24-13	4-1-50	Variable (yyyy)	75,000	686
Series 2013..... The Chicago Academy of Sciences	1-28-13	1-1-33	Variable (yyyy)	5,520	5,520
Series 2013..... The Chicago School of Professional Psychology Project	1-2-13	1-1-26	Variable (nnnn)	10,000	9,726
Series 2013..... Helping Hand Center Project	2-1-13	2-28-33	3.95%	7,000	6,926
Series 2013..... Ingalls Health System	2-6-13	5-15-43	3.50% to 5.0%	61,860	61,860
Series 2013..... The Catherine Cook School Project	2-14-13	12-31-19	5.00%	4,000	4,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Revenue Bonds:(Cont.)					
Series 2013..... Northwestern Memorial Healthcare	2-27-13	8-15-43	4.0% to 5.0%	\$ 111,235	\$ 111,235
Series 2013 A..... Franciscan Communities, Inc.	3-13-13	5-15-47	2.150% to 5.250%	100,330	100,330
Series 2013 B..... Franciscan Communities, Inc.	3-13-13	1-5-23	Variable (dd)	11,210	11,154
Series 2013..... Steppenwolf Theatre Company Project	2-28-13	3-1-43	Variable (ss)	17,000	17,000
Series 2013..... American College of Chest Physicians	3-7-13	3-1-43	Variable (nnnn)	18,000	18,000
Series 2013 A..... Concordia Place Apartments Project	3-21-13	1-1-34	Variable (n)	11,785	11,785
Series 2013 B..... Concordia Place Apartments Project	3-21-13	1-1-34	Variable (ffff)	2,600	2,600
Series 2013..... Northern Illinois University Foundation Project	3-22-13	3-22-13	1.62%	6,100	122
Series 2013..... Three Crowns Park	4-1-13	2-15-40	5.25%	3,035	3,035
Series 2013 A..... The Peoples Gas Light & Coke Company	4-18-13	2-1-33	Variable	50,000	50,000
Series 2013 C..... City of Elgin	4-1-13	12-15-28	2.10% to 3.050%	5,025	5,025
Series 2013 B..... Community College District #509	4-16-13	12-15-31	3.150% to 3.30%	10,000	10,000
Series 2013..... Countryside Montessori Schools	5-13-13	5-10-23	Variable (qqqq)	2,500	2,500
Series 2013..... University of St. Francis	6-1-13	12-1-37	Variable (vvvv)	24,248	24,248
Series 2013..... Kuusakoski US LLC	6-5-13	6-1-43	Variable (n)	10,935	10,935
Series 2013..... 700 Hickory Hills Drive, LLC	6-6-13	4-1-32	Variable (yyyy)	10,000	9,700
Series 2013..... Riverside Health System	5-15-13	11-15-42	4.0% to 5.0%	32,000	32,000
Series 2013 A..... The University of Chicago	5-15-13	10-1-34	4.0% to 5.250%	149,090	149,090
Series 2013..... De Paul University	5-15-13	10-1-24	5.00%	34,215	34,215
Series 2013..... Plymouth Place, Inc.	5-15-13	5-15-43	6.00%	24,765	24,765
TOTAL REVENUE BONDS				\$ 22,423,058	\$ 19,437,950

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Revenue Bonds: (Cont.)					
^ Bond is currently in default status.					
(a)	Interest rates on the EXTRAS is equal to 4.5% per annum until May 15, 2009, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(b)	Interest is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) unit pricing mode, (v) auction mode or (vi) fixed rate.				
(c)	Interest rate is based on Auction Rate Securities, which is based on a 35 Day Payment Period and may be converted to a variable rate, flexible or fixed rate.				
(d)	Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.				
(e)	Interest is determined at a PARS rate and may be converted to variable rates, flexible rates or fixed rates.				
(f)	Interest rate is determined by a variable weekly rate and may be converted to PARS rates, flexible rates or fixed rates.				
(g)	Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode or (iii) multi-annual mode.				
(h)	Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) commercial paper rate or (iii) term rate mode.				
(i)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) flexible rate mode.				
(j)	Interest rate is determined by the remarketing agent in either a (i) weekly mode or (ii) fixed rate.				
(k)	Interest rate is determined by the remarketing agent at 80% of the "prime rate" until converted to a fixed rate.				
(l)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) auction rate mode.				
(m)	The Series 2004A bond was originally issued as a variable rate bond on September 23, 2004. A modification agreement was entered into which changed the bond to a fixed rate bond with a interest rate of 5.585% per annum on June 12, 2008.				
(n)	Interest rate is determined by the remarketing agent in either a weekly rate mode or a flexible rate mode.				
(o)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) fixed rate mode.				
(p)	Interest is based on the R-FLOAT's rate, after the initial interest period the bond can be adjusted to any rate mode.				
(q)	Interest is based on an initial fixed rate and will change principal and interest payments at a future date based on Series 2004A and 2004B Bonds.				
(r)	Interest is based on the Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion. 2005 converted to fixed rate 4.0% to 5.375% on 2/18/10.				
(s)	Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.				
(t)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) weekly R-FLOAT mode or (iv) term rate mode.				
(u)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) fixed rate mode.				
(v)	Interest rate is determined by the remarketing agent and is based on a 8-day to 14-day auction period. Bond converted to fixed rate bond on August 15, 2008.				
(w)	Interest rates on the EXTRAS is equal to 5.25% per annum until May 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(x)	Interest rates on the EXTRAS is equal to 5.0% per annum until May 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(y)	Interest rates on the EXTRAS is equal to 5.0% per annum until November 15, 2010, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(z)	Interest is based on an initial fixed rate and balloon conversion will change principal and interest at a future date..				
(aa)	Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) one, (iii) three, (iv) six, (v) twelve, (vi) sixty month rate mode or, (vii) fixed rate mode.				
(bb)	Interest rates on the EXTRAS is equal to 4.8% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(cc)	Interest is based on an initial fixed rate for ten years and will be converted to another fixed rate or a 30 day LIBOR Index Rate.				
(dd)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) fixed rate mode, (v) auction rate mode or (vi) term rate mode.				
(ee)	Interest rates on the EXTRAS is equal to 5.40% per annum until November 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(ff)	Interest rates on the EXTRAS is equal to 5.25% per annum until November 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(gg)	Interest rates on the EXTRAS is equal to 5.25% per annum until February 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(hh)	Rush University Medical Center variable 2006 B-1 & B-2 Bonds were remarketed as a fixed bond on 5/28/08.				
(ii)	Interest is based on an initial five-year United States Treasury Bond Rate and adjusted every five years.				
(jj)	Interest rate is determined by the remarketing agent and is based on a 7-day auction period.				
(kk)	Interest is based on a five-year United States Treasury Bond Rate and/or ten year United States Treasury Bond Rate.				
(ll)	Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) semi-annual rate mode or (iii) multi-annual rate mode.				
(mm)	Interest rate is a floating rate which is equal to a 30-day LIBOR rate plus 200 basis points.				
(nn)	Interest rates on the EXTRAS is equal to 5.10% per annum until August 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(oo)	Interest rates on the EXTRAS is equal to 4.90% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(pp)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode or (v) ARS rate mode.				

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Revenue Bonds: (Cont.)					
(qq)	Variable rate bonds originally issued 2/12/09 as A-1, A-2, B-1, & B-2. Converted 4/8/2010 to fixed rate bonds A & B.				
(rr)	Interest is based on an initial fixed rate for five years and will be converted to another fixed rate based on 85% of the Prime Rate in two 5 year increments with respective Ceiling/Floor requirements of 6.25%/4.25% in the first and 7.25%/4.25% in the second.				
(ss)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or, (iv) fixed rate mode.				
(tt)	Interest rate is determined by the remarketing agent in one of six adjustable rate modes: (i) weekly, (ii) one month, (iii) three month, (iv) six month, (v) one year or, (vi) five year, or in a fixed rate mode.				
(uu)	Interest is initially fixed at 4.51% until August 20, 2013. Thereafter, interest is adjusted on August 20th in 2018, 2023, and 2028 based on a bank calculated rate equal to 250 basis points over the yield on a five year U.S. Treasury constant maturity.				
(vv)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable long term rate mode, or (iv) fixed rate mode.				
(ww)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode, (iv) fixed rate mode or, (v) auction rate mode.				
(xx)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) CP rate mode.				
(yy)	Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) term rate mode, (v) auction rate mode or (vi) fixed rate.				
(zz)	Interest rate is initially fixed at 4.105% until October 1, 2013. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$8.2 million.				
(aaa)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) term rate mode, (iv) flexible rate mode (v) LIBOR rate mode, (vi) auction rate mode or, (vii) fixed rate mode .				
(bbb)	Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) term rate mode, (v) auction rate mode, (vi) X-Tenders rate mode, or (vii) fixed rate.				
(ccc)	Interest rate is a floating rate which is equal to 85% of the sum of LIBOR rate plus 225 basis points not to exceed 15% per annum.				
(ddd)	Interest rate is initially a variable rate equal to 80% of the designated rate until September 15, 2015. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum. Designated rate means the sum of (i) LIBOR plus (ii) the Designated Basis Points then in effect. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$10.0 million.				
(eee)	Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) auction rate mode, (iv) R-FLOATs rate mode, (v) stepped coupon mode, (vi) indexed rate mode, (vii) term rate mode, (viii) unit pricing mode or, (ix) fixed rate.				
(fff)	Interest rate is a variable rate which is equal to 69% of the sum of LIBOR rate plus the designated basis points not to exceed 15% per annum.				
(ggg)	Interest rate is initially fixed at 4.97% until April 5, 2024. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.				
(hhh)	Interest rate is initially fixed at 4.55% until April 30, 2014. Thereafter, interest will be at a fixed rate or variable rate, not to 10% per annum.				
(iii)	Interest rate initially is a variable rate based on the LIBOR plus designated basis points until 7/17/2019. Thereafter interest will be at a fixed rate or variable rate not to exceed 15% per annum.				
(jjj)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode (v) LIBOR rate mode or (vi) auction rate mode not to exceed 25% per annum				
(lll)	Interest rate is initially fixed at 4.98% until November 15, 2012. Thereafter, interest will be at an adjustable rate, not to exceed 25% per annum.				
(mmm)	Interest rate is a variable rate which is equal to 67% of the sum of LIBOR rate plus 1.75 not to exceed 25% per annum.				
(nnn)	Interest rate is determined by the remarketing agent in either a (i) floating rate mode, (ii) daily rate mode, (iii) adjustable rate mode, (iv) bank placement mode, or (v) fixed rate mode, not to exceed 25% per annum.				
(ooo)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) bond Interest term rate mode or (iv) long-term rate mode.				
(ppp)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode, (v) LIBOR rate mode or (vi) Bond Interest Term rate mode .				
(qqq)	Interest rate is initially fixed at 5.00% until December 1, 2014 when it will be reset by the Lender.				
(rrr)	Interest rate is initially fixed at 4.15% until December 15, 2012. Thereafter, interest is determined by the remarketing agent in either a (i) weekly rate mode, (ii) one-month rate mode, (iii) three month rate mode, (iv) six month rate mode, (v) one year rate mode, (vi) five year rate mode, (vii) purchaser rate mode or (viii) fixed rate mode.				
(sss)	Interest rate is initially fixed at 4.80% until December 1, 2016. Thereafter, it can be converted to (i) a new bank purchase term mode, (ii) weekly mode or (iii) a flexible mode, not to exceed 15% per annum.				
(ttt)	Interest rate is initially fixed at 6.75% until November 30, 2016. Thereafter, interest will be at the applicable Five Year Home Loan Bank Rate plus a margin of 3.0%.				
(uuu)	Interest rate is initially fixed at 4.1875% until December 15, 2012. Thereafter, interest will be at an adjustable rate equal to the lesser of 67% of the three year Treasury Swap Rate plus 400 basis points or 12%, not to be less than 6.25% per annum.				
(vvv)	Interest rate is initially fixed at 4.23% until December 15, 2012. Thereafter interest will be at an adjustable rate equal to the lesser of 67% of the three year Treasury Swap Rate plus 400 basis points or 12%, not to be less than 6.5% per annum.				
(www)	Interest rate is initially fixed at 4.60% until February 15, 2016. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.				
(xxx)	Interest rate is initially fixed at 4.32% until February 15, 2015. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.				
(yyy)	Interest rate is a variable rate which is equal to 67% of the sum of LIBOR rate plus 180 basis points not to exceed 25% per annum. Bond is in initial drawdown mode until April 2012, not to exceed \$50 million.				
(zzz)	Interest rate is a variable rate which is equal to 65.1% of the sum of LIBOR rate plus 140 basis points not to exceed 25% per annum. Bond is in initial drawdown mode until April 2012, not to exceed \$50 million.				
(aaaa)	Interest rate is initially fixed at 4.05% until April 14, 2020, when it will be reset to an adjustable rate to be determined on the reset date..				
(bbbb)	Interest rate is initially fixed at 7.5% until11/15/2016. Thereafter, interest will be reset annually by the remarketing agent at the lowest rate enabling the bond to be sold at par. not to exceed 15% per annum.				



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Revenue Bonds: (Cont.)					
(cccc) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode, (iv) bank placement mode or (v) fixed rate mode, not to exceed 10% per annum.					
(dddd) Interest rate is 4% until 7/1/2015, to be adjusted thereafter to a rate equal to the Swap rate plus 300 basis points, multiplied by the tax adjustment of 0.65 and then adding 15 basis points, in no event to exceed 9% per annum.					
(eeee) Interest rate is initially at a Flex Private Placement Rate at 3.6% until June 30, 2020. Thereafter interest may be at a weekly rate, flex private placement rate, or a fixed rate not to exceed 25% per annum.					
(ffff) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.					
(gggg) Interest rate is initially fixed at 2.625% until August 1, 2015. Thereafter, interest is determined by the remarketing agent in either a (i) weekly rate mode, (ii) daily rate mode, (iii) quarterly rate mode, (iv) semiannual rate mode, or (v) flexible rate mode.					
(hhhh) Interest rate is a variable rate which is equal to 85% of the sum of LIBOR rate plus 3.5 not to exceed 15% per annum.					
(iiii) Interest rate is initially at a Flex Private Placement Rate at 1.2996%. Thereafter interest may be at a weekly rate, flex private placement rate, or a fixed rate not to exceed 25% per annum.					
(jjjj) Interest rate is initially fixed at 7.5% until 5/15/2018. Thereafter, interest will be reset by the remarketing agent at the lowest rate enabling the bond to be sold at par, not to exceed 15% per annum.					
(kkkk) Interest rate is a variable rate which is equal to 66% of the One Month LIBOR rate plus the applicable margin to be set by the Lender.					
(llll) Interest rate is initially fixed at 4.25% until December 15, 2015, when it will be reset to an adjusted rate based on the SWAP rate plus applicable basis points not to be less than 4.25% per annum.					
(nnnn) Interest rate initially is a variable rate based on the LIBOR plus designated basis points. Thereafter interest will be at a fixed rate or variable rate.					
(oooo) Interest rate is initially fixed at 2.025% until December 22, 2015. Thereafter, interest will be at a fixed rate or variable rate. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$30 million.					
(pppp) Interest rate is set by the Lender, not to exceed 12% per annum.					
(qqqq) Interest rate is initially in bank purchase mode to be reset 8/2018. Thereafter interest may be in a weekly rate mode, flexible rate mode or bank purchase mode.					
(rrrr) Bond is in initial draw-down mode. Interest is initially fixed at 2.10% until January 1, 2016. Thereafter, interest is adjusted on January 1st in 5 year increments.					
(ssss) Interest is initially set at 3.6% until March 18, 2021. Thereafter interest is adjusted to a new variable rate .					
(tttt) Interest rate is set by the purchaser based on the 79% of the LIBOR plus applicable basis points not to exceed 15% per annum.					
(uuuu) Interest rate is a variable rate which is equal to 75% of the sum of LIBOR rate plus 1.29% not to exceed 20% per annum.					
(vvvv) Interest rate is initially in bank purchase mode, thereafter interest may be in a weekly rate mode, flexible rate mode, or a bank purchase mode.					
(wwww) Interest is initially set at 3.74% until 12/5/2021. Thereafter interest is adjusted to a new variable rate .					
(xxxx) Interest is initially set at 4.25% until 3/1/2017. Thereafter interest is adjusted to a new variable rate .					
(yyyy) Interest rate is set by the Lender based on the borrower's credit rating, not to exceed 25% per annum.					
(zzzz) Interest rate is initially at a Flex Private Placement Rate at 2.04% until 4/22/2022. Thereafter interest may be at a weekly rate, flex private placement rate, or a fixed rate not to exceed 25% per annum.					
(aaaa) Bond is in initial draw-down mode. Interest rate is a variable rate which based on the LIBOR rate + applicable %/basis pts not to exceed the maximum rate allowed.					
(bbbb) Initial interest rate is fixed @ 2.10%. If a default or a determination of taxability occur, the rate will be adjusted to a default rate or a taxable equivalent rate.					
(cccc) Initial interest rate is fixed @ 2.20 until 11/15/2017. Thereafter the interest may be either a fixed or variable rate.					
(eeee) Initial interest rate is fixed @ 1.55 until 11/1/2017. Thereafter the interest may be either a fixed or variable rate.					
(dddd) Initial interest rate is fixed @ 4.0% until 11/15/2027. Thereafter @ 6.0% until maturity.					
(ffff) Interest rate is fixed @ 6.5% until 12/31/2015, then @ 6.75% until 12/31/2016, @ 7.0% until 6/30/2019 and thereafter @ 9.0%.					

**Advance Refunded Revenue Bonds (a):**

Series 1993..... Children's Memorial Hospital	10-1-93	8-15-13	6.25%	\$ 11,685	\$ 2,255
Series 1997..... Northwestern University	11-1-97	11-1-15	4.8% to 5.25%	145,000	50,000
Series 2002 A ..... Community Rehabilitation Provider	5-1-02	7-1-12	4.9% to 6.625%	11,355	-- --
Series 2002 A ..... Chicago Charter Schools	6-1-02	12-1-12	5.25% to 6.25%	15,395	-- --
Series 2002 ..... Riverside Health System	11-15-02	11-15-12	5.75% to 6.0%	40,000	-- --
Series 2004 ..... Northwestern Memorial Hospital	5-27-04	8-15-14	5.25% to 5.5%	194,130	194,130
Series 2006 E ..... Illinois Charter Schools - Noble Network	8-30-06	9-1-16	4.25% to 5.0%	6,065	6,065
Series 2006 F ..... Illinois Charter Schools - UNO Network	8-30-06	9-1-14	6.0% to 6.3%	1,005	345

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Advance Refunded Revenue Bonds (a): (Cont.)					
Series 2007 A ..... Community Rehabilitation Providers	6-27-07	7-1-14	4.7% to 4.95%	\$ 315	\$ 100
Series 2007 C ..... UNO Charter Schools	7-18-07	9-1-17	4.125% to 5.375%	15,800	14,555
Series 2000 A ..... Art Institute of Chicago	2-9-00	3-1-13	3.85% to 4.0%	34,530	-- --
Series 2000 A ..... Art Institute of Chicago	2-9-00	7-1-13	4.45%	5	5
Series 2002 ..... Chesnut Square at the Glen	11-27-02	8-15-12	7.0%	3,255	-- --
Series 2003 A..... Loyola University of Chicago	7-16-03	7-1-13	5.0%	28,155	28,155
Series 2004 A..... Loyola University of Chicago	12-2-04	7-1-14	5.0 % to 5.25%	23,330	23,330
Series 2001 ..... Illinois Wesleyan University	3-1-01	7-1-12	5.125% to 5.50%	6,275	-- --
Series 1985 A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-12	5.5%	60,910	-- --
Series 2004..... University of Chicago	2-2-12	7-1-14	5.0%	74,730	74,730
Series 2003..... University of Chicago	8-28-03	7-1-13	4.0% to 5.0%	160,215	158,360
Series 2003..... Art Institute of Chicago	7-9-03	3-1-13	5.38%	145	-- --
Series 2004..... OSF Healthcare System	5-12-04	11-15-14	5.25%	59,455	54,395
Series 2009 A..... OSF Healthcare System	3-31-09	11-15-37	5.0% to 7.125%	40,310	39,430
Series 2005 ..... Kankakee County	6-1-05	12-1-14	5.00% `	4,850	4,850
Series 2007..... Loyola University of Chicago	4-12-07	7-1-24	4.50% to 5.0%	2,500	2,500
Series 2009..... Northwestern Memorial Hospital	4-9-09	8-15-14	6.00%	48,685	48,685
Series 2008 B..... University of Chicago	1-7-09	7-1-14	3.50% to 5.0%	44,325	44,325
Series 2004 C..... Depaul University	6-4-04	10-1-14	4.0% to 5.5%	47,850	34,920
Series 2004 A..... University of Chicago	11-10-04	7-1-14	5.00%	8,920	8,920
Series 2010 B..... Art Institute of Chicago	5-20-10	7-1-13	4.00%	27,375	27,375
TOTAL ADVANCE REFUNDED BONDS				\$ 1,116,570	\$ 817,430

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FINANCE AUTHORITY**

**Advance Refunded Revenue Bonds (a): (Cont.)**

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

**Recovery Zone Facilities Bonds (a):**

Series 2010..... Annex II, LLCC- Rock City Development	8-24-10	9-24-30	6.0%	\$ 4,585	\$ 4,221
Series 2010..... Navistar International Corp.	10-26-10	10-15-40	6.5%	135,000	135,000
Series 2010..... BJP Investments, LLCC; Nueco, Inc.	12-16-10	12-1-40	(b)	4,585	2,069
Series 2010..... Rochelle Energy Corp.	12-22-10	1-1-21	4.35%	10,000	7,739
Series 2010..... 1200 International Parkway, LLC	12-28-10	12-28-40	(c)	3,500	3,346
Series 2010..... JH Naperville Hotel Project	12-28-10	12-1-50	(d)	30,000	30,000
Series 2010..... Mayo Properties, LLCC	12-29-10	12-30-30	(e)	4,100	3,816
Series 2010..... SMART Hotels/Olympia Chicago	12-30-10	1-5-39	(f)	21,500	21,500

**TOTAL RECOVERY ZONE FACILITIES BONDS**

\$ 213,270	\$ 207,691
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- (a) Bonds are issued under the American Recovery and Reinvestment Act of 2009 (ARRA) and designated as Recovery Zone Facilities Bonds.  
 (b) Initial interest rate is 4.00 % until 12/14/2015. Thereafter rate may then be set at a bank purchase fixed rate or a bank purchase variable rate, not to exceed 15% per annum.  
 (c) Initial interest rate is 3.97 % until 12/28/2015. Thereafter rate may be a bank purchase mode, weekly mode or flexible rate mode not to exceed 15% per annum.  
 (d) Initial interest rate is 5.16 % for 1 year. Thereafter rate may be an adjustable long rate, weekly rate, flex private placement rate, or fixed rate not to exceed 15% per annum.  
 (e) Initial interest rate is 3.825 % until 12/31/2015. Thereafter rate may then be set at a bank purchase fixed rate or a bank purchase variable rate, not to exceed 15% per annum.  
 (f) Bonds are initially in bank purchase rate mode until 1/4/2031. Thereafter rate may then be set at another bank purchase rate mode, weekly rate mode, or flexible rate mode.

**Midwest DisasterArea Bonds Bonds (a):**

Series 2010 ..... KONE Centre Project	12-21-10	12-1-40	Variable	(b)	\$ 20,200	\$ 20,200
Series 2012 ..... P.O.B. Development, LLC.	5-15-12	3-1-38	Variable	(c)	11,066	11,045

**TOTAL MIDWEST DISASTER AREA BONDS**

\$ 31,266	\$ 31,245
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- (a) Bonds are issued under the Heartland Disaster Tax Relief Act of 2008 and designated as Midwest Disaster Area Bonds.  
 (b) Interest rate is set by the purchaser based on the 79% of the LIBOR plus applicable basis points not to exceed 15% per annum.  
 (c) Interest rate is fixed at 3.97% until 5/1/2017. Thereafter it will be adjusted in 5 year increments. Bond is in initial draw down mode.

**Environmental Bonds (Large Business):**

Series 2004..... Republic Services, Inc.	5-10-04	2-1-13	Variable	(a)	\$ 18,000	\$ -- --
Series 2004..... Recycling Systems, Inc.	7-1-04	12-31-12	Variable	(b)	11,000	-- --

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FINANCE AUTHORITY**

**Environmental Bonds (Large Business): (Cont.)**

Series 2005..... Air Products and Chemicals	12-23-05	12-1-40	Variable	(c)	\$	13,600	\$ 8,900
Series 2006..... Reliable Materials	6-7-06	6-1-26	Variable	(d)		12,000	7,200
Series 2007 ..... Waste Management	4-12-07	4-1-13	Variable	(d)		30,000	-- --
Series 2008 A ..... Prairie Power, Inc.	11-14-08	7-1-42	Variable	(f)		51,200	51,200

**TOTAL ENVIRONMENTAL BONDS**

\$ 135,800	\$ 67,300
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- (a) Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.  
(b) Interest rate starts at 4.66% until July 1, 2005; thereafter, the rate is determined by U.S. 3 year treasury yields, not to exceed 15% per annum.  
(c) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode.  
(d) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.  
(e) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode (iv) term rate mode (v) indexed mode or (vi) fixed rate mode.  
(f) Interest is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode, (iii) annual mode, (iv) multiyear mode, (v) auction mode or (vi) flexible period mode.

**Revenue Financing Notes:**

Series 2004..... Kishwaukee Family YMCA	5-1-04	5-2-13	Variable	(a)	\$	950	\$ -- --
Series 2006..... Milestone, Inc.	1-11-06	8-15-20	6.25%			3,195	2,105
Series 2005..... Educational Commercial Paper	6-6-05	12-10-38	Variable	(b)		260,930	216,426
Series 2008..... Loyola University of Chicago	6-4-08	1-6-11	Variable	(c)		95,000	74,040

**TOTAL REVENUE FINANCING NOTES**

\$ 360,075	\$ 292,571
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- (a) Interest rate is determined at a rate per annum equal to the weekly average yield on U.S. Treasury Securities adjusted to a constant maturity of five years, plus 278 basis points, multiplied by 70%. The note shall not be less than 3.55% or more than 9% per annum.  
(b) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode. This is a continuation of the IEFA 1995 Commercial Paper Bond.  
(c) Interest rate is determined by the remarketing agent in a Commercial Paper mode not to exceed 10% per annum.

**Leases:**

Series 2004 ..... Springfield Center For Independent Living	6-1-04	6-1-24	Variable	(a)	\$	355	\$ 241
Series 2010..... Illinois College	12-23-10	12-23-25	4.22%			3,900	3,509

**TOTAL LEASES**

\$ 4,255	\$ 3,750
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- (a) Interest schedule is subject to bond cost of funds, plus 2.5%.  
(b) Interest schedule is subject to the rates in the master lease and sublease agreements.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES BONDS							
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable	(b)	\$	17,800	\$ 10,300
Series 1985..... Culture Pooled Financing Program	12-31-85	12-1-25	Variable	(c)		20,000	6,400
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable	(c)		5,815	3,800
Series 1990..... Field Museum of Natural History	11-8-90	11-1-25	Variable	(c)		20,000	20,000
Series 1993 A..... University of Chicago	1-1-93	7-1-13	2.35% to 6.%			6,440	500
Series 1993..... Northwestern University	5-1-93	12-1-13	3.% to 5.55%			78,850	3,550
Series 1995 B..... Chicago Zoological Society	12-7-95	12-15-25	Variable	(f)		5,000	5,000
Series 1996..... Arts Club of Chicago	3-13-96	5-31-13	Variable	(g)		8,900	-- --
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable	(h)		27,000	27,000
Series 1997 A-C ..... Loyola University of Chicago	6-15-97	7-1-12	5.7% to 7.84%			79,970	-- --
Series 1997..... Robert Morris College	8-1-97	6-1-13	4.625% to 5.25%			17,405	-- --
Series 1998 A..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(i)		32,175	24,880
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable	(a)		48,300	29,500
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable	(h)		29,000	28,900
Series 1998..... Illinois College of Optometry	5-27-98	4-1-28	Variable	(k)		45,000	41,150
Series 1998 B..... University of Chicago	7-1-98	7-1-25	Variable	(l)		90,510	90,090
Series 1998..... Lake Forest College	9-15-98	10-1-28	3.9% to 5.%			24,995	19,550
Series 1999..... The Lincoln Park Society	1-13-99	1-1-29	Variable	(h)		5,400	3,700
Series 1999..... Lake Forest Open Lands Association	5-19-99	8-1-33	Variable	(h)		10,000	10,000
Series 1999 A-B..... National-Louis University	6-29-99	6-1-29	Variable	(m)		42,000	25,900
Series 1999..... ACI/Cultural Pooled Financing Program	7-28-99	7-1-29	Variable	(f)		22,200	18,800
Series 2000 A..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(e)		86,800	6,000

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)							
Series 2000..... Field Museum of Natural History	3-22-00	11-1-34	Variable	(f)	\$	30,000	\$ 29,800
Series 2000..... Columbia College Chicago	4-5-00	6-1-30	Variable	(e)		17,100	17,100
Series 2000..... Benedictine College	8-30-00	8-1-25	Variable	(h)		14,350	9,700
Series 2000..... Robert Morris College	11-1-00	6-1-30	4.5% to 5.8%			12,040	9,095
Series 2001 A..... University of Chicago	10-4-01	7-1-41	5.25%			75,000	2,860
Series 2001 B1 - B3..... University of Chicago	10-4-01	7-1-36	Variable	(n)		175,000	172,265
Series 2002 A..... IIT State Street Corp.	5-9-02	6-1-33	Variable	(o)		28,635	26,870
Series 2002..... Field Museum of Natural History	9-12-02	11-1-36	Variable	(p)		90,000	48,475
Series 2002..... Aurora University	10-9-02	3-1-32	Variable	(h)		14,000	14,000
Series 2002 A..... St. Xavier University	11-13-02	10-1-32	Variable	(h)		35,800	19,690
Series 2003 A..... Augustana College	2-1-03	10-1-12	4.% to 5.7%			36,370	-- --
Series 2003 B..... Augustana College	2-13-03	10-1-32	Variable	(h)		7,090	6,090
Series 2003..... Chapin Hall Center for Children	5-15-03	7-1-24	Variable	(h)		5,250	3,550
Series 2003 A..... Art Institute of Chicago	7-9-03	3-1-13	2.5% to 5.375%			18,105	-- --
Series 2003 B..... Loyola University of Chicago	7-16-03	7-1-21	5.6%			37,520	37,520
Series 2003 A..... University of Chicago	8-28-03	7-1-33	2.% to 5.25%			200,000	3,430
Series 2003 B..... University of Chicago	8-28-03	7-1-33	Variable	(h)		50,000	41,466
Series 2003..... Elmhurst College	9-18-03	3-1-33	Variable	(h)		12,000	12,000
Series 2003..... Beverly Arts Center of Chicago	9-25-03	9-4-12	Variable	(h)		5,300	-- --
Series 2003..... Columbia College of Chicago	10-16-03	12-1-28	2.% to 5.25%			23,015	16,260
Series 2003..... Northwestern University	10-29-03	12-1-38	5.%			185,010	185,010
TOTAL ILLINOIS EDUCATIONAL FACILITIES BONDS						\$ 1,795,145	\$ 1,030,201

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FINANCE AUTHORITY (Cont.)**

**ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)**

- (a) Interest rate is set weekly by the remarketing agent at the lesser of: (i) 15% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (b) Interest rate is the lesser of: (i) 22% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (c) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (d) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
- (e) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
- (f) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.
- (g) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent, however, not to exceed 15% per annum.
- (h) Interest rate is initially issued in a weekly rate mode. Thereafter, it may operate at any time in a daily, weekly, adjustable, or fixed rate mode.
- (i) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (j) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Term Rate Mode or the Offshore Rate Mode.
- (k) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the weekly mode, or the fixed mode.
- (l) Interest rate is 4.4% through June 30, 2004. Thereafter, the bonds may operate in daily, weekly, or adjustable rate mode.
- (m) Interest rate is variable and operates in either a weekly or flexible mode. The rate is determined by the remarketing agent at the lowest rate necessary to remarket the bonds at par plus accrued interest not to exceed 15% per annum.
- (n) Interest during the Adjustable Rate Period will range from 2.05% to 4%. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable rate or an Auction Rate.
- (o) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a weekly, 3-month rate, 6-month rate, 1-year rate, 3-year rate, 5-year rate, 7-year rate and fixed rate mode, not to exceed 12% per annum.
- (p) Interest rate is initially issued in an Adjustable Rate Mode. Thereafter, the bond may operate at anytime in a daily or weekly mode.

**Advance Refunded Bonds (a):**

Series 1984 A..... Loyola University of Chicago	8-1-84	7-1-14	Accreted Bonds	(b)	\$	4,834	\$	65,857
<b>TOTAL ADVANCE REFUNDED BONDS</b>						<u>\$</u>	<u>4,834</u>	<u>\$</u> 65,857

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**CLEAN WATER REVOLVING FUND BONDS**

**Environmental Bonds:**

Series 2002 (IDFA)..... Clean Water Revolving Fund	6-27-02	3-1-20	3.5% to 5.5%		\$	150,000	\$	46,250
Series 2004 (IFA)..... Clean Water Revolving Fund	5-20-04	9-1-23	3.% to 5.25%			130,000		61,520
<b>TOTAL CLEAN WATER REVOLVING BONDS</b>						<u>\$</u>	<u>280,000</u>	<u>\$</u> 107,770

**ILLINOIS DEVELOPMENT FINANCE BONDS**

**Environmental Bonds (Large Business):**

Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-16	Variable	(a)	\$	7,500	\$	7,500
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable	(b)		4,200		4,200

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Environmental Bonds (Large Business): (Cont.)							
Series 1993 B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable	(c)	\$	35,000	\$ 17,500
Series 1993 C-1..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(b)		35,000	35,000
Series 1993 C-2..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(b)		25,000	7,500
Series 1993 A..... Illinois-American Water Company	9-23-93	12-1-12	Variable	(d)		6,000	-- --
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%			66,000	17,000
Series 1994 A..... Illinois Power Company	2-15-94	2-1-24	5.7%			35,615	35,615
Series 1997..... Citizens Utilities	5-6-97	5-1-32	6.25%			23,325	23,325
Series 1998 A, B..... Illinois Power Company	3-6-98	3-1-28	5.4%			52,455	52,455
Series 2000 A..... AmerenCIPS	3-9-00	9-6-12	Variable	(c)		51,100	-- --
Series 2000 A, B..... 2500 Development Grp. (Groot Indust.)	10-5-00	1-1-21	Variable	(f)		2,500	1,000
Series 2002..... CITGO Petroleum Corporation	6-1-02	6-1-32	Variable	(g)		30,000	30,000
Series 2002..... Waste Management, Inc.	10-23-02	10-1-23	Variable	(f)		20,000	20,000
Series 2003..... Waste Management, Inc.	8-29-03	9-1-27	Variable	(f)		30,000	30,000
Series 2003..... Sexton Energy, LLC	11-12-03	10-1-23	Variable	(e)		7,500	5,515
Series 2003..... Groot Industries, Inc.	12-10-03	12-1-23	Variable	(c)		5,700	3,135
TOTAL ENVIRONMENTAL BONDS						\$ 436,895	\$ 289,745

- (a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (b) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (c) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (d) Interest rate is fixed thru a specified period; thereafter the rate is determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (e) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (f) Interest rate is the rate determined by the remarketing agent on a weekly basis and paid monthly.
- (g) Interest rate is determined by auction rate as provided by the auction agent.

**Industrial Development Bonds:**

Series 1988..... Crane-Tripp Partners	2-1-88	2-1-13	Variable	(a)	\$	5,935	\$ -- --
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STATE OF ILLINOIS  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable	(d)	\$	4,000	\$ 4,000
Series 1994..... Grecian Delight Foods, Inc.	8-1-94	9-28-12	Variable	(c)		8,900	-- --
Series 1994..... Knead Dough Baking Company	9-28-94	10-1-16	Variable	(f)		9,500	955
Series 1995..... EVAPCO	3-2-95	7-2-12	Variable	(g)		2,500	-- --
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(h)		3,350	363
Series 1995..... CHS Acquisition Corporation	6-29-95	8-1-13	Variable	(k)		5,035	4,485
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(l)		8,000	8,000
Series 1996..... Rockford College	5-1-96	2-1-21	Variable	(l)		4,415	675
Series 1996..... CPI International, Inc.	7-18-96	8-1-16	Variable	(m)		2,300	230
Series 1996 A ..... Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(n)		4,639	452
Series 1997..... Toyol America, Inc.	6-3-97	6-1-17	Variable	(f)		6,000	6,000
Series 1997..... MCL, Inc.	6-25-97	6-1-17	Variable	(j)		6,200	1,575
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(j)		7,400	1,675
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(j)		3,200	800
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(j)		6,000	1,500
Series 1997..... Fine Points, L.L.C.	12-18-97	1-1-18	Variable	(j)		2,500	850
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(o)		7,825	7,825
Series 1998..... Northern Illinois Water Corporation	2-1-98	12-17-12	5.0%			6,000	-- --
Series 1998..... Harms Family Partnership	6-1-98	10-1-13	Variable	(p)		1,500	52
Series 1998..... Ark Technologies, Inc.	6-11-98	6-1-13	Variable	(j)		4,100	-- --
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(l)		7,130	1,730
Series 1998..... Profile Plastics	7-2-98	7-1-18	Variable	(m)		5,255	2,300

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1998..... Industrial Steel Construction, Inc.	7-9-98	7-15-23	Variable	(j)	\$	4,640	\$ 2,175
Series 1998 A..... Alpha Beta Press, Inc.	12-3-98	6-1-20	Variable	(r)		5,000	1,605
Series 1999 A, B..... General Converting, Inc. (Ruebenson)	6-24-99	6-1-24	Variable	(q)		5,180	2,465
Series 1999..... Elite Manufacturing Technologies, Inc.	7-13-99	12-20-12	Variable	(t)		4,545	-- --
Series 1999 A..... R & R Enterprises II	7-28-99	6-1-19	Variable	(p)		6,235	2,455
Series 1999 A..... Seigle's/Hampshire, L.L.C.	11-9-99	1-31-20	Variable	(g)		3,775	378
Series 2000..... Campagna-Turano Bakery, Inc.	8-10-00	8-1-25	Variable	(u)		6,900	1,150
Series 2000..... Knead Dough Baking Company	9-7-00	9-1-25	Variable	(o)		3,500	600
Series 2000..... Airborne Freight Corp-MDC Bloomington	10-1-00	9-1-15	6.45%			860	189
Series 2000 A..... Demar, Inc.	10-11-00	10-1-20	Variable	(b)		3,950	2,155
Series 2001..... Val-Matic Valve & Manufacturing Corp.	6-28-01	6-1-21	Variable	(p)		6,850	3,000
Series 2001..... Mangel BG Investments, L.L.C.	7-26-01	7-1-21	Variable	(b)		4,400	2,160
Series 2001..... Apogee Enterprises, Inc.	8-16-01	8-1-21	Variable	(b)		1,000	1,000
Series 2001..... Cano Packaging Corp.	8-23-01	8-1-12	Variable	(p)		2,840	-- --
Series 2001..... PTL Manufacturing Stock, Company	10-18-01	10-31-21	Variable	(v)		2,030	1,075
Series 2001..... Delta-Unibus Corp.	10-25-01	10-1-21	Variable	(b)		8,000	3,600
Series 2002..... Illinois-American Water Company	3-28-02	3-1-32	Variable	(w)		24,860	24,860
Series 2002..... VA Enhanced Use Energy Project Chicago West Side	8-15-02	3-1-27	2.9% to 6.3%			16,480	12,235
Series 2002..... Katlaw Tretam and Co., LLC	8-28-02	1-2-13	Variable	(x)		4,700	-- --
Series 2002..... VA Enhanced West Side Chicago Use	10-18-02	3-1-27	2.7% to 6.%			59,425	43,880
Series 2002 A & B..... Consumer Illinois Water Co.	11-1-02	11-1-32	Variable	(p)		12,755	12,270

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REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2002..... Forty Foot High Realty/Aargus Plastics	12-20-02	11-21-12	Variable	(t)	\$ 4,750	\$ -- --
Series 2003 A..... Peoples Gas Light and Coke Co.	2-6-03	4-18-13	5.0%		50,000	-- --
Series 2003..... T & D Investments, LLC	7-30-03	7-1-23	Variable	(c)	2,225	1,145
Series 2003..... Jonchris, Inc.	9-1-03	11-15-12	Variable	(w)	2,500	-- --
Series 2003..... VA Enhanced North Chicago	10-29-03	3-1-28	2.8% to 6.0%		19,175	14,850
Series 2003..... Image Industries	11-1-03	12-1-28	Variable	(f)	2,500	1,443
Series 2003 E..... Peoples Gas Light and Coke, Co.	11-25-03	11-1-38	Variable	(y)	75,000	75,000
Series 2003..... Durex Industries	12-1-03	12-1-23	Variable	(x)	4,200	3,150
Series 2003 A..... Clingan Steel, Inc.	12-1-03	6-1-20	Variable	(y)	3,950	115
TOTAL INDUSTRIAL DEVELOPMENT BONDS					\$ 473,909	\$ 256,422

- (a) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par.
- (b) Interest rate is a weekly variable rate subject to prevailing market conditions.
- (c) Interest rate is determined by the remarketing agent, however, not to exceed 12% per annum.
- (d) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.
- (f) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (g) Interest rate is fixed thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
- (h) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18% per annum.
- (i) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
- (j) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.
- (k) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to the principal plus accrued interest.
- (l) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (m) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (n) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10% per annum.
- (o) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.
- (p) Interest rate is a variable rate subject to prevailing market conditions.
- (q) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed in a secondary market at a price equal to the principal thereof plus accrued interest.
- (r) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (t) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (u) Interest rate is 70% of the prime lending rate, however, not less than 8% or greater than 12%.
- (v) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.
- (w) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode. Converted to a fixed rate of 6.25% on August 27, 2009.
- (x) Interest rate is a weekly mode, however, it can be modified to a semi-annual or multi-annual period.
- (y) Interest rate will be determined by the remarketing agent at an Auction Rate, Daily Rate, Weekly Rate, Quarterly Rate, Semi-annual Rate, Flexible Rate or a Term Rate.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
Housing Bonds:							
Series 1989..... River Oaks	12-28-89	12-15-19	Variable	(a)	\$	36,000	\$ 32,000
Series 1994..... F. C. Harris Pavilion	3-3-94	4-1-24	Variable	(b)		32,310	32,310
Series 1997 A, B..... Chicago Housing Bond Pool	11-1-97	1-1-28	5.2% to 6.8%			11,240	1,370
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable	(c)		9,765	8,565
Series 1998 A..... Fresh Rate	5-13-98	4-25-31	Variable	(d)		71,500	700
Series 1998 B..... Fresh Rate	12-15-98	12-1-31	Variable	(d)		128,500	1,197
Series 1999..... Butterfield Creek Assoc. L.P.	7-13-99	4-1-39	Variable	(e)		6,750	6,695
Series 1999 A,B (Amended 8-1-2002)..... Fresh Rate	1-20-00	12-1-36	Variable	(f)		218,220	2,206
Series 2003..... West Chicago Senior Apartments	2-21-03	2-1-38	Variable	(g)		6,700	6,700
TOTAL HOUSING BONDS						\$ 520,985	\$ 91,743

- (a) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (b) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest, not to exceed 10% per annum.
- (c) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (d) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent that GNMA Certificates are delivered. The interest rate is contingent on revenues not to exceed 14% per annum.
- (e) Interest rate is the lesser of 15% per annum and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to principal plus accrued interest.
- (f) Interest rate is a Fresh Rate (variable) which is backed by the acquisition of GNMA Certificates or Fannie Mae Certificates made by participating lenders. The Series 1999 Trust Indenture and Bond Purchase Agreement was amended on 8-1-2002 by the 1999 B provision.
- (g) Interest rate is a variable rate in either a daily, weekly or adjustable mode to be determined by the remarketing agent with a conversion option to a fixed rate.

**Infrastructure Bonds:**

Series 1992..... Village of Dixmoor	1-1-92	12-1-12	6.% to 7.75%		\$	1,000	\$ -- --
Series 1994..... Dundee Community School District 300	6-30-94	12-1-12	Accreted Bonds	(a)		39,100	-- --
Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds	(a)		19,900	11,039
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds	(a)		34,000	10,871
Series 1998..... Geneva Community Unit School District Number 304	9-9-98	1-1-16	Accreted Bonds	(a)		35,600	21,652
Series 1998 A, B..... City of East Peoria	12-1-98	5-1-12	3.% to 4.85%			23,270	2,890
Series 1998..... Aurora East School District #131	12-17-98	12-1-18	Accreted Bonds	(a)		27,000	20,991

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Infrastructure Bonds: (Cont.)						
Series 1999..... Elgin School District #U-46	2-1-99	1-1-19	3.45% to 5.15%		\$ 18,300	\$ 17,050
Series 1999..... Lincoln Way Community High School District #210	2-1-99	1-1-18	4.5% to 5.7%		24,000	9,180
Series 1999..... Northern Illinois University	2-1-99	9-1-24	4.5% to 5.0%		20,000	12,415
Series 1999 A..... Round Lake C.U.S.D. #116	8-1-99	1-1-16	Accreted Bonds	(a)	20,539	10,828
Series 1999 C..... Round Lake C.U.S.D. #116	8-1-99	1-1-19	4.5% to 5.45%		4,590	875
Series 2000..... Rockford School District 205	3-1-00	2-1-20	Accreted Bonds	(a)	10,000	23,633
Series 2000..... Round Lake C.U.S.D. #116	10-1-00	1-1-20	5.65% to 6.5%		2,000	1,055
Series 2001..... Elgin School District # U-46	3-29-01	1-1-16	Accreted Bonds	(a)	58,000	61,615
Series 2001 A..... Round Lake C.U.S.D. #116	4-1-01	1-1-20	Accreted Bonds	(a)	9,196	16,186
Series 2001 B..... Round Lake C.U.S.D. #116	4-1-01	1-1-21	5.3% to 5.35%		400	400
Series 2001 A..... Geneva C.U.S.D. #304	6-7-01	1-1-21	Accreted Bonds	(a)	19,500	40,298
Series 2002..... Elgin School District Number # U-46	3-25-02	1-1-21	Accreted Bonds	(a)	54,500	99,108
Series 2003..... City of Sterling/CGH Medical Center	10-15-03	1-21-13	1.2% to 4.95%		12,000	-- --
TOTAL INFRASTRUCTURE BONDS					\$ 432,895	\$ 360,086

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**Advance Refunded Bonds: (a)**

Series 2000..... Village of Phoenix	6-1-00	3-1-20	7.0% to 7.75%		\$ 1,415	\$ 695
<b>TOTAL ADVANCE REFUNDED BONDS</b>					<u>\$ 1,415</u>	<u>\$ 695</u>

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

**501 (C) 3 Not For Profit Bonds:**

Series 1992 (Default)..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%		\$ 9,855	\$ -- -- ^
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable	(b)	12,500	2,250
Series 1993 A..... Catholic Charities Housing Development Corporation	2-16-93	1-1-28	Variable	(c)	16,060	9,160

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 1993 B..... Catholic Charities Housing Development Corporation	3-24-93	1-1-28	Variable	(d)	\$	13,310	\$ 910
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable	(e)		62,200	62,200
Series 1994..... Little City Foundation	3-9-94	2-1-19	Variable	(f)		7,500	3,020
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable	(d)		12,000	12,000
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable	(g)		50,000	50,000
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable	(g)		50,000	30,500
Series 1994..... Chicago Educational Television Assoc.	11-9-94	11-6-12	Variable	(g)		9,600	-- --
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable	(h)		10,255	10,255
Series 1995..... St. Paul's House	3-9-95	3-5-13	Variable	(h)		6,500	-- --
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable	(h)		4,700	4,700
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8.%			4,610	1,560
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable	(h)		55,000	31,307
Series 1996 A..... Presbyterian Home	10-3-96	9-1-31	Variable	(d)		71,000	54,300
Series 1997..... Sinai Community Institute	3-26-97	3-1-22	Variable	(j)		5,000	5,000
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable	(k)		3,500	995
Series 1997 B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable	(l)		31,415	31,415
Series 1997 A, B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%			69,417	810
Series 1997 A,B..... Radiological Society	6-5-97	6-1-17	Variable	(d)		26,000	4,000
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable	(e)		2,700	750
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable	(e)		13,200	13,200
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5.% to 6.8%			22,340	2,340

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1998 A..... Provena Health	4-15-98	5-15-23	4.5% to 5.75%		\$ 175,410	\$ 94,075
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable	(i)	16,000	16,000
Series 1998..... Steppenwolf Theatre Company	7-1-98	4-1-13	5.5%		6,100	-- --
Series 1998..... The Chicago Academy of Sciences	7-30-98	8-1-12	Variable	(h)	5,700	-- --
Series 1998..... Park Ridge Youth Campus	9-1-98	8-1-12	Variable	(k)	2,000	-- --
Series 1998..... Wheaton Academy	10-15-98	10-1-28	Variable	(a)	9,000	9,000
Series 1998..... Illinois Association of School Business Officials	12-15-98	12-1-18	3.6% to 5.7%		1,560	645
Series 1998..... American Youth Hostels - Chicago, Inc.	12-30-98	9-1-28	Variable	(e)	8,500	6,285
Series 1999..... Goodman Theatre	1-27-99	12-1-33	Variable	(i)	24,100	23,200
Series 1999..... Institute of Gas Technology	3-24-99	9-1-21	Variable	(n)	6,400	2,200
Series 1999 A..... Community Rehabilitation Providers	4-1-99	7-1-19	5.% to 5.6%		8,520	3,375
Series 1999..... Francis W. Parker School	4-7-99	4-1-29	Variable	(o)	23,700	23,700
Series 1999 A..... McCormick Theological Seminary	6-3-99	6-1-19	Variable	(p)	7,565	5,640
Series 1999 A..... Hoosier Care	6-1-99	11-9-12	7.125%		5,710	-- --
Series 1999 B..... Hoosier Care	6-1-99	11-9-12	10.5%		260	-- --
Series 1999..... Judah Christian School	7-30-99	7-1-20	Variable	(f)	1,800	937
Series 1999..... Chicago Horticultural Society	8-18-99	1-1-29	Variable	(q)	20,000	20,000
Series 1999..... North Shore Senior Center	8-18-99	8-1-29	Variable	(a)	7,000	7,000
Series 1999..... North Park University	10-19-99	10-1-29	Variable	(o)	23,000	22,200
Series 1999..... The Chicago Symphony Orchestra	10-20-99	12-1-33	Variable	(s)	15,000	12,500
Series 2000..... Christian Brothers	5-4-00	5-1-20	Variable	(m)	2,000	700

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2000 A..... Adventist Health System/Sunbelt	5-11-00	11-15-20	4.5% to 6.%		\$ 66,420	\$ 14,735
Series 2000 B..... Adventist Health System/Sunbelt	5-11-00	5-23-27	Variable	(t)	60,000	60,000
Series 2000 A..... Community Rehabilitation Providers Facilities Acquisition	6-1-00	7-1-25	6.75% to 7.375%		4,925	2,260
Series 2000..... Slovak American Charitable Association	6-29-00	6-1-34	Variable	(j)	8,200	6,315
Series 2000..... Lake Forest Academy	7-13-00	12-1-24	Variable	(j)	6,000	6,000
Series 2000..... Window to the World Comm., Inc.	9-14-00	11-6-12	Variable	(q)	13,700	-- --
Series 2000 A..... St. Vincent de Paul Center	12-14-00	11-15-39	Variable	(d)	29,300	28,300
Series 2001..... Teachers Academy for Mathematics and Science	2-7-01	2-1-21	Variable	(o)	3,500	1,680
Series 2001 B..... McCormick Theological Seminary	3-22-01	6-1-35	Variable	(q)	22,435	22,435
Series 2001..... American Academy of Dermatology	4-5-01	4-1-21	Variable	(j)	10,000	4,000
Series 2001..... Presbyterian Homes Two Arbor Lane	4-26-01	4-1-35	Variable	(j)	14,000	14,000
Series 2001..... YMCA of Metropolitan Chicago	6-14-01	6-1-29	Variable	(q)	54,000	37,000
Series 2001 B..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(u)	50,000	40,700
Series 2001 C..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(r)	50,000	40,700
Series 2001..... Village of Oak Park Residence Corp.	7-18-01	7-1-41	Variable	(q)	13,000	13,000
Series 2001..... Christian Heritage Academy	9-5-01	12-1-21	Variable	(k)	5,400	3,925
Series 2002..... Cook Communications Ministries	3-13-02	3-1-17	Variable	(q)	5,000	4,500
Series 2002..... Embers Elementary School	4-25-02	4-1-32	Variable	(q)	2,315	1,837
Series 2002..... United Way/Crusade of Mercy, Inc.	4-30-02	8-13-12	Variable	(q)	5,465	-- --
Series 2002 A..... Community Rehabilitation Provider	5-1-02	7-1-22	4.9% to 6.625%		15,995	1,830
Series 2002..... North Chicago VA Enhanced Energy	5-21-02	3-1-27	4.35% to 6.85%		18,040	13,685



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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)							
501 (C) 3 Not For Profit Bonds: (Cont.)							
Series 2002..... St. Ignatius College Prep	5-30-02	6-1-32	Variable	(o)	\$	8,000	\$ 8,000
Series 2002..... BAPS, Inc.	5-30-02	6-1-17	Variable	(k)		14,000	7,985
Series 2002..... McGaw YMCA in Evanston	6-20-02	6-1-27	Variable	(k)		6,300	5,600
Series 2002 A..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(v)		1,800	1,329
Series 2002 B..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(v)		1,000	865
Series 2002..... Chinese American Service League	8-15-02	8-1-24	Variable	(j)		5,000	3,186
Series 2002..... Uhlich Children's Home	9-25-02	10-1-33	Variable	(w)		5,600	5,600
Series 2002..... West Central Illinois Education Telecommunications, Corp.	9-26-02	9-1-32	Variable	(x)		4,800	3,080
Series 2002..... Providence - St. Mel School	10-31-02	6-1-37	Variable	(x)		9,800	9,800
Series 2003..... Cornerstone Christian Academy of McLean County	2-1-03	2-10-23	Variable	(o)		3,500	2,147
Series 2003..... American Red Cross of Greater Chicago	2-27-03	10-1-32	Variable	(x)		8,000	7,000
Series 2003..... Rosecrance, Inc.	4-3-03	10-1-12	Variable	(w)		11,900	-- --
Series 2003..... Carmel High School	6-19-03	7-10-12	Variable	(y)		8,500	-- --
Series 2003..... North Shore Country Day School	7-2-03	7-1-33	Variable	(y)		11,500	9,500
Series 2003..... Perspectives Charter School	7-17-03	7-1-33	Variable	(y)		5,500	4,700
Series 2003..... Two Rivers Council Foundation	8-1-03	9-5-24	Variable	(aa)		1,250	950
Series 2003..... Mt. Carmel High School	8-28-03	7-1-33	Variable	(y)		15,000	14,300
Series 2003..... Akiba - Schechter Jewish Day School	8-28-03	8-1-33	Variable	(z)		3,400	2,385
Series 2003..... Jewish Council for Youth Services	9-4-03	9-1-28	Variable	(x)		5,000	3,900
TOTAL 501 (C) 3 NOT FOR PROFIT BONDS						\$ 1,525,532	\$ 985,358

^ Bond is in default status.

(a) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FINANCE AUTHORITY (Cont.)**

**ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)**

**501 (C) 3 Not For Profit Bonds: (Cont.)**

- (b) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
- (c) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.
- (e) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10% per annum.
- (f) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.
- (g) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
- (h) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15% per annum.
- (i) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15% per annum.
- (j) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest.
- (k) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum.
- (l) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity.
- (m) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum.
- (n) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 18% per annum.
- (o) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 10% per annum.
- (p) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (q) Interest is determined weekly or monthly by the remarketing agent.
- (r) Interest is determined weekly by the remarketing agent.
- (s) Interest is determined daily, weekly, or adjustable by the remarketing agent. Remarketed as fixed bond 1/1/10 @ 4.0% monthly.
- (t) Interest is based on the PARS rate computed on a 360 day basis.
- (u) Interest is determined by Auction Rates as processed by an Auction Agent over a seven day period.
- (v) Interest is based on the Bank Prime Rate, as this is a draw bond based on need of funds.
- (w) Interest is determined daily, weekly, adjustable or a fixed rate mode, the rate is determined by the remarketing agent.
- (x) Interest is determined weekly and is subject to conversion to a fixed rate as determined by a remarketing agent.
- (y) Interest is determined weekly and is subject to conversion to a commercial paper rate or term rate.
- (z) Interest is determined weekly and is subject to conversion to a flexible rate.
- (aa) Interest is determined by the ten year Treasury Bond Rate.

**Advance Refunded Bonds (a):**

Series 1990 B (In Default)..... Regency Park at Lincolnwood	4-15-90	4-15-22	Variable	(d)	\$	2,000	\$	2,000
Series 1991 A (In Default)..... Regency Park at Lincolnwood	10-15-91	7-15-28	10.0%			5,774		5,774
Series 1991 B (In Default)..... Regency Park at Lincolnwood	10-15-91	7-15-31	5.0%			5,330		5,330
<b>TOTAL ADVANCE REFUNDED BONDS</b>						<u>\$</u>	<u>13,104</u>	<u>\$</u> 13,104

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

**Leases:**

Series 2002 (in Default)..... First Friends Day Care Center	12-18-02	12-18-12	Variable	(a)	\$	648	\$	496
<b>TOTAL LEASES</b>						<u>\$</u>	<u>648</u>	<u>\$</u> 496

- (a) Interest is a component of level rental payments.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS					
Fiscal Year 1985 Bond Issues:					
Farmland, land and depreciable property				\$ 20,148	\$ 21
Agribusiness loan				2,629	43
	Various (a)		Variable (a)	\$ 22,777	\$ 64
Fiscal Year 1986 Bond Issues:					
Farmland, land and depreciable property				\$ 10,407	\$ 9
	Various (b)		Variable (b)	\$ 10,407	\$ 9
Fiscal Year 1988 Bond Issues:					
Farmland, land and depreciable property				\$ 6,253	\$ 27
	Various (c)		Variable (c)	\$ 6,253	\$ 27
Fiscal Year 1990 Bond Issues:					
Farmland, land and depreciable property				\$ 7,940	\$ 53
	Various (d)		Variable (d)	\$ 7,940	\$ 53
Fiscal Year 1991 Bond Issues:					
Farmland, land and depreciable property				\$ 8,776	\$ 70
	Various (e)		Variable (e)	\$ 8,776	\$ 70
Fiscal Year 1992 Bond Issues:					
Farmland, land and depreciable property				\$ 9,228	\$ 39
	Various (f)		Variable (f)	\$ 9,228	\$ 39
Fiscal Year 1994 Bond Issues:					
Farmland, land and depreciable property				\$ 11,661	\$ 291
	Various (g)		Variable (g)	\$ 11,661	\$ 291
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				\$ 7,166	\$ 513
New improvements				581	-- --
	Various (h)		Variable (h)	\$ 7,747	\$ 513
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				\$ 11,585	\$ 1,605
	Various (i)		Variable (i)	\$ 11,585	\$ 1,605
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				\$ 13,595	\$ 1,534
New improvements				667	-- --
	Various (j)		Variable (j)	\$ 14,262	\$ 1,534
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				\$ 15,598	\$ 2,442
	Various (k)		Variable (k)	\$ 15,598	\$ 2,442

STATE OF ILLINOIS  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS (Cont.)					
Fiscal Year 1999 Bond Issues:					
Farmland, land and depreciable property				\$ 7,878	\$ 2,380
	Various (l)	Variable (l)		<u>\$ 7,878</u>	<u>\$ 2,380</u>
Fiscal Year 2000 Bond Issues:					
Farmland, land and depreciable property				\$ 9,946	\$ 2,113
	Various (m)	Various (m)		<u>\$ 9,946</u>	<u>\$ 2,113</u>
Fiscal Year 2001 Bond Issues:					
Farmland, land and depreciable property				\$ 11,589	\$ 2,480
	Various (n)	Various (n)		<u>\$ 11,589</u>	<u>\$ 2,480</u>
Fiscal Year 2002 Bond Issues:					
Farmland, land and depreciable property				\$ 8,527	\$ 2,469
	Various (o)	Various (o)		<u>\$ 8,527</u>	<u>\$ 2,469</u>
Fiscal Year 2003 Bond Issues:					
Farmland, land and depreciable property				\$ 12,314	\$ 1,036
	Various (p)	Various (p)		<u>\$ 12,314</u>	<u>\$ 1,036</u>
Fiscal Year 2004 Bond Issues:					
Farmland, land and depreciable property				\$ 7,374	\$ 2,315
	Various (q)	Various (q)		<u>\$ 7,374</u>	<u>\$ 2,315</u>
Fiscal Year 2005 Bond Issues:					
Farmland, land and depreciable property				\$ 7,501	\$ 3,772
	Various (r)	Various (r)		<u>\$ 7,501</u>	<u>\$ 3,772</u>
Fiscal Year 2006 Bond Issues:					
Farmland, land and depreciable property				\$ 6,438	\$ 3,209
	Various (s)	Various (s)		<u>\$ 6,438</u>	<u>\$ 3,209</u>
Fiscal Year 2007 Bond Issues:					
Farmland, land and depreciable property				\$ 8,817	\$ 4,695
	Various (t)	Various (t)		<u>\$ 8,817</u>	<u>\$ 4,695</u>
Fiscal Year 2008 Bond Issues:					
Farmland, land and depreciable property				\$ 8,160	\$ 4,774
	Various (u)	Various (u)		<u>\$ 8,160</u>	<u>\$ 4,774</u>
Fiscal Year 2009 Bond Issues:					
Farmland, land and depreciable property				\$ 9,235	\$ 7,044
	Various (v)	Various (v)		<u>\$ 9,235</u>	<u>\$ 7,044</u>

STATE OF ILLINOIS  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
Fiscal Year 2010 Bond Issues:					
Farmland, land and depreciable property				\$ 8,479	\$ 7,319
	Various (w)		Various (w)	<u>\$ 8,479</u>	<u>\$ 7,319</u>
Fiscal Year 2011 Bond Issues:					
Farmland, land and depreciable property				\$ 7,002	\$ 5,766
	Various (x)		Various (x)	<u>\$ 7,002</u>	<u>\$ 5,766</u>
Fiscal Year 2012 Bond Issues:					
Farmland, land and depreciable property				\$ 8,785	\$ 8,251
	Various (y)		Various (y)	<u>\$ 8,785</u>	<u>\$ 8,251</u>
Fiscal Year 2013 Bond Issues:					
Farmland, land and depreciable property				\$ 4,462	\$ 4,462
	Various (z)		Various (z)	<u>\$ 4,462</u>	<u>\$ 4,462</u>
TOTAL ILLINOIS FARM DEVELOPMENT BONDS				<u>\$ 252,741</u>	<u>\$ 64,270</u>

- (a) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling \$29,164,460. The interest rates on the bonds ranges from 8.88% to 9.75%. The term of the loans varies from 5 to 40 years with a final maturity of 2025.
- (b) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling \$18,239,941. The interest rates on the bonds ranges from 5.00% to 11.50%. The term of the loans varies from 3 to 30 years with a final maturity of 2016.
- (c) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling \$6,253,334. The interest rates on the bonds ranges from 6.75% to 10.75%. The term of the loans varies from 5 to 50 years with a final maturity of 2038.
- (d) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling \$7,989,780. The interest rates on the bonds ranges from 7.75% to 11.00%. The term of the loans varies from 5 to 40 years with a final maturity of 2030.
- (e) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling \$9,018,835. The interest rates on the bonds ranges from 7.00% to 10.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2020.
- (f) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling \$9,617,570. The interest rates on the bonds ranges from 5.00% to 9.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2022.
- (g) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling \$11,835,969. The interest rates on the bonds ranges from 4.50% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2024.
- (h) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling \$8,236,393. The interest rates on the bonds ranges from 4.80% to 8.75%. The term of the loans varies from 4 to 30 years with a final maturity of 2025.
- (i) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling \$11,899,866. The interest rates on the bonds ranges from 5.50% to 8.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2026.
- (j) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling \$14,262,250. The interest rates on the bonds ranges from 4.90% to 8.75%. The term of the loans varies from 5 to 30 years with a final maturity of 2027.
- (k) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling \$17,192,419. The interest rates on the bonds ranges from 5.00% to 8.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2028.
- (l) The Authority issued 64 farm loan agreements in fiscal year 1999 totaling \$8,311,710. The interest rates on the bonds ranges from 5.60% to 8.00%. The term of the loans varies from 4 to 30 years with a final maturity of 2029.
- (m) The Authority issued 87 farm loan agreements in fiscal year 2000 totaling \$10,003,874. The interest rates on the bonds ranges from 5.15% to 7.75%. The term of the loans varies from 4 to 40 years with a final maturity of 2040.
- (n) The Authority issued 98 farm loan agreements in fiscal year 2001 totaling \$11,756,702. The interest rates on the bonds ranges from 5.00% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2031.
- (o) The Authority issued 63 farm loan agreements in fiscal year 2002 totaling \$8,639,030. The interest rates on the bonds ranges from 4.50% to 7.50%. The term of the loans varies from 7 to 40 years with a final maturity of 2041.
- (p) The Authority issued 83 farm loan agreements in fiscal year 2003 totaling \$12,428,828. The interest rates on the bonds ranges from 3.40% to 7.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2033.
- (q) The Authority issued 54 farm loan agreements in fiscal year 2004 totaling \$7,768,701. The interest rates on the bonds ranges from 3.20% to 6.13%. The term of the loans varies from 5 to 30 years with a final maturity of 2034.
- (r) The Authority issued 50 farm loan agreements in fiscal year 2005 totaling \$7,607,515. The interest rates on the bonds ranges from 4.00% to 6.20%. The term of the loans varies from 5 to 30 years with a final maturity of 2035.
- (s) The Authority issued 43 farm loan agreements in fiscal year 2006 totaling \$6,438,009. The interest rates on the bonds ranges from 4.00% to 7.00%. The term of the loans varies from 10 to 20 years with a final maturity of 2026.
- (t) The Authority issued 55 farm loan agreements in fiscal year 2007 totaling \$8,817,289. The interest rates on the bonds ranges from 5.00% to 6.60%. The term of the loans varies from 10 to 30 years with a final maturity of 2037.
- (u) The Authority issued 48 farm loan agreements in fiscal year 2008 totaling \$8,159,662. The interest rates on the bonds ranges from 3.82% to 7.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2039.
- (v) The Authority issued 53 farm loan agreements in fiscal year 2009 totaling \$9,234,654. The interest rates on the bonds ranges from 3.75% to 5.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2039.
- (w) The Authority issued 44 farm loan agreements in fiscal year 2010 totaling \$8,478,672. The interest rates on the bonds ranges from 3.50% to 5.75%. The term of the loans varies from 10 to 30 years with a final maturity of 2040.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FINANCE AUTHORITY (Cont.)**

**ILLINOIS FARM DEVELOPMENT BONDS (Cont.)**

- (x) The Authority issued 40 farm loan agreements in fiscal year 2011 totaling \$7,002,064. The interest rates on the bonds ranges from 2.76% to 5.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2041.
- (y) The Authority issued 41 farm loan agreements in fiscal year 2011 totaling 8,784,789.. The interest rates on the bonds ranges from 3.0% to 5.50%. The term of the loans varies from 10 to 30 years with a final maturity of 2042.
- (z) The Authority issued 16 farm loan agreements in fiscal year 2013 totaling 4,461,655. The interest rates on the bonds ranges from 2.5% to 4.00%. The term of the loans varies from 20 to 30 years with a final maturity of 2043.

**ILLINOIS HEALTH FACILITIES BONDS**

Revenue Bonds:

Series 1985 B..... Evanston Hospital Corp.	12-1-85	5-15-13	Variable	(a)	\$ 50,000	\$ -- --
Series 1985 C..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(b)	92,500	5,600
Series 1985 D..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(c)	57,500	2,800
Series 1985 F..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(d)	25,000	2,000
Series 1987 A - E..... Evanston Hospital Corporation	7-31-87	5-16-13	Variable	(e)	50,000	-- --
Series 1990 A..... Evanston Hospital	3-29-90	3-15-25	Variable	(g)	50,000	50,000
Series 1992 A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%		17,000	5,050
Series 1992 AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3.9% to 6.55%		26,575	1,990
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable	(h)	50,000	50,000
Series 1993 C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7.9%		50,695	19,705
Series 1994..... Ingalls Health System	6-15-94	2-6-13	3.9% to 6.25%		69,710	-- --
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable	(i)	20,000	8,000
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable	(j)	50,000	45,900
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable	(f)	50,000	47,285
Series 1996 B..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-29-96	3-13-13	Variable	(k)	4,050	-- --
Series 1996 B..... Riverside Health System	11-19-96	11-15-16	Variable	(l)	7,300	1,955
Series 1997 A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6.9%		142,500	11,105
Series 1997..... Sherman Health Systems	10-15-97	8-1-27	3.9% to 5.5%		153,690	105,700

STATE OF ILLINOIS  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Series 1997..... Holy Family Medical Center	12-1-97	8-15-27	4.25% to 5.125%		\$ 41,000	\$ 27,865
Series 1998..... Covenant Retirement Communities, Inc.	1-1-98	9-24-12	4. % to 5.125%		5,970	--
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%		18,810	13,370
Series 1998..... Centegra Health System	3-15-98	12-20-12	4.1% to 5.5%		88,700	--
Series 1998..... The Cradle Society	5-13-98	4-1-33	Variable	(n)	5,300	5,200
Series 1998 B..... SSM Health Care	5-20-98	6-1-19	Variable	(m)	49,995	24,300
Series 1998..... Evanston Northwestern Healthcare	6-11-98	6-1-32	Variable	(o)	50,000	50,000
Series 1999..... Peterson Meadows, Inc.	1-15-99	5-15-22	4.5% to 5.9%		9,685	5,270
Series 1999..... Silver Cross Hospital and Medical Centers	4-1-99	8-15-19	5.25% to 5.5%		29,105	5,160
Series 1999 A..... Beacon Hill	5-1-99	2-15-22	4.5% to 6. %		7,880	4,345
Series 1999 A..... Resurrection Health Care	8-27-99	5-15-29	4. % to 5.5%		125,000	91,900
Series 1999 B..... Resurrection Health Care	8-27-99	5-15-29	4. % to 5.5%		125,000	91,900
Series 2001..... Midwest Care Center I, Inc.	1-1-01	2-20-36	5. % to 5.95%		3,635	3,090
Series 2001..... Lutheran Home and Service	9-12-01	10-30-12	Variable	(p)	13,200	--
Series 2001..... Covenant Retirement Communities	11-1-01	9-24-12	5.875%		22,000	--
Series 2001..... Helping Hand Rehabilitation Center	12-12-01	3-1-13	Variable	(p)	7,185	--
Series 2002 A, B & C..... Northwestern Memorial Hospital	1-9-02	8-15-32	Variable	(r)	140,700	27,450
Series 2002..... Centegra Health System	3-14-02	12-3-12	Variable	(q)	55,000	--
Series 2002 A..... Delnor-Community Hospital	5-9-02	5-15-22	5.25%	(s)	6,000	6,000
Series 2002 B..... Delnor-Community Hospital	5-9-02	5-15-25	5.25%	(s)	6,000	6,000
Series 2002 C..... Delnor-Community Hospital	5-9-02	5-15-27	5.25%	(s)	6,000	6,000
Series 2002 D..... Delnor-Community Hospital	5-9-02	5-15-32	5.25%	(s)	17,000	17,000
Series 2002..... Lake Forest Hospital	6-1-02	2-20-13	5. % to 6.25%		50,000	--

STATE OF ILLINOIS  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Series 2002 A..... Covenant Retirement Communities, Inc.	11-1-02	12-1-12	3.375% to 5.625%		\$ 29,165	\$ -- --
Series 2002 B..... Covenant Retirement Communities, Inc.	11-1-02	12-1-12	6.125%		6,890	-- --
Series 2002 B-1..... Chestnut Square at the Glenn	11-1-02	8-15-12	Variable	(t)	3,500	-- --
Series 2002 B-2..... Chestnut Square at the Glenn	11-1-02	8-15-12	Variable	(t)	1,500	-- --
Series 2002 B..... Riverside Health Systems	12-15-02	11-15-17	Variable	(u)	15,000	6,165
Series 2002..... Elmhurst Memorial Healthcare	12-19-02	1-1-28	5.% to 5.625%		141,540	124,130
Series 2003..... Lake Forest Hospital	2-1-03	7-1-33	4.% to 6.%		27,000	25,950
Series 2003..... Herman M. Finch University	2-3-03	11-1-32	Variable	(o)	57,500	49,845
Series 2003 C..... Franciscan Communities	6-1-03	5-15-13	3.75% to 5.5%		6,660	-- --
Series 2003 D..... Franciscan Communities	6-1-03	5-15-13	Variable	(r)	4,185	-- --
Series 2003 A..... Delnor Community Hospital	7-16-03	5-15-24	4.% to 5.25%	(s)	36,425	17,750
Series 2003 B..... Delnor Community Hospital	7-16-03	5-15-32	5.25%	(s)	6,150	6,150
Series 2003 C..... Delnor Community Hospital	7-16-03	5-15-33	5.25%	(s)	5,200	5,200
Series 2003..... University of Chicago Hospitals	8-1-03	8-15-14	4.% to 6.%		65,290	14,530
Series 2003 A..... Peace Memorial Ministries	9-15-03	8-15-33	3.25% to 6.4%		9,565	8,300
Series 2003 B..... Peace Memorial Ministries	9-15-03	8-15-33	Variable	(p)	10,000	8,335
Series 2003 A..... Advocate Health Care	10-1-03	11-15-22	Variable	(r)	38,330	24,130
Series 2003 C..... Advocate Health Care	10-1-03	11-15-22	Variable	(r)	38,340	23,430
Series 2003 A..... Smith Crossing	11-1-03	11-15-32	4.5% to 7.%		20,110	18,010
Series 2003 B-2..... Smith Crossing	11-1-03	11-15-33	Variable	(v)	4,250	4,113
Series 2003..... Lutheran Home and Services	11-13-03	11-1-12	Variable	(w)	14,350	-- --
Series 2003 E-1..... Franciscan Communities	11-15-03	5-15-13	Variable	(x)	4,000	-- --
Series 2003 E-2..... Franciscan Communities	11-15-03	5-15-13	Variable	(x)	5,370	-- --



STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS (Cont.)							
Series 2003 E-3..... Franciscan Communities	11-15-03	5-15-13	Variable	(x)	\$	3,000	\$ -- --
Series 2003 A-1 (Default)..... Villa St. Benedict	12-15-03	11-15-33	4. % to 6.9%			38,510	37,975 ^
Series 2003..... Memorial Health	12-17-03	10-1-22	Variable	(v)		31,000	24,740
Series 2003..... Sinai Health System	12-18-03	2-15-36	1.37% to 5.15%			97,505	83,355
Series 2003 A..... Hospital Sisters Service, Inc.	12-18-03	10-1-12	Variable	(y)		65,550	-- --
TOTAL ILLINOIS HEALTH FACILITIES BONDS						\$ 2,635,570	\$ 1,224,048

^ Bond is in default status.

- (a) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.
- (b) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (c) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (d) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (e) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce as nearly as possible a par bid for such bonds.
- (f) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.
- (g) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.
- (h) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid in the secondary market.
- (i) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.
- (j) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.
- (k) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (l) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (m) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode, adjustable long mode or auction rate (ARC), per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (n) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multi-annual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.
- (o) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, or term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (p) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.
- (q) Interest rate is based on the STARS rates established for Auction Periods until Variable Rate, Flexible or Fixed Rate Conversion.
- (r) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.
- (s) Delnor-Community Hospital bonds 2002A,B,C,D and 2003A,B,C, were remarketed as fixed rate bonds on 5/23/08 and 6/4/08 respectively.
- (t) Interest rate is an Adjustable Rate based on a year of 360 days and twelve 30-day months, as determined by the remarketing agent. The reset rate should not exceed 12% per annum.
- (u) Interest rate is the lesser of (i) 20% per annum or (ii) either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.
- (v) Interest rates are an adjustable long term rate and will be adjusted by interest rate SWAP agreements as determined by the remarketing agent.
- (w) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate.
- (x) Interest rates on the EXTRAS are equal to E-1 5%, E-2 5.25% and E-3 5.5%. Thereafter, they will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (y) Interest rate is based on Auction Rate Certificates (ARC's) based on a 35 day payment period and may be converted to a variable rate, flexible or fixed rate.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
ILLINOIS FINANCE AUTHORITY (Cont.)							
ILLINOIS HEALTH FACILITIES BONDS (Cont.)							
Direct Placement and Revenue Financing Notes:							
Series 1985 B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a)	\$	15,000	\$ 15,000
Series 1985 C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a)		15,000	15,000
Series 1985 C..... Memorial Medical Center	12-1-85	1-1-16	Variable	(b)		15,000	15,000
Series 1998 A, B..... Stepping Stones of Rockford, Inc.	9-29-98	8-15-23	6.95% to 7.0%			1,930	1,255
TOTAL ILLINOIS HEALTH FACILITIES NOTES						\$ 46,930	\$ 46,255
TOTAL ILLINOIS HEALTH FACILITIES BONDS & NOTES						\$ 2,682,500	\$ 1,270,303
(a) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.							
(b) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.							
Advance Refunded Revenue Bonds (a):							
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10.0%		\$	29,225	\$ 5,360
Series 1989 A..... Michael Reese Hospital and Medical Center	4-15-89	2-15-19	7.25% to 7.6%			29,410	11,900
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4.0% to 7.0%			50,000	10,400
Series 1992 A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%			40,745	18,240
Series 1992 C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%			30,180	13,510
Series 1992 B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%			60,455	12,345
Series 1992 C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3.0% to 6.0%			70,885	26,420
Series 1993 B..... Glen Oaks Medical Center, Inc.	1-1-93	11-15-13	3.75% to 7.0%			23,900	3,570
Series 1993 A..... Hinsdale Hospital	1-1-93	11-15-13	3.75% to 7.0%			31,410	2,450
Series 1993 A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%			45,425	23,880
Series 1993 B..... Lutheran General Health System	2-9-93	4-1-14	Variable	(b)		4,500	2,300
Series 1994 A..... ServantCor	7-15-94	8-15-15	4.3% to 6.375%			77,435	12,145
Series 1997 A..... Loyola University Health System	6-1-97	7-1-18	3.9% to 6.0%			41,315	5,405
Series 1997 B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%			16,170	11,570
TOTAL ADVANCE REFUNDED BONDS						\$ 551,055	\$ 159,495

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2013  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2013
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Advance Refunded Revenue Bonds (a): (Cont.)					
(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.					
(b) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.					
ILLINOIS MEDICAL DISTRICT COMMISSION					
Certificates of Participation:					
Series 2002.....	6-1-02	6-1-32	2.35% to 5.25%	\$ 30,625	\$ 24,415
TOTAL ILLINOIS MEDICAL DISTRICT COMMISSION				\$ 30,625	\$ 24,415